HOYA

2008(平成20)年3月期　第1四半期　連結決算参考資料

Fact Book 2008 – Consolidated –

1st Quarter for the fiscal year ending March 31, 2008

Three months ended June 30, 2007

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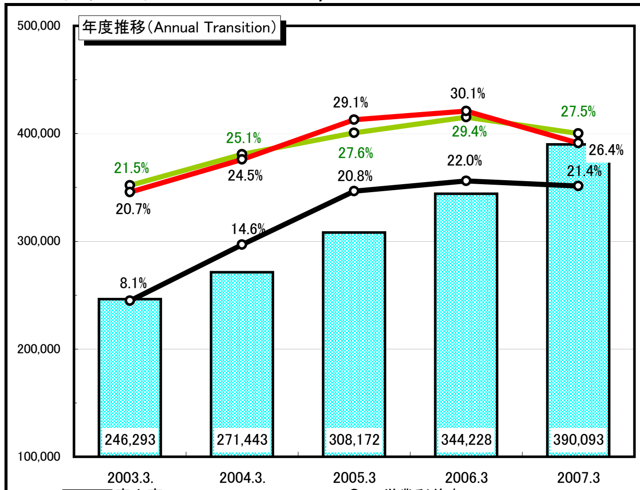
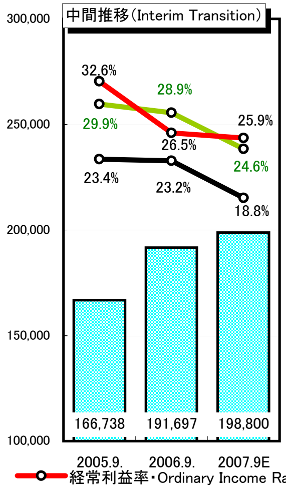
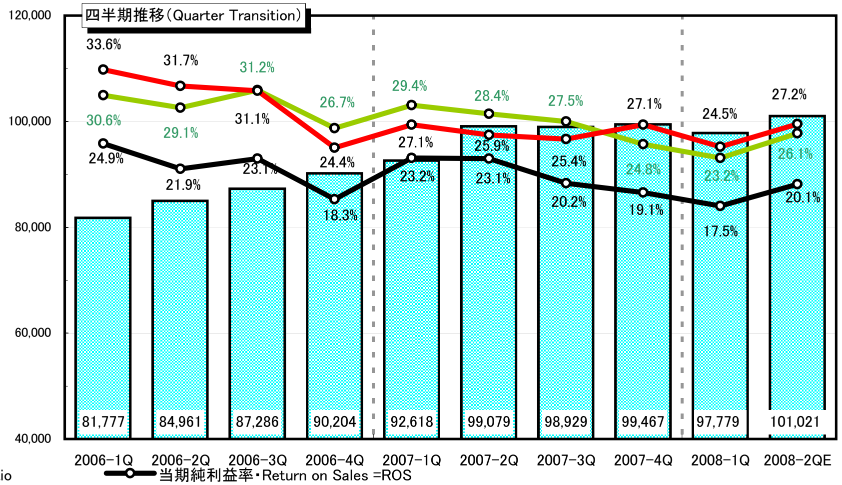
※ 本資料に含まれる 1 株当たりデータおよび株価につきましては、平成 17 年 11 月 15 日付で行なった1対4の株式分割を反映し、遡及修正して表示しております。

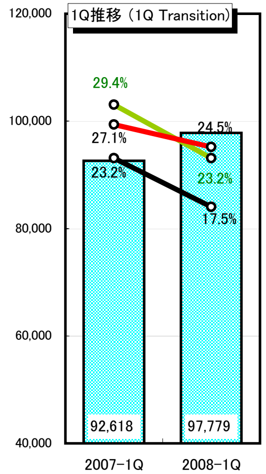
Per share data and stock price shown in this report have been retroactively adjusted reflecting four for one stock split effective on November 15, 2005.

1.　経営成績・Results of Operations　(百万円・¥ Million)









売上高・Net Sales　営業利益率・Operating Margin　経常利益率・Ordinary Income Ratio　当期純利益率・Return on Sales =ROS

	2003.3.	2004.3.	2005.3	2006.3	2007.3
売上高・Net Sales	246,293	271,443	308,172	344,228	390,093
営業利益率・Operating Margin	21.5%	25.1%	27.6%	29.4%	27.5%
経常利益率・Ordinary Income Ratio	20.7%	24.5%	29.1%	30.1%	26.4%
当期純利益率・Return on Sales =ROS	8.1%	14.6%	20.8%	22.0%	21.4%

	2005.9.	2006.9.	2007.9E
売上高・Net Sales	166,738	191,697	198,800
営業利益率・Operating Margin	29.9%	28.9%	24.6%
経常利益率・Ordinary Income Ratio	32.6%	26.5%	25.9%
当期純利益率・Return on Sales =ROS	23.4%	23.2%	18.8%

	2006-1Q	2006-2Q	2006-3Q	2006-4Q	2007-1Q	2007-2Q	2007-3Q	2007-4Q	2008-1Q	2008-2QE
売上高・Net Sales	81,777	84,961	87,286	90,204	92,618	99,079	98,929	99,467	97,779	101,021
営業利益率・Operating Margin	30.6%	29.1%	31.2%	26.7%	29.4%	28.4%	27.5%	24.8%	23.2%	26.1%
経常利益率・Ordinary Income Ratio	33.6%	31.7%	31.1%	24.4%	27.1%	25.9%	25.4%	27.1%	24.5%	27.2%
当期純利益率・Return on Sales =ROS	24.9%	21.9%	23.1%	18.3%	23.2%	23.1%	20.2%	19.1%	17.5%	20.1%

	2007-1Q	2008-1Q
売上高・Net Sales	92,618	97,779
営業利益率・Operating Margin	29.4%	23.2%
経常利益率・Ordinary Income Ratio	27.1%	24.5%
当期純利益率・Return on Sales =ROS	23.2%	17.5%

Notes:

※表中の「Q」は四半期を示し、1Q(第1四半期)4～6月、2Q(第2四半期)7～9月、3Q(第3四半期)10～12月、4Q(第4四半期)翌年1～3月を意味してます。
※四半期表示のグラフにある年号は、当該決算期の終了する年を表示してます。例えば、「2008-1Q」は、2008年(平成20年)3月期の第1四半期(2007年4月1日から2007年6月30日まで)の3ヶ月間の経営成績あるいは2007年6月30日現在の財政状態を表示してます。

1. 1Q : From April 1 to June 30, 2Q : July 1- Sep.30, 3Q : Oct.1 - Dec.31 and 4Q : Jan.1 - Mar. 31 of the following year.
2. HOYA's fiscal year is from April 1 to March 31 of the following year. Years shown in this report represent 12-month period ended March 31 of given year. For example, you can find the result of operations during the three months ended June 30, 2007 or condition of finance as of June 30, 2007 in 2008-1Q scale.

(1)　連結範囲及び持分法の適用に関する事項
①連結子会社数…68社
主要会社名：
(海外)　HOYA HOLDINGS, INC., HOYA HOLDINGS N.V., HOYA HOLDINGS ASIA PACIFIC PTE LTD, HOYA PHOTONICS, INC.
(国内)　HOYA CANDEO OPTRONICS株式会社、HOYAヘルスケア株式会社
②関連会社数…4社(うち持分法適用会社数…1社、NHテクノグラス株式会社)

Scope of Consolidation and Application of the Equity Method
1. Number of consolidated subsidiaries : 68 companies
Major consolidated subsidiaries :
<Overseas> HOYA HOLDINGS, INC., HOYA HOLDINGS N.V., HOYA HOLDINGS ASIA PACIFIC PTE LTD., HOYA PHOTONICS, INC.
<Japan>HOYA CANDEO OPTRONICS CORP., HOYA HEALTHCARE CORP.
2. Number of affiliates : 4 companies
(Number of affiliated accounted for by the equity method : 1 company; NH TECHNO GLASS CORP.)

(2)　会計処理の方法等の変更
①連結範囲及び持分法の適用の異動状況
連結範囲：前期末(平成19年3月末)との比較…1社増加
・買収により1社増加　MORGAN OPTICAL, INC. (米国)

Changes in Accounting Policies and others in comparison to the end of March 31, 2007
1. Changes in scope of consolidation and application of the equity method
Scope of consolidation : 1 company increased
1 company increased due to acquisition:　MORGAN OPTICAL, INC. (USA)

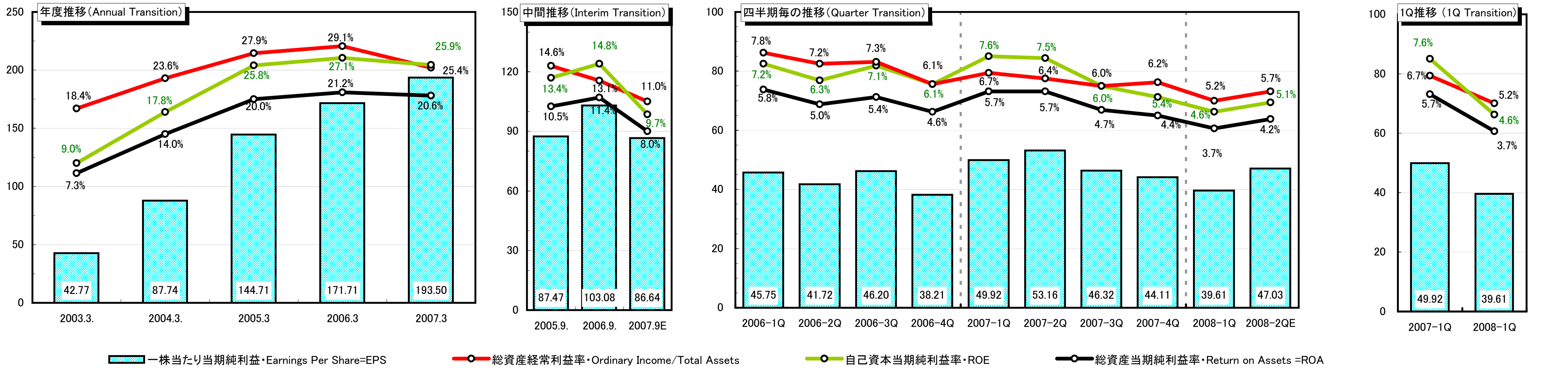
②会計処理の方法：変更はありません。

2. Changes in accounting policy : None

参考	当第1四半期(平成20年3月期) as of June 30, 2007	前　期(平成19年3月期) as of March 31, 2007	前期末との増減 Increase/Decrease
連結子会社数 Consolidated Subsidiaries	68 (do 5 , os 63)	67 (do 5 , os 62)	+1 (do — , os +1)
非連結子会社数 Unconsolidated Subsidiaries	— (do — , os —)	— (do — , os —)	— (do — , os —)
関連会社数 Affiliates	4 (do 4 , os —)	4 (do 4 , os —)	— (do — , os —)
(うち持分法適用会社数 Affiliates accounted for by the equity method)	(1) (do 1 , os —)	(1) (do 1 , os —)	— (do — , os —)
合計・Total	72	71	+1

