



Information Technology

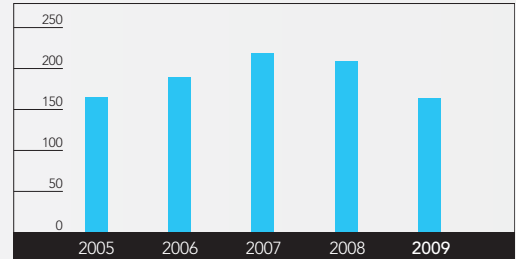
Ratio to Consolidated Net Sales and Core Products

Electro-Optics Division
36.1%

Core Products

- Mask blanks for the production of semiconductors
- Photomasks for the production of semiconductors
- Photomasks for the production of LCDs
- Glass disks for HDDs • Optical lenses and materials

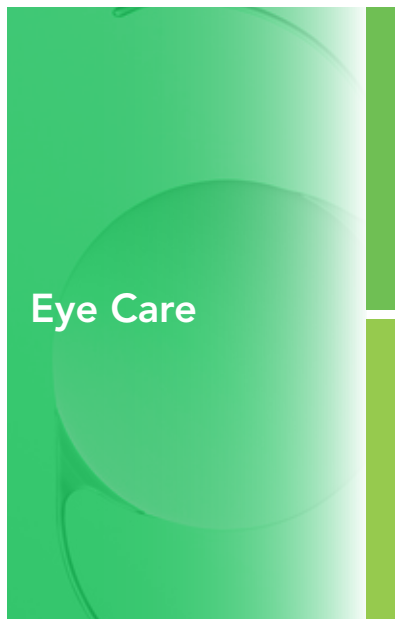
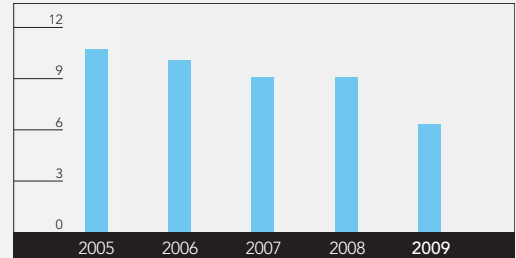
Net Sales (Billions of Yen)



Photonics Division
1.4%

Core Products

- UV light sources • Laser oscillators
- Various types of electro-optical glasses and polarizing glass products

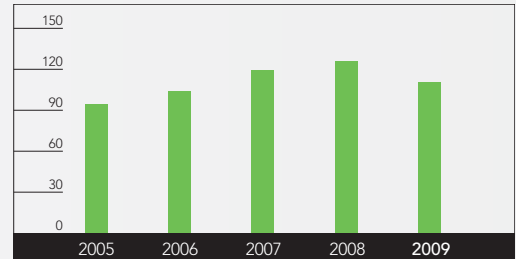


Eye Care

Vision Care Division
24.4%

Core Products

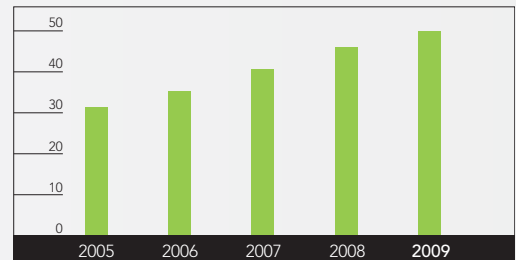
- Eyeglass lenses



Health Care Division
11.0%

Core Products

- Contact lenses
- Intraocular lenses (IOL)

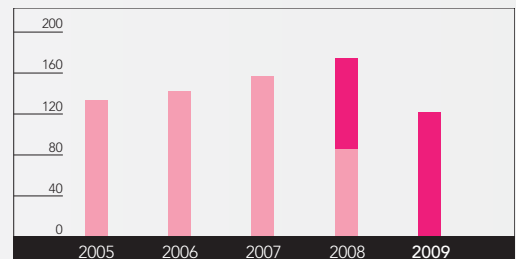


Pentax*1

26.9%

Core Products

- Medical endoscopes • Prosthetic bone filler
- Digital cameras • Lens units for digital cameras
- Microlenses

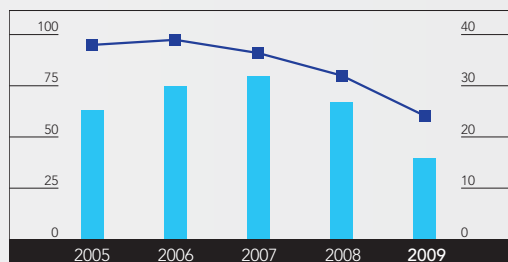


*1 The results of Pentax Corporation and its consolidated subsidiaries (hereafter Pentax) prior to its consolidation are included for reference purposes through the fiscal year ended March 31, 2007. Annual results for the year ended March 31, 2008 include the combined six months prior to the consolidation of Pentax (April 1, 2007 to September 30, 2007) and the six months following consolidation (October 1, 2007 to March 31, 2008).

