



2007(平成19)年3月期 第1四半期 連結決算参考資料

Fact Book 2007 – Consolidated