※. do：国内・domestic　、os：海外・overseas

2. 収益性・Profitability (円・¥)



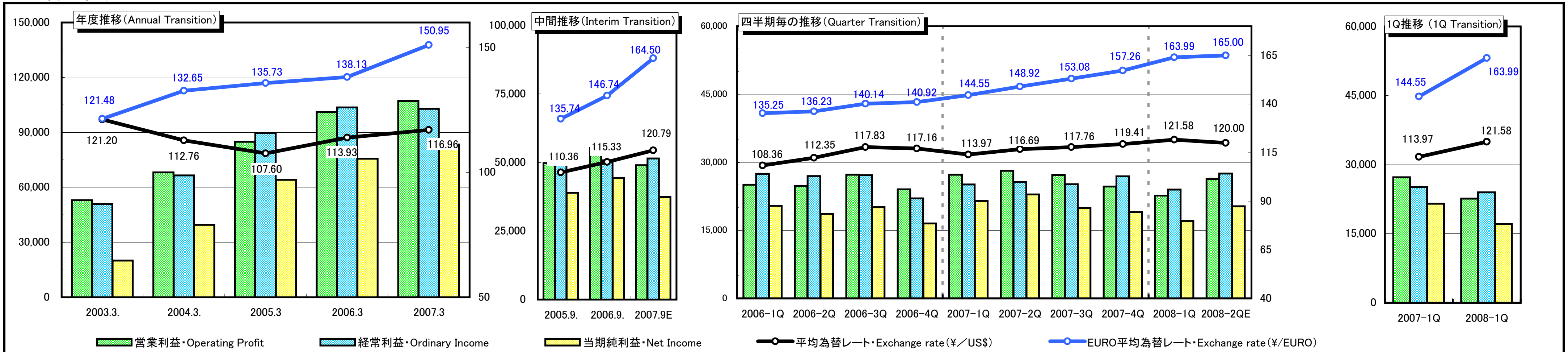
	2003.3.	2004.3.	2005.3	2006.3	2007.3
一株当たり当期純利益・EPS	42.77	87.74	144.71	171.71	193.50
自己資本当期純利益率・ROE	9.0%	17.8%	25.8%	27.1%	25.9%
総資産経常利益率・Ordinary Income/Total Assets	18.4%	23.6%	27.9%	29.1%	25.4%
総資産当期純利益率・Return on Assets =ROA	7.3%	14.0%	20.0%	21.2%	20.6%

	2005.9.	2006.9.	2007.9E
一株当たり当期純利益・EPS	87.47	103.08	86.64
自己資本当期純利益率・ROE	13.4%	14.8%	9.7%
総資産経常利益率・Ordinary Income/Total Assets	14.6%	13.1%	11.0%
総資産当期純利益率・Return on Assets =ROA	10.5%	11.4%	8.0%

	2006-1Q	2006-2Q	2006-3Q	2006-4Q	2007-1Q	2007-2Q	2007-3Q	2007-4Q	2008-1Q	2008-2QE
一株当たり当期純利益・EPS	45.75	41.72	46.20	38.21	49.92	53.16	46.32	44.11	39.61	47.03
自己資本当期純利益率・ROE	7.2%	6.3%	7.1%	6.1%	7.6%	7.5%	6.0%	5.4%	4.6%	5.1%
総資産経常利益率・Ordinary Income/Total Assets	7.8%	7.2%	7.3%	6.1%	6.7%	6.4%	6.0%	6.2%	5.2%	5.7%
総資産当期純利益率・Return on Assets =ROA	5.8%	5.0%	5.4%	4.6%	5.7%	5.7%	4.7%	4.4%	3.7%	4.2%

	2007-1Q	2008-1Q
一株当たり当期純利益・EPS	49.92	39.61
自己資本当期純利益率・ROE	7.6%	4.6%
総資産経常利益率・Ordinary Income/Total Assets	6.7%	5.2%
総資産当期純利益率・Return on Assets =ROA	5.7%	3.7%

3. 利益状況・Profits (百万円・¥Million)



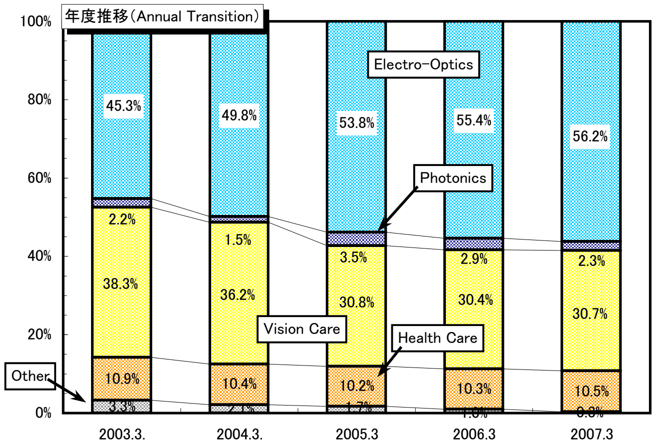
	2003.3.	2004.3.	2005.3	2006.3	2007.3
営業利益・Operating Profit	52,982	68,166	84,920	101,095	107,213
経常利益・Ordinary Income	50,874	66,554	89,525	103,637	102,909
当期純利益・Net Income	20,037	39,548	64,135	75,620	83,391
平均為替レート・Exchange rate(¥/US$)	121.20	112.76	107.60	113.93	116.96
EURO平均為替レート・Exchange rate(¥/EURO)	121.48	132.65	135.73	138.13	150.95

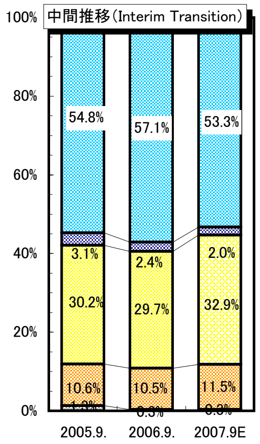
	2005.9.	2006.9.	2007.9E
営業利益・Operating Profit	49,795	55,366	49,000
経常利益・Ordinary Income	54,439	50,839	51,500
当期純利益・Net Income	38,985	44,398	37,400
平均為替レート・Exchange rate(¥/US$)	110.36	115.33	120.79
EURO平均為替レート・Exchange rate(¥/EURO)	135.74	146.74	164.50

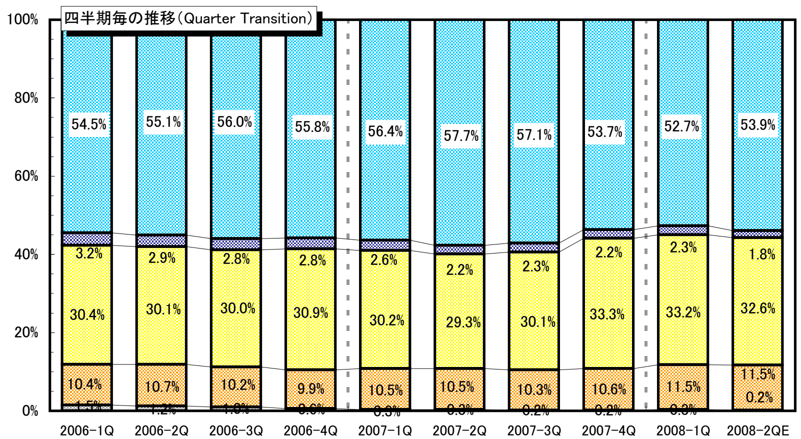
	2006-1Q	2006-2Q	2006-3Q	2006-4Q	2007-1Q	2007-2Q	2007-3Q	2007-4Q	2008-1Q	2008-2QE
営業利益・Operating Profit	25,055	24,740	27,257	24,043	27,240	28,126	27,216	24,631	22,640	26,360
経常利益・Ordinary Income	27,465	26,974	27,162	22,036	25,139	25,700	25,148	26,922	23,976	27,524
当期純利益・Net Income	20,389	18,596	20,120	16,514	21,499	22,899	19,963	19,028	17,097	20,303
平均為替レート・Exchange rate(¥/US$)	108.36	112.35	117.83	117.16	113.97	116.69	117.76	119.41	121.58	120.00
EURO平均為替レート・Exchange rate(¥/EURO)	135.25	136.23	140.14	140.92	144.55	148.92	153.08	157.26	163.99	165.00

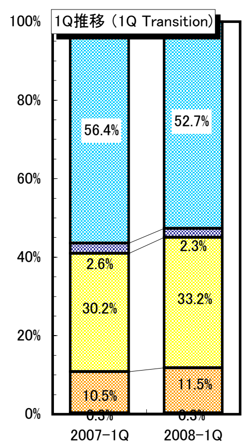
	2007-1Q	2008-1Q
営業利益・Operating Profit	27,240	22,640
経常利益・Ordinary Income	25,139	23,976
当期純利益・Net Income	21,499	17,097
平均為替レート・Exchange rate(¥/US$)	113.97	121.58
EURO平均為替レート・Exchange rate(¥/EURO)	144.55	163.99

4. 事業の種類別セグメント情報〔売上高構成比率〕・Business Segment Information (Share of net sales)









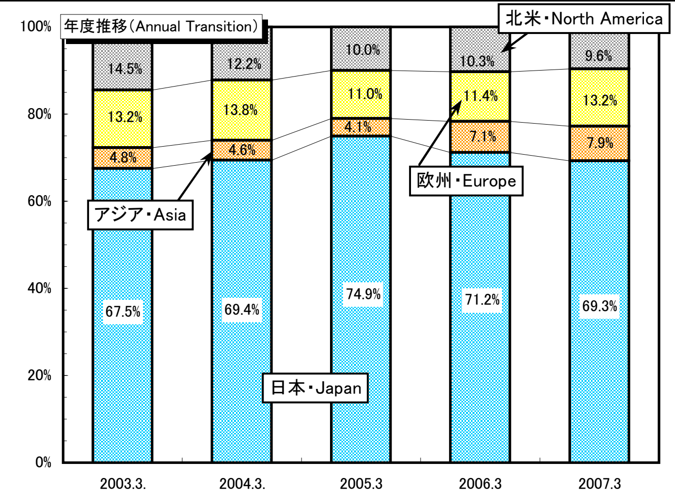
		2003.3.	2004.3.	2005.3	2006.3	2007.3
情報通信分野	Electro-Optics	45.3%	49.8%	53.8%	55.4%	56.2%
(Information Technology)	Photonics	2.2%	1.5%	3.5%	2.9%	2.3%
アイケア分野	Vision Care	38.3%	36.2%	30.8%	30.4%	30.7%
(Eye Care)	Health Care	10.9%	10.4%	10.2%	10.3%	10.5%
その他の事業 (Other Businesses)		3.3%	2.1%	1.7%	1.0%	0.3%