Operating Income (Billions of Yen)

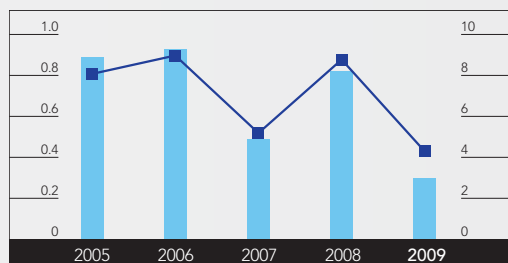
Operating Margin (%)

Description of Business



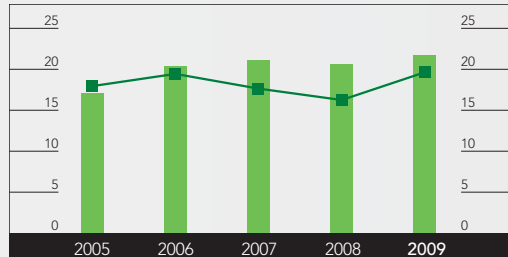
The Electro-Optics Division provides mask blanks and photomasks used in the production of semiconductors and LCD panels which are embedded in digital equipments such as personal computers, LCD televisions, digital cameras and mobile phones, as well as cutting-edge glass memory disks and optical lenses to support the miniaturization and enhanced functionality of those products. Hoya maintains a large global share of each of these markets, based on proprietary technologies at each stage from development to production.

In the fiscal year under review, both sales and profits for this division were down as a result of lower demand for finished digital products, the steep appreciation of the yen, and downward pressure on prices.



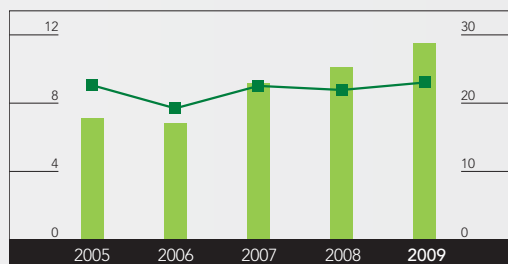
The Photonics Division applies optics technologies cultivated over many years to provide light source devices and equipment that utilize lasers and UV. Many of these products are used in manufacturing processes for semiconductors, LCD panels and digital cameras, the division's business enjoys the benefits of positive synergies with the Electro-Optics Division. The Company also expects to see growth in the polarizing glass products business, which began commercial operation in the year under review.

In the fiscal year under review, laser equipment performed strongly in the first half as LCD manufacturers expanded capital expenditures. In the second half, however, orders declined amid a rapid slowdown in the digital products market, and the division recorded both lower sales and profits.



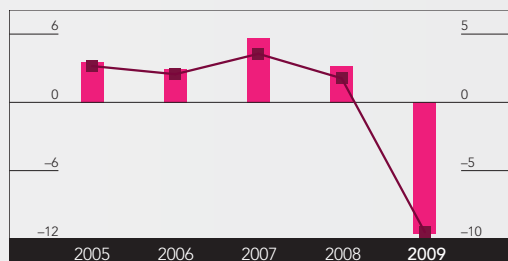
The Vision Care Division is engaged in manufacturing and sales of eyeglass lenses in global markets with a focus on four regions: Japan, Europe, North America and Asia-Pacific. The IT system linking the factories and sales points enables the division to deliver high-value-added lenses to customers around the world quickly and efficiently. The Company holds the top market share in Japan.

In the fiscal year under review downward pressure on prices increased, particularly in Japan and Europe. Nevertheless, the division secured growth in profits by enhancing price competitiveness through enhanced efficiency in special order production, as well as active introduction of new products.



The Health Care Division is responsible for the development of the over 150 Eye City stores, Japan's largest chain of contact lens specialty stores, serving a total of 6 million customers to date. It also manufactures and sells intraocular lenses (IOLs) used in the treatment of cataracts.

In the fiscal year under review, the division ramped up its high-quality consulting sales and after care service, maintaining a stable customer acquisition from the previous year. Meanwhile, steady demand for IOLs contributed to increases in both sales and profits. In addition, the division received approval from the U.S. Food and Drug Administration (FDA) for its IOLs, and has increased the speed of full-fledged development.



The Pentax business leverages its optics and precision processing technologies to develop and sell a broad selection of products, including medical devices, digital cameras, lens units for digital cameras, and microlenses. In the medical devices market, the division is focusing on endoscopes with the expectation that medical care will progress and the market will grow in the long-term. In cameras, the Company is working to develop unique products based around the globally recognized PENTAX brand.

In the fiscal year under review, sales fell significantly in the second half of the year due to the slowdown in demand for digital cameras and lower product prices. Currency exchange rates had a major impact on overseas sales, which account for a large proportion of total sales, resulting in a significant decrease in revenue. The digital camera division performed poorly, resulting in both lower sales and an operating loss for the division.

* Other businesses have not been included in this "HOYA AT A GLANCE" section. In addition, as part of its efforts to strengthen management and improve profitability, effective March 31, 2009 the Hoya Group has withdrawn from the crystal glassware business, which was previously listed under "other businesses."