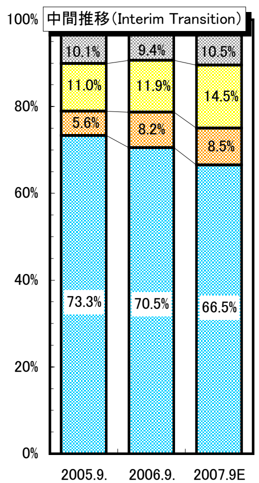
		2005.9.	2006.9.	2007.9E
情報通信分野	Electro-Optics	54.8%	57.1%	53.3%
(Information Technology)	Photonics	3.1%	2.4%	2.0%
アイケア分野	Vision Care	30.2%	29.7%	32.9%
(Eye Care)	Health Care	10.6%	10.5%	11.5%
その他の事業 (Other Businesses)		1.3%	0.3%	0.3%

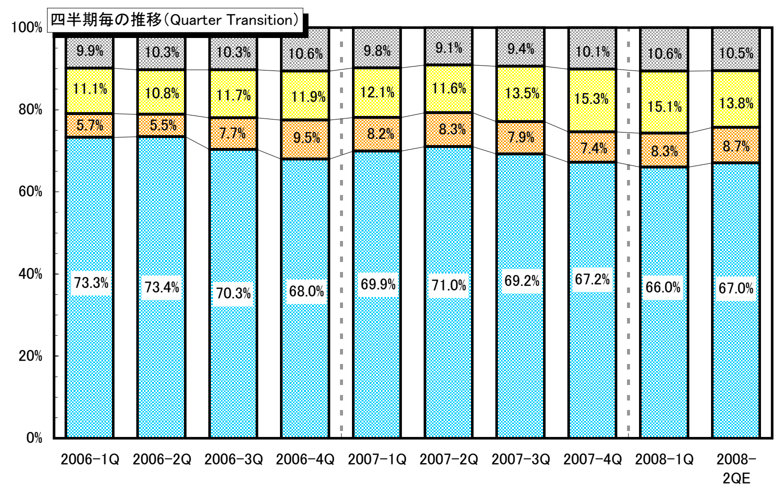
		2006-1Q	2006-2Q	2006-3Q	2006-4Q	2007-1Q	2007-2Q	2007-3Q	2007-4Q	2008-1Q	2008-2QE
情報通信分野	Electro-Optics	54.5%	55.1%	56.0%	55.8%	56.4%	57.7%	57.1%	53.7%	52.7%	53.9%
(Information Technology)	Photonics	3.2%	2.9%	2.8%	2.8%	2.6%	2.2%	2.3%	2.2%	2.3%	1.8%
アイケア分野	Vision Care	30.4%	30.1%	30.0%	30.9%	30.2%	29.3%	30.1%	33.3%	33.2%	32.6%
(Eye Care)	Health Care	10.4%	10.7%	10.2%	9.9%	10.5%	10.5%	10.3%	10.6%	11.5%	11.5%
その他の事業 (Other Businesses)		1.5%	1.2%	1.0%	0.6%	0.3%	0.3%	0.2%	0.2%	0.3%	0.2%

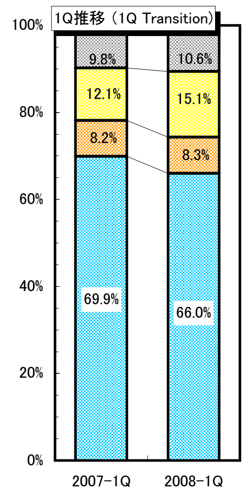
		2007-1Q	2008-1Q
情報通信分野	Electro-Optics	56.4%	52.7%
(Information Technology)	Photonics	2.6%	2.3%
アイケア分野	Vision Care	30.2%	33.2%
(Eye Care)	Health Care	10.5%	11.5%
その他の事業 (Other Businesses)		0.3%	0.3%

5. 事業所の所在地別セグメント情報〔売上高構成比率〕・Geographical Segment Information (Share of net sales)









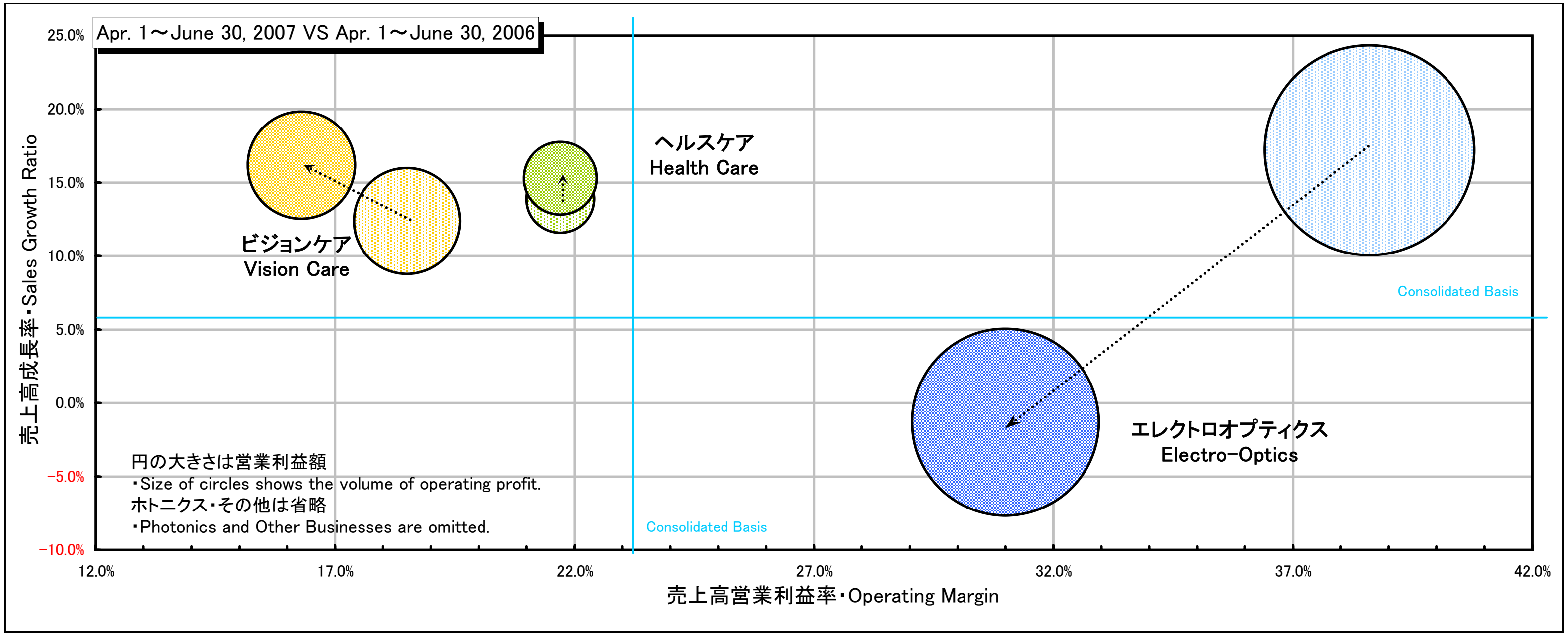
	2003.3.	2004.3.	2005.3	2006.3	2007.3
北米・North America	14.5%	12.2%	10.0%	10.3%	9.6%
欧州・Europe	13.2%	13.8%	11.0%	11.4%	13.2%
アジア・Asia	4.8%	4.6%	4.1%	7.1%	7.9%
日本・Japan	67.5%	69.4%	74.9%	71.2%	69.3%

	2005.9.	2006.9.	2007.9E
北米・North America	10.1%	9.4%	10.5%
欧州・Europe	11.0%	11.9%	14.5%
アジア・Asia	5.6%	8.2%	8.5%
日本・Japan	73.3%	70.5%	66.5%

	2006-1Q	2006-2Q	2006-3Q	2006-4Q	2007-1Q	2007-2Q	2007-3Q	2007-4Q	2008-1Q	2008-2QE
北米・North America	9.9%	10.3%	10.3%	10.6%	9.8%	9.1%	9.4%	10.1%	10.6%	10.5%
欧州・Europe	11.1%	10.8%	11.7%	11.9%	12.1%	11.6%	13.5%	15.3%	15.1%	13.8%
アジア・Asia	5.7%	5.5%	7.7%	9.5%	8.2%	8.3%	7.9%	7.4%	8.3%	8.7%
日本・Japan	73.3%	73.4%	70.3%	68.0%	69.9%	71.0%	69.2%	67.2%	66.0%	67.0%

	2007-1Q	2008-1Q
北米・North America	9.8%	10.6%
欧州・Europe	12.1%	15.1%
アジア・Asia	8.2%	8.3%
日本・Japan	69.9%	66.0%

6. 第1四半期　事業の種類別セグメント情報[成長性と収益性]・1Q Sales Growth and Profitability by Business Segment



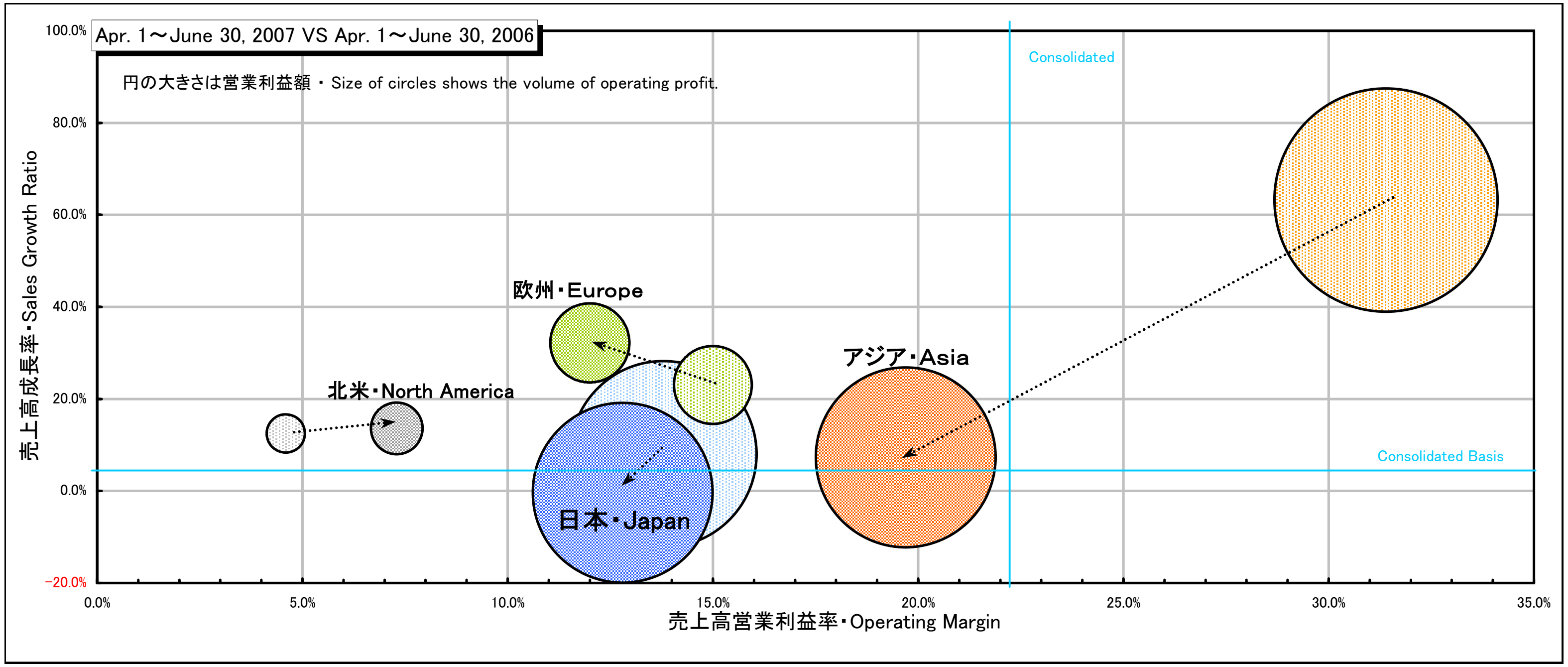
Apr 1, 2007 – June 30, 2007

	売上高営業利益率 Operating Margin	売上高成長率 Sales Growth ratio
Electro-Optics	31.0%	-1.3%
Photonics	8.1%	-8.0%
Vision Care	16.3%	16.2%
Health Care	21.7%	15.3%
Other Businesses	-4.6%	7.3%
CONSOLIDATED	23.2%	5.6%

Apr. 1, 2006 – June 30, 2006

	売上高営業利益率 Operating Margin	売上高成長率 Sales Growth ratio
Electro-Optics	38.6%	17.2%
Photonics	8.2%	-7.8%
Vision Care	18.5%	12.4%
Health Care	21.7%	13.9%
Other Businesses	5.9%	-73.8%
CONSOLIDATED	29.4%	13.3%

7. 第1四半期　事業所の所在地別セグメント情報[成長性と収益性]・1Q Sales Growth and Profitability by Geographical Segment



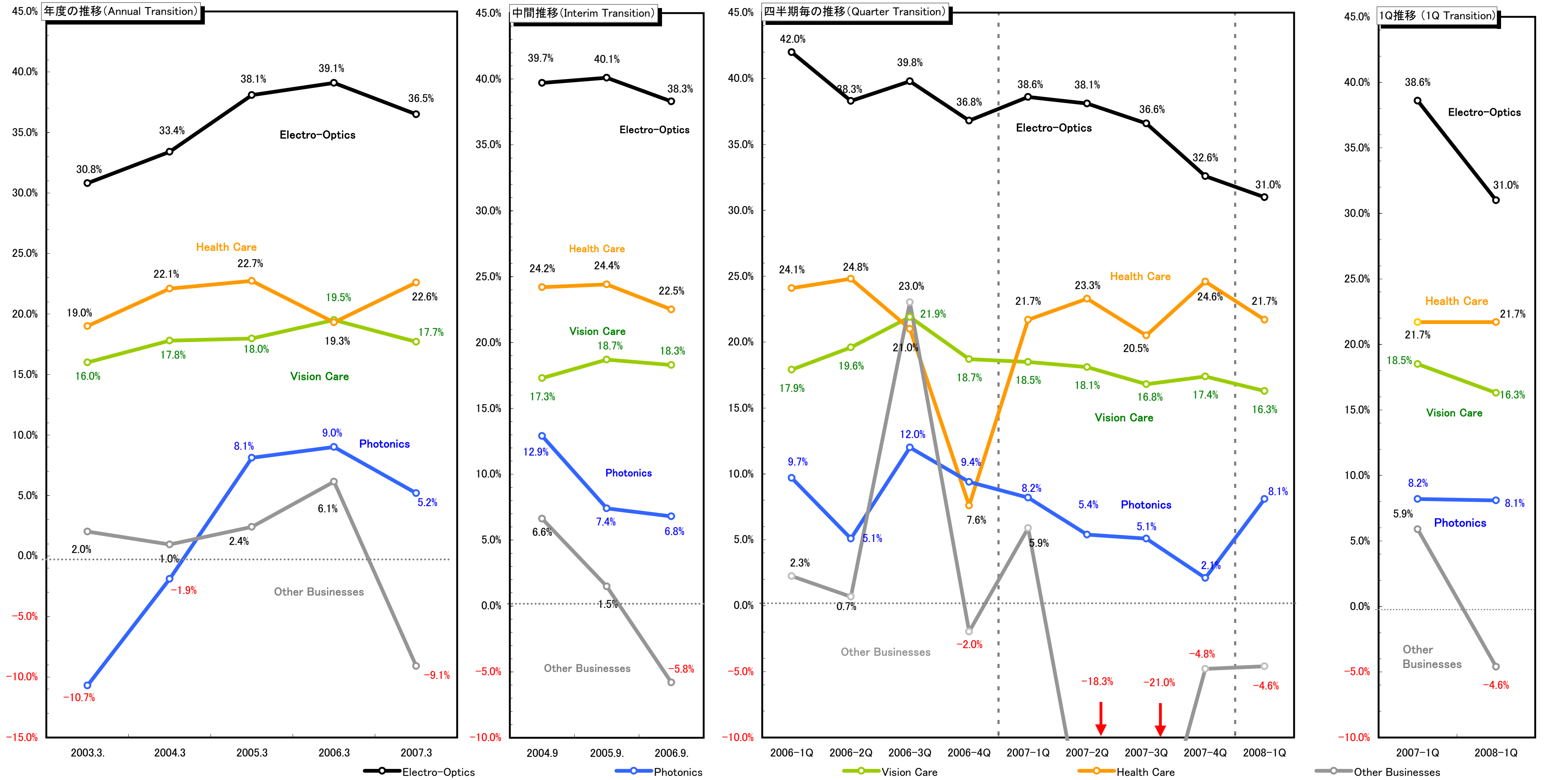
Apr 1, 2007 – June 30, 2007

	売上高営業利益率 Operating Margin	売上高成長率 Sales Growth ratio
日本・Japan	12.8%	-0.4%
北米・North America	7.3%	13.6%
欧州・Europe	12.0%	32.2%
アジア・Asia	19.7%	7.3%
CONSOLIDATED	23.2%	5.6%

Apr. 1, 2006 – June 30, 2006

	売上高営業利益率 Operating Margin	売上高成長率 Sales Growth ratio
日本・Japan	13.8%	8.0%
北米・North America	4.6%	12.5%
欧州・Europe	15.0%	23.0%
アジア・Asia	31.4%	63.2%
CONSOLIDATED	29.4%	13.3%

8.　事業の種類別営業利益率・Business Segment Information (Operating Margin)



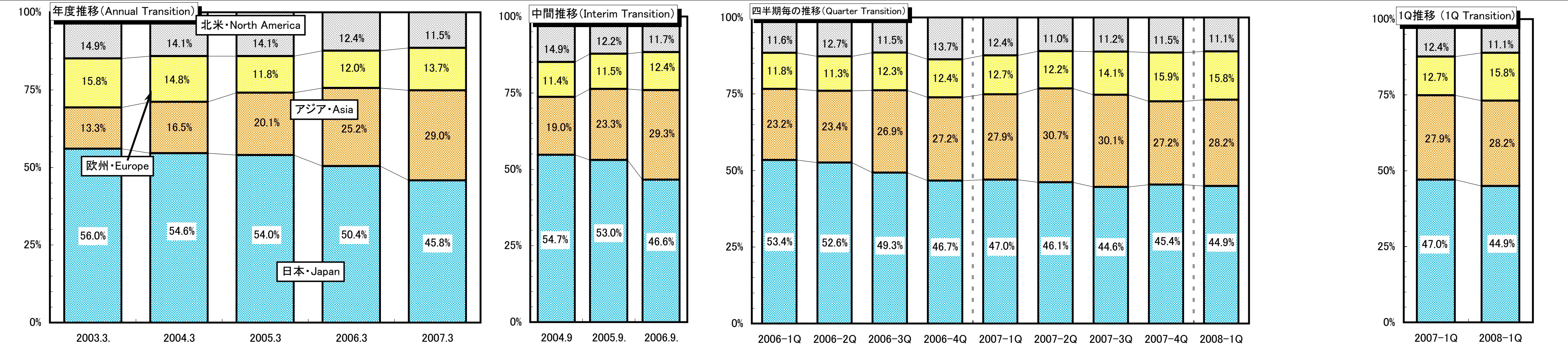
		2003.3.	2004.3	2005.3	2006.3	2007.3
情報通信分野	Electro-Optics	30.8%	33.4%	38.1%	39.1%	36.5%
(Information Technology)	Photonics	-10.7%	-1.9%	8.1%	9.0%	5.2%
アイケア分野	Vision Care	16.0%	17.8%	18.0%	19.5%	17.7%
(Eye Care)	Health Care	19.0%	22.1%	22.7%	19.3%	22.6%
その他の事業 (Other Businesses)		2.0%	1.0%	2.4%	6.1%	-9.1%

		2004.9	2005.9.	2006.9.
情報通信分野	Electro-Optics	39.7%	40.1%	38.3%
(Information Technology)	Photonics	12.9%	7.4%	6.8%
アイケア分野	Vision Care	17.3%	18.7%	18.3%
(Eye Care)	Health Care	24.2%	24.4%	22.5%
その他の事業 (Other Businesses)		6.6%	1.5%	-5.8%

		2006-1Q	2006-2Q	2006-3Q	2006-4Q	2007-1Q	2007-2Q	2007-3Q	2007-4Q	2008-1Q
情報通信分野	Electro-Optics	42.0%	38.3%	39.8%	36.8%	38.6%	38.1%	36.6%	32.6%	31.0%
(Information Technology)	Photonics	9.7%	5.1%	12.0%	9.4%	8.2%	5.4%	5.1%	2.1%	8.1%
アイケア分野	Vision Care	17.9%	19.6%	21.9%	18.7%	18.5%	18.1%	16.8%	17.4%	16.3%
(Eye Care)	Health Care	24.1%	24.8%	21.0%	7.6%	21.7%	23.3%	20.5%	24.6%	21.7%
その他の事業 (Other Businesses)		2.3%	0.7%	23.0%	-2.0%	5.9%	-18.3%	-21.0%	-4.8%	-4.6%

		2007-1Q	2008-1Q
情報通信分野	Electro-Optics	38.6%	31.0%
(Information Technology)	Photonics	8.2%	8.1%
アイケア分野	Vision Care	18.5%	16.3%
(Eye Care)	Health Care	21.7%	21.7%
その他の事業 (Other Businesses)		5.9%	-4.6%

9. 顧客所在地別売上高構成比率・Sales to Domestic and Foreign Customers



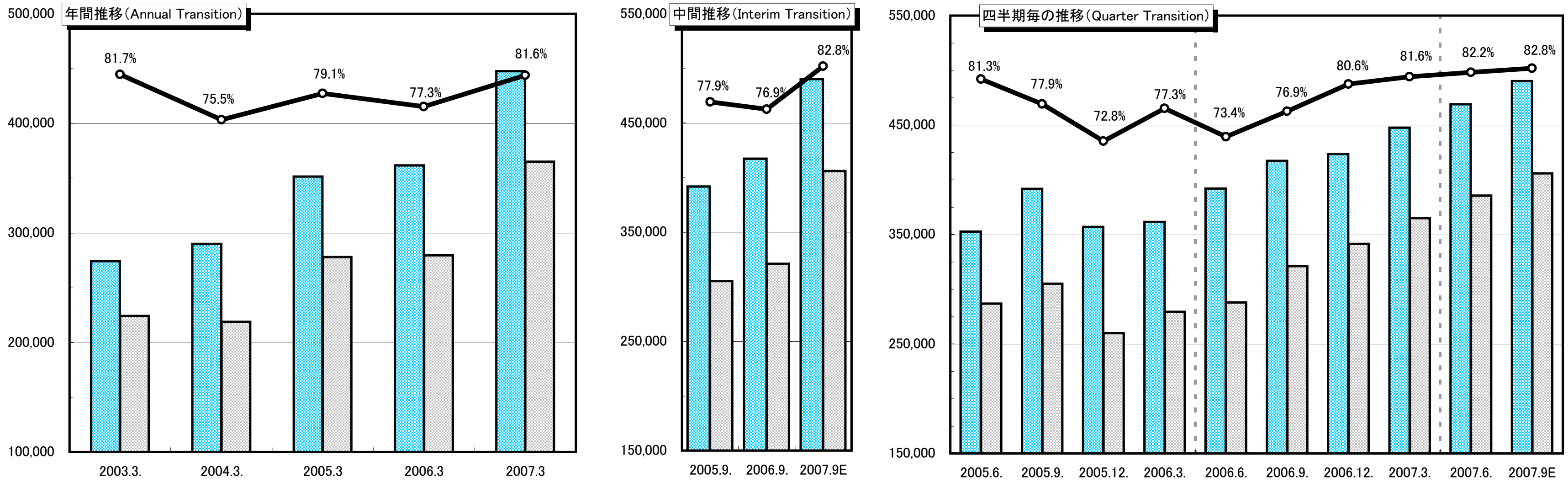
	2003.3.	2004.3	2005.3	2006.3	2007.3
北米・North America	14.9%	14.1%	14.1%	12.4%	11.5%
欧州・Europe	15.8%	14.8%	11.8%	12.0%	13.7%
アジアおよびその他・Asia	13.3%	16.5%	20.1%	25.2%	29.0%
日本・Japan	56.0%	54.6%	54.0%	50.4%	45.8%

	2004.9	2005.9.	2006.9.
北米・North America	14.9%	12.2%	11.7%
欧州・Europe	11.4%	11.5%	12.4%
アジアおよびその他・Asia	19.0%	23.3%	29.3%
日本・Japan	54.7%	53.0%	46.6%

	2006-1Q	2006-2Q	2006-3Q	2006-4Q	2007-1Q	2007-2Q	2007-3Q	2007-4Q	2008-1Q
北米・North America	11.6%	12.7%	11.5%	13.7%	12.4%	11.0%	11.2%	11.5%	11.1%
欧州・Europe	11.8%	11.3%	12.3%	12.4%	12.7%	12.2%	14.1%	15.9%	15.8%
アジアおよびその他・Asia	23.2%	23.4%	26.9%	27.2%	27.9%	30.7%	30.1%	27.2%	28.2%
日本・Japan	53.4%	52.6%	49.3%	46.7%	47.0%	46.1%	44.6%	45.4%	44.9%

	2007-1Q	2008-1Q
北米・North America	12.4%	11.1%
欧州・Europe	12.7%	15.8%
アジアおよびその他・Asia	27.9%	28.2%
日本・Japan	47.0%	44.9%

10. 財政状態・Condition of Assets (百万円・¥Million)



	2003.3.	2004.3.	2005.3	2006.3	2007.3
総資産・Total Assets	274,288	289,887	351,482	361,537	447,644
純資産・Net Assets	224,218	218,978	277,889	279,480	367,145
自己資本・Owners' Equity	224,218	218,978	277,889	279,480	365,102
自己資本比率・Owners' Equity Ratio	81.7%	75.5%	79.1%	77.3%	81.6%

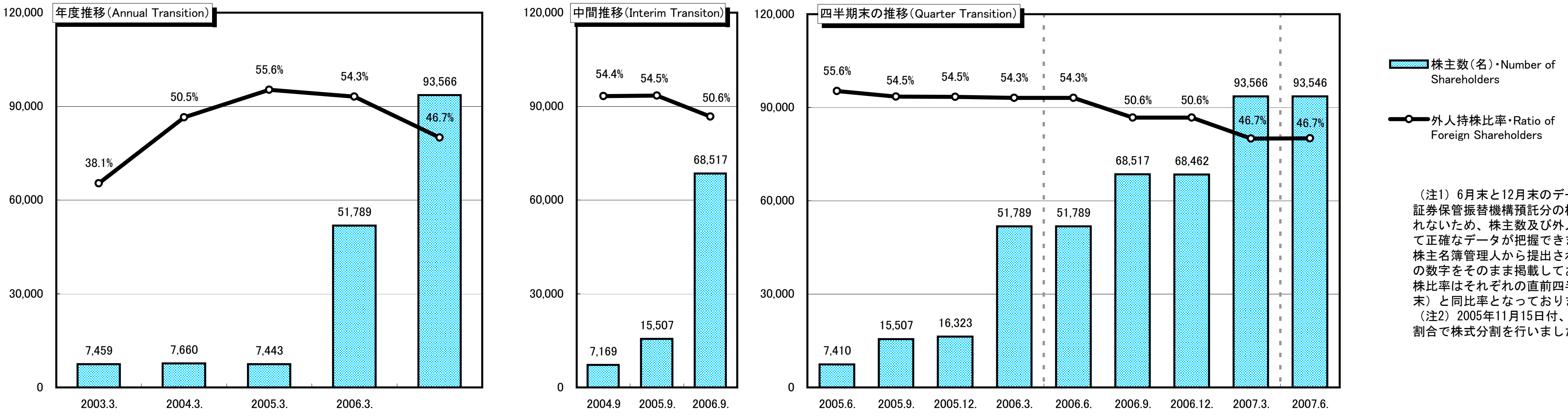
	2005.9.	2006.9.	2007.9E
総資産・Total Assets	391,768	417,361	490,200
純資産・Net Assets	305,191	322,690	408,300
自己資本・Owners' Equity	305,191	321,005	406,000
自己資本比率・Owners' Equity Ratio	77.9%	76.9%	82.8%

	2005.6.	2005.9.	2005.12.	2006.3.	2006.6.	2006.9.	2006.12.	2007.3.	2007.6.	2007.9E
総資産・Total Assets	352,588	391,768	356,966	361,537	391,972	417,361	423,478	447,644	469,048	490,200
純資産・Net Assets	286,827	305,191	259,926	279,480	288,734	322,690	343,290	367,145	387,950	408,300
自己資本・Owners' Equity	286,827	305,191	259,926	279,480	287,855	321,005	341,387	365,102	385,681	406,000
自己資本比率・Owners' Equity Ratio	81.3%	77.9%	72.8%	77.3%	73.4%	76.9%	80.6%	81.6%	82.2%	82.8%

（注）「貸借対照表の純資産の部の表示に関する会計基準」および「貸借対照表の純資産の部の表示に関する会計基準等の適用指針」に基づき、2007年3月期より、これまでの「株主資本」に代えて、「純資産」の数値を記載しています。参考として、従来の「株主資本」に対応するものとして、「純資産」から「新株予約権」「少数株主持分」を除いたものを「自己資本」として表示しております。

・The Company has adopted Accounting Standard for Presentation of Net Assets in the Balance Sheet and Guidance on Accounting Standard for Presentation of Net Assets in the Balance Sheet issued by Accounting Standards Board of Japan from the fiscal year ended March 31, 2007, replacing "Shareholders' equity" used to date with "Net Assets". "Oweners' equity" is calcurated by subtracting "Stock subscription rights" and "Minority interests" from the "Net Assets", which coresponds to the former "Shareholders' equity".

11.　株主状況・Shareholders



（注1）6月末と12月末のデータについては、証券保管振替機構預託分の株式情報が更新されないため、株主数及び外人持株比率について正確なデータが把握できません。暫定的に株主名簿管理人から提出される参考統計資料の数字をそのまま掲載しております。外人持株比率はそれぞれの直前四半期（3月末と9月末）と同比率となっております。
（注2）2005年11月15日付、1株につき4株の割合で株式分割を行いました。

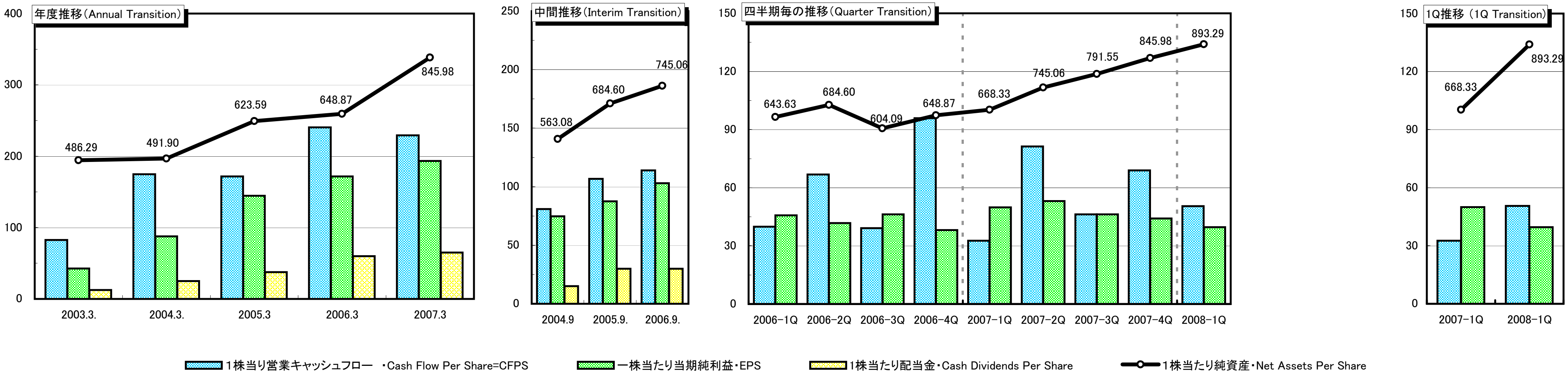
	2003.3.	2004.3.	2005.3.	2006.3.	2007.3.
株主数(名)・Number of Shareholders	7,459	7,660	7,443	51,789	93,566
外人持株比率・Ratio of Foreign Shareholders	38.1%	50.5%	55.6%	54.3%	46.7%

	2004.9	2005.9.	2006.9.
株主数(名)・Number of Shareholders	7,169	15,507	68,517
外人持株比率・Ratio of Foreign Shareholders	54.4%	54.5%	50.6%

	2005.6.	2005.9.	2005.12.	2006.3.	2006.6.	2006.9.	2006.12.	2007.3.	2007.6.
株主数(名)・Number of Shareholders	7,410	15,507	16,323	51,789	51,789	68,517	68,462	93,566	93,546
外人持株比率・Ratio of Foreign Shareholders	55.6%	54.5%	54.5%	54.3%	54.3%	50.6%	50.6%	46.7%	46.7%

（資料：三菱UFJ信託銀行株式会社）

12.　1株当り収益性および配当金・Profitability per Share & Cash Dividends　*(円・¥)*



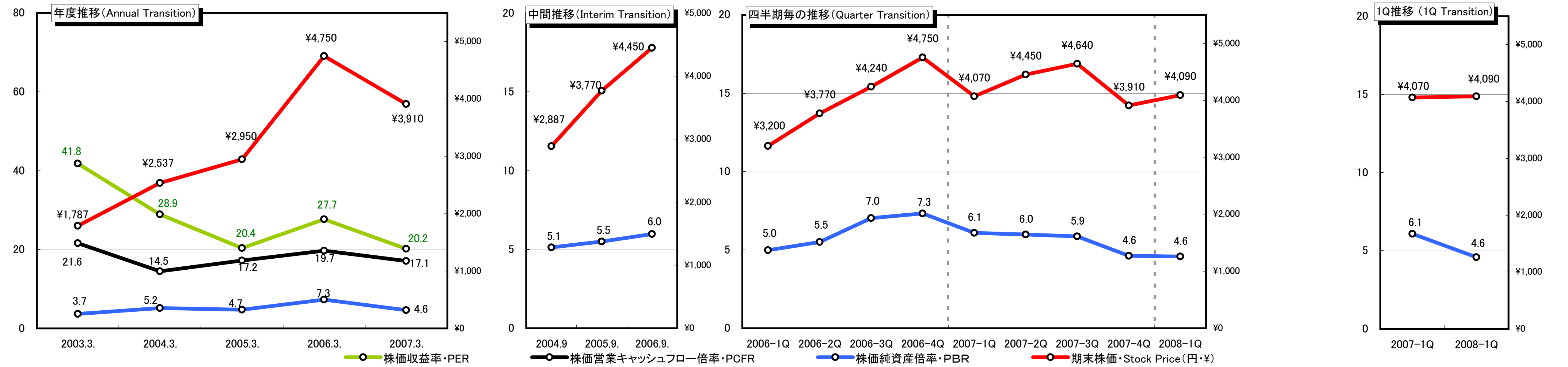
	2003.3.	2004.3.	2005.3	2006.3	2007.3
1株当り営業キャッシュフロー ・Cash Flow Per Share=CFPS	82.72	174.91	171.65	240.57	229.23
一株当たり当期純利益・EPS	42.77	87.74	144.71	171.71	193.50
1株当たり配当金・Cash Dividends Per Share	12.50	25.00	37.50	60.00	65.00
1株当たり純資産・Net Assets Per Share	486.29	491.90	623.59	648.87	845.98

	2004.9	2005.9.	2006.9.
1株当り営業キャッシュフロー ・Cash Flow Per Share=CFPS	80.91	106.72	113.95
一株当たり当期純利益・EPS	74.73	87.47	103.08
1株当たり配当金・Cash Dividends Per Share	15.00	30.00	30.00
1株当たり純資産・Net Assets Per Share	563.08	684.60	745.06

	2006−1Q	2006−2Q	2006−3Q	2006−4Q	2007−1Q	2007−2Q	2007−3Q	2007−4Q	2008−1Q
1株当り営業キャッシュフロー ・Cash Flow Per Share=CFPS	39.85	66.86	39.10	95.87	32.66	81.29	46.28	68.98	50.53
一株当たり当期純利益・EPS	45.75	41.72	46.20	38.21	49.92	53.16	46.32	44.11	39.61
1株当たり配当金・Cash Dividends Per Share	−	−	−	−	−	−	−	−	−
1株当たり純資産・Net Assets Per Share	643.63	684.60	604.09	648.87	668.33	745.06	791.55	845.98	893.29

	2007−1Q	2008−1Q
1株当り営業キャッシュフロー ・Cash Flow Per Share=CFPS	32.66	50.53
一株当たり当期純利益・EPS	49.92	39.61
1株当たり配当金・Cash Dividends Per Share	−	−
1株当たり純資産・Net Assets Per Share	668.33	893.29

13. 株価収益率、株価キャッシュフロー倍率、株価純資産倍率・PER・PCFR・PBR (倍・Times)



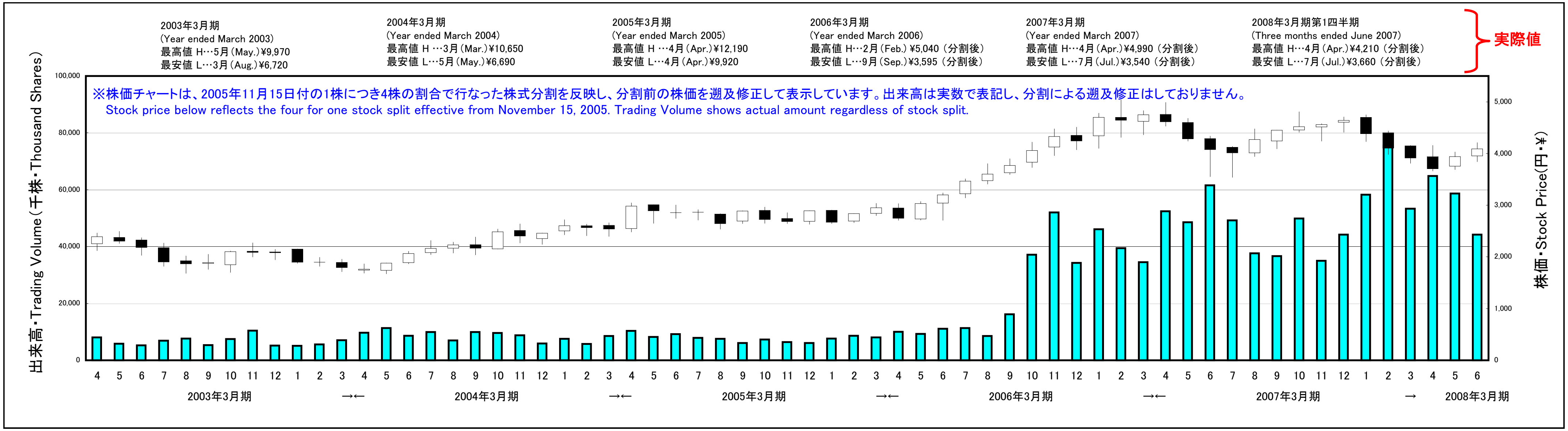
	2003.3.	2004.3.	2005.3.	2006.3.	2007.3.
株価収益率・PER	41.8	28.9	20.4	27.7	20.2
株価営業キャッシュフロー倍率・PCFR	21.6	14.5	17.2	19.7	17.1
株価純資産倍率・PBR	3.7	5.2	4.7	7.3	4.6
期末株価・Stock Price(円・¥)	1,787	2,537	2,950	4,750	3,910

	2004.9	2005.9.	2006.9.
株価収益率・PER	−	−	−
株価営業キャッシュフロー倍率・PCFR	−	−	−
株価純資産倍率・PBR	5.1	5.5	6.0
期末株価・Stock Price(円・¥)	2,887	3,770	4,450

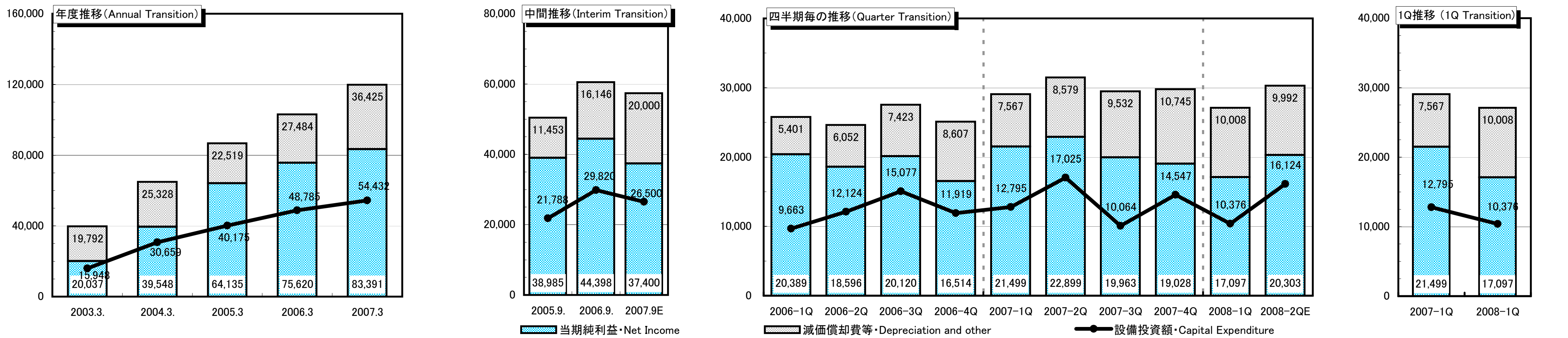
	2006−1Q	2006−2Q	2006−3Q	2006−4Q	2007−1Q	2007−2Q	2007−3Q	2007−4Q	2008−1Q
株価収益率・PER	−	−	−	−	−	−	−	−	−
株価営業キャッシュフロー倍率・PCFR	−	−	−	−	−	−	−	−	−
株価純資産倍率・PBR	5.0	5.5	7.0	7.3	6.1	6.0	5.9	4.6	4.6
期末株価・Stock Price(円・¥)	3,200	3,770	4,240	4,750	4,070	4,450	4,640	3,910	4,090

	2007−1Q	2008−1Q
株価収益率・PER	−	−
株価営業キャッシュフロー倍率・PCFR	−	−
株価純資産倍率・PBR	6.1	4.6
期末株価・Stock Price(円・¥)	4,070	4,090

14. 株価・出来高の推移・Common Stock Price Range and Trading Volume



15. 設備投資・Capital Expenditure (百万円・¥Milloin)



※2004.3期以降、減価償却費等には営業権償却および減損損失が含まれております。/ Amortization of goodwill and Loss on impairment of long-lived assets are included in Depreciation and other in 2004.3 and thereafter.

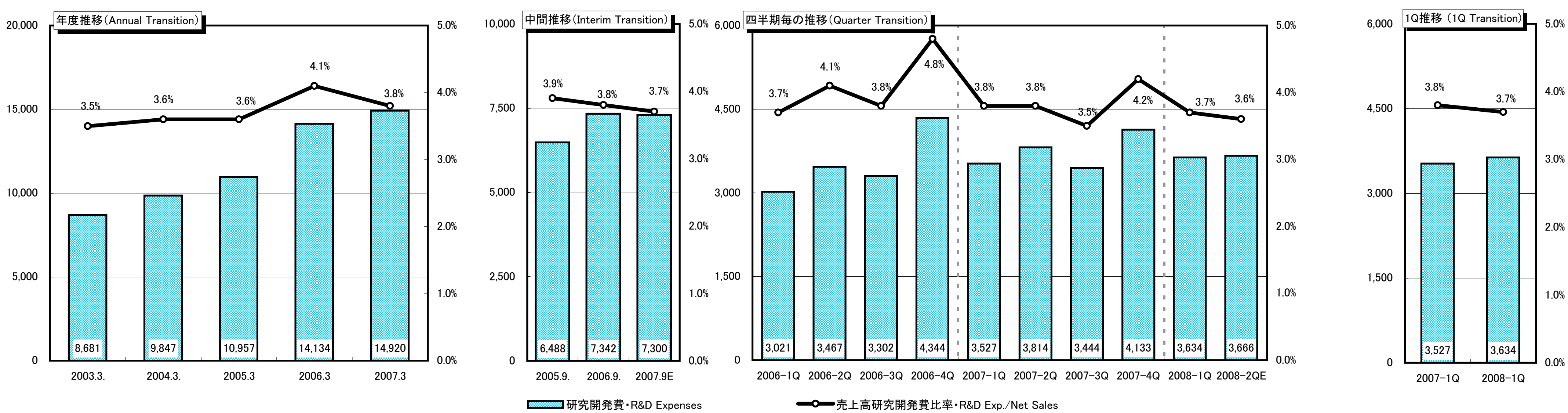
	2003.3.	2004.3.	2005.3	2006.3	2007.3
減価償却費等・Depreciation and other	19,792	25,328	22,519	27,484	36,425
当期純利益・Net Income	20,037	39,548	64,135	75,620	83,391
合計	39,829	64,876	86,654	103,104	119,816
設備投資額・Capital Expenditure	15,948	30,659	40,175	48,785	54,432

	2005.9.	2006.9.	2007.9E
減価償却費等・Depreciation and other	11,453	16,146	20,000
当期純利益・Net Income	38,985	44,398	37,400
合計	50,438	60,544	57,400
設備投資額・Capital Expenditure	21,788	29,820	26,500

	2006-1Q	2006-2Q	2006-3Q	2006-4Q	2007-1Q	2007-2Q	2007-3Q	2007-4Q	2008-1Q	2008-2QE
減価償却費等・Depreciation and other	5,401	6,052	7,423	8,607	7,567	8,579	9,532	10,745	10,008	9,992
当期純利益・Net Income	20,389	18,596	20,120	16,514	21,499	22,899	19,963	19,028	17,097	20,303
合計	25,790	24,648	27,543	25,121	29,066	31,478	29,495	29,773	27,105	30,295
設備投資額・Capital Expenditure	9,663	12,124	15,077	11,919	12,795	17,025	10,064	14,547	10,376	16,124

	2007-1Q	2008-1Q
減価償却費等・Depreciation and other	7,567	10,008
当期純利益・Net Income	21,499	17,097
合計	29,066	27,105
設備投資額・Capital Expenditure	12,795	10,376

16. 研究開発費・Research and Development Expenses (百万円・¥Milion)



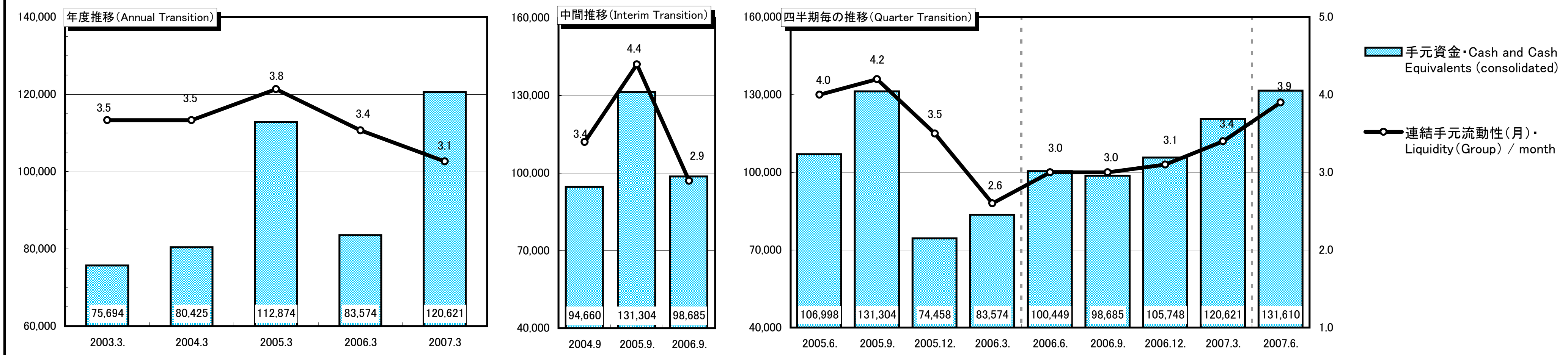
	2003.3.	2004.3.	2005.3	2006.3	2007.3
研究開発費・R&D Expenses	8,681	9,847	10,957	14,134	14,920
売上高研究開発費比率・R&D Exp./Net Sales	3.5%	3.6%	3.6%	4.1%	3.8%

	2005.9.	2006.9.	2007.9E
研究開発費・R&D Expenses	6,488	7,342	7,300
売上高研究開発費比率・R&D Exp./Net Sales	3.9%	3.8%	3.7%

	2006-1Q	2006-2Q	2006-3Q	2006-4Q	2007-1Q	2007-2Q	2007-3Q	2007-4Q	2008-1Q	2008-2QE
研究開発費・R&D Expenses	3,021	3,467	3,302	4,344	3,527	3,814	3,444	4,133	3,634	3,666
売上高研究開発費比率・R&D Exp./Net Sales	3.7%	4.1%	3.8%	4.8%	3.8%	3.8%	3.5%	4.2%	3.7%	3.6%

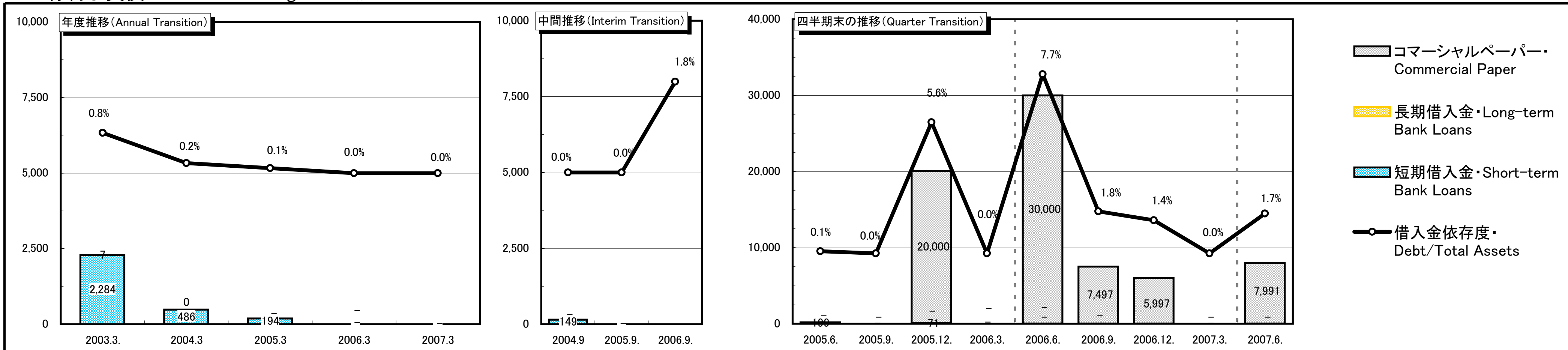
	2007-1Q	2008-1Q
研究開発費・R&D Expenses	3,527	3,634
売上高研究開発費比率・R&D Exp./Net Sales	3.8%	3.7%

17. 手元流動性・Liquidity (百万円・¥Million)



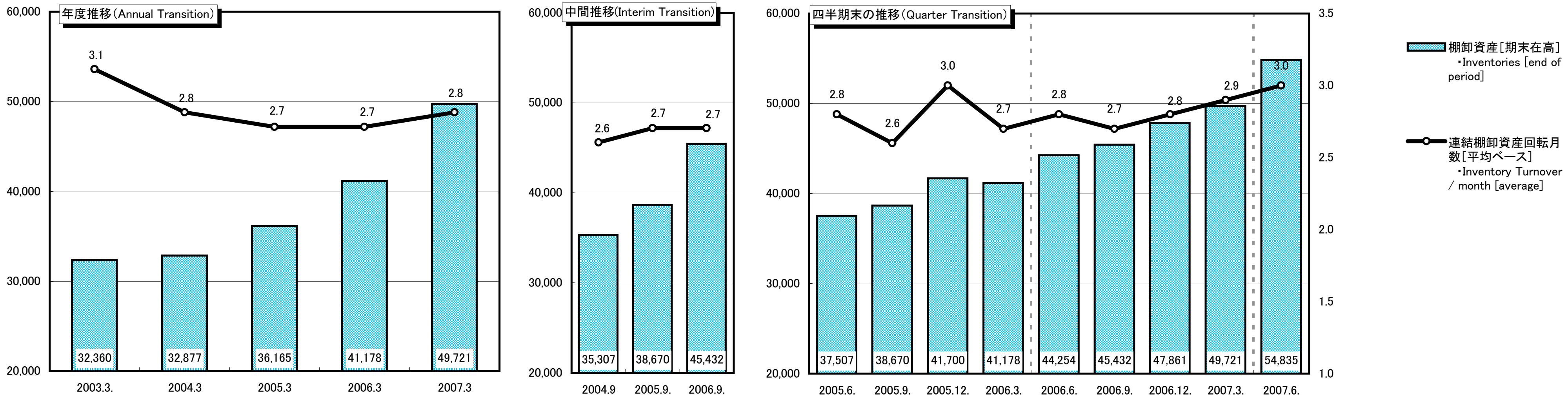
	2003.3.	2004.3	2005.3	2006.3	2007.3	2004.9	2005.9.	2006.9.	2005.6.	2005.9.	2005.12.	2006.3.	2006.6.	2006.9.	2006.12.	2007.3.	2007.6.
手元資金 ・Cash and Cash Equivalents (consolidated)	75,694	80,425	112,874	83,574	120,621	94,660	131,304	98,685	106,998	131,304	74,458	83,574	100,449	98,685	105,748	120,621	131,610
連結手元流動性(月)・Liquidity(Group) / month	3.5	3.5	3.8	3.4	3.1	3.4	4.4	2.9	4.0	4.2	3.5	2.6	3.0	3.0	3.1	3.4	3.9

18. 有利子負債・ Interest-bearing Debt (百万円・¥Million)



	2003.3.	2004.3	2005.3	2006.3	2007.3	2004.9	2005.9.	2006.9.	2005.6.	2005.9.	2005.12.	2006.3.	2006.6.	2006.9.	2006.12.	2007.3.	2007.6.
短期借入金・Short-term Bank Loans	2,284	486	194	–	–	149	–	–	199	–	71	–	–	–	–	–	–
コマーシャルペーパー・Commercial Paper	–	–	–	–	–	–	–	7,497	–	–	20,000	–	30,000	7,497	5,997	–	7,991
長期借入金・Long-term Bank Loans	7	0	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–
小計・SUB TOTAL	2,291	486	194	0	0	149	0	7,497	199	0	20,071	0	30,000	7,497	5,997	0	7,991
割引手形・Notes Discounted	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–
合計・TOTAL	2,291	486	194	0	0	149	–	7,497	199	0	20,071	0	30,000	7,497	5,997	–	7,991
借入金依存度・Debt/Total Assets	0.8%	0.2%	0.1%	0.0%	0.0%	0.0%	0.0%	1.8%	0.1%	0.0%	5.6%	0.0%	7.7%	1.8%	1.4%	0.0%	1.7%

19. 棚卸資産・Inventories （百万円・¥Million）

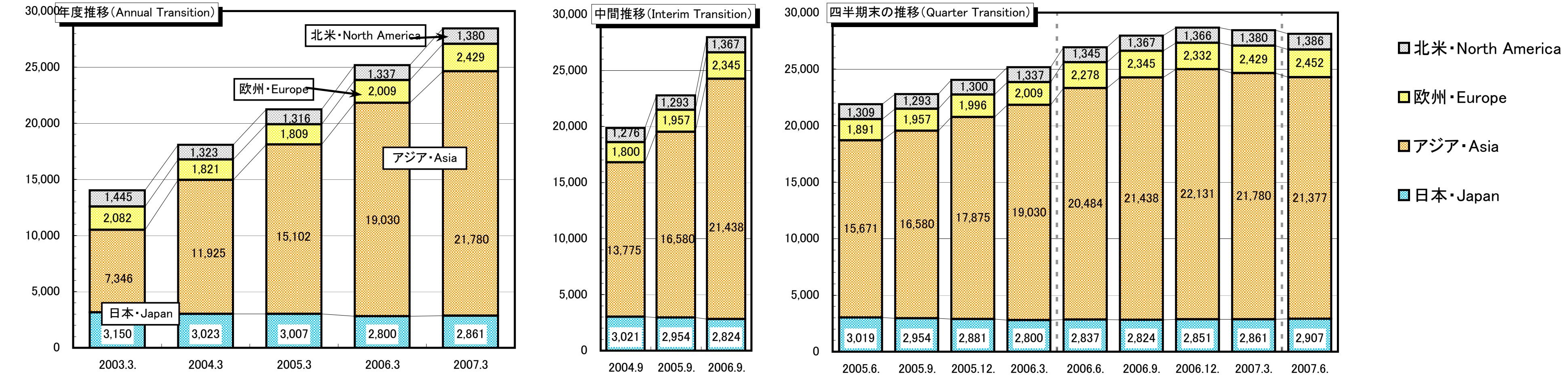


	2003.3.	2004.3	2005.3	2006.3	2007.3
棚卸資産[期末在高] ・Inventories [end of period]	32,360	32,877	36,165	41,178	49,721
連結棚卸資産回転月数[平均ベース] ・Inventory Turnover / month [average]	3.1	2.8	2.7	2.7	2.8

	2004.9	2005.9.	2006.9.
棚卸資産[期末在高] ・Inventories [end of period]	35,307	38,670	45,432
連結棚卸資産回転月数[平均ベース] ・Inventory Turnover / month [average]	2.6	2.7	2.7

	2005.6.	2005.9.	2005.12.	2006.3.	2006.6.	2006.9.	2006.12.	2007.3.	2007.6.
棚卸資産[期末在高] ・Inventories [end of period]	37,507	38,670	41,700	41,178	44,254	45,432	47,861	49,721	54,835
連結棚卸資産回転月数[平均ベース] ・Inventory Turnover / month [average]	2.8	2.6	3.0	2.7	2.8	2.7	2.8	2.9	3.0

20. 人員・Number of Employees



	2003.3.	2004.3	2005.3	2006.3	2007.3
北米・North America	1,445	1,323	1,316	1,337	1,380
欧州・Europe	2,082	1,821	1,809	2,009	2,429
アジア・Asia	7,346	11,925	15,102	19,030	21,780
日本・Japan	3,150	3,023	3,007	2,800	2,861
総従業員数 ・Number of Total Employees	14,023	18,092	21,234	25,176	28,450

	2004.9	2005.9.	2006.9.
北米・North America	1,276	1,293	1,367
欧州・Europe	1,800	1,957	2,345
アジア・Asia	13,775	16,580	21,438
日本・Japan	3,021	2,954	2,824
総従業員数 ・Number of Total Employees	19,872	22,784	27,974

	2005.6.	2005.9.	2005.12.	2006.3.	2006.6.	2006.9.	2006.12.	2007.3.	2007.6.
北米・North America	1,309	1,293	1,300	1,337	1,345	1,367	1,366	1,380	1,386
欧州・Europe	1,891	1,957	1,996	2,009	2,278	2,345	2,332	2,429	2,452
アジア・Asia	15,671	16,580	17,875	19,030	20,484	21,438	22,131	21,780	21,377
日本・Japan	3,019	2,954	2,881	2,800	2,837	2,824	2,851	2,861	2,907
総従業員数 ・Number of Total Employees	21,890	22,784	24,052	25,176	26,944	27,974	28,680	28,450	28,122

21. 「参考」グループ連結経営（2007.6.30.現在） / HOYA's Global Group Management（As of June 30, 2007）

グローバル本社 （GLOBAL HEADQUARTERS）
（グループ戦略の創造/FORMULATION of HOYA GROUP STRATEGY）

情報通信分野（INFORMATION TECHNOLOGY）	アイケア分野（EYE CARE）	その他の事業（Other Businesses）		地域本社 （Regional Headquarters）
HOYA㈱エレクトロニクス、MD、オプティクス、FO各事業部門（HOYA CORP. ELECTRONICS, MD, OPTICS, FO Divisions (INTERNAL)） HOYAフォトニクス株式会社（HOYA PHOTONICS CORP.） HOYA CANDEO OPTRONICS株式会社（HOYA CANDEO OPTRONICS CORP.） NHテクノグラス株式会社（NH TECHNO GLASS CORP.）※	HOYA㈱ビジョンケアカンパニー日本本部（HOYA CORP. VISION CARE COMPANY (JAPAN HQs)） HOYAヘルスケア株式会社（HOYA HEALTHCARE CORP.） HOYA㈱メディカル事業部（HOYA CORP. MEDICAL Division(INTERNAL)）	HOYA㈱クリスタルカンパニー（HOYA CORP. CRYSTAL COMPANY (INTERNAL)） HOYAサービス㈱（HOYA Service Corporation）	法務支援・内部監査（ Legal Support & Internal Audit ）	日本 / JAPAN HOYA株式会社 （HOYA CORPORATION）
HOYA MAGNETICS SINGAPORE PTE LTD. HOYA OPTICS (THAILAND) LTD. HOYA GLASS DISK (THAILAND) LTD. HOYA OPTICAL (ASIA) CO.LTD. HOYA OPTO-ELECTRONICS QINGDAO LTD. HOYA MICROELECTRONICS(SUZHOU) LTD. HOYA OPTICAL TECHNOLOGY(SUZHOU) LTD. HOYA MICROELECTRONICS TAIWAN CO., LTD HOYA GLASS DISK PHILIPPINES, INC. HOYA ELECTRONICS MALAYSIA SDN. BHD. HOYA ELECTRONICS KOREA CO., LTD. HOYA GLASS DISK VIETNAM LTD. HOYA CANDEO OPTRONICS KOREA CO., LTD	HOYA LENS THAILAND LTD. HOYA LENS (S) PTE. LTD. HOYA LENS AUSTRALIA PTY. LTD. HOYA LENS TAIWAN LTD. HOYA LENS HONG KONG LTD. HOYA LENS KOREA CO., LTD. THAI HOYA HOLDINGS LTD. THAI HOYA LENS LTD. HOYA LENS PHILIPPINES, INC. HOYA MEDICAL SINGAPORE PTE.LTD. MALAYSIAN HOYA LENS SDN. BHD. HOYA LENS GUANGZHOU LTD. HOYA LENS SHANGHAI LTD. HOYA HEALTHCARE (SHANGHAI) CO.,LTD HOYA LENS INDIA PRIVATE LTD. HOYA LENS VIETNAM LTD.			アジア / ASIA OCEANIA HOYA HOLDINGS ASIA PACIFIC PTE LTD
HOYA CORPORATION USA HOYA PHOTONICS, INC. RADIANT IMAGES, INC. QSTREAMS NETWORKS, INC.	ビジョンケアカンパニー北米支店 (VISION CARE COMPANY NORTH AMERICA BRANCHES (INTERNAL)) HOYA LENS OF AMERICA, INC. MORGAN OPTICAL, INC. ☆ HOYA LENS CANADA, INC. EAGLE OPTICS, INC. HOYA LENS OF NEW ORLEANS, INC. HOYA LENS OF CHICAGO, INC. VISION MEMBRANE TECHNOLOGIES, INC.			米国 / AMERICA HOYA HOLDINGS INC.
HOYA CONBIO FRANCE EURL	HOYA VISION CARE COMPANY HQs HOYA LENS DEUTSCHLAND GMBH. HOYA LENS NEDERLAND N.V. HOYA LENS UK LTD. HOYA LENS ITALIA SPA. HOYA LENS IBERIA S.A. HOYA LENS FINLAND OY HOYA LENS SWEDEN AB HOYA HILL OPTICS SA (PTY) LTD. HOYA LENS FRANCE SAS HOYA LENS POLAND SP. Z.O.O. HOYA LENS BELGIUM NV HOYA LENS HUNGARY RT. HOYA LENS MANUFACTURING HUNGARY RT HOYA LENS DANMARK A/S HOYA MEDICAL EUROPE GMBH			欧州 / EUROPE HOYA Corporation Netherland Branch **FHQ**

グローバルベースでの事業戦略の遂行 / Global Business Expansion

（注）主要な連結子会社を掲載しています。Note: The main subsidiaries are shown above.
※：持分法適用会社 / Affiliates accounted for by the equity method
☆：2008年3月期第1四半期に連結／Consolidated in 2008-1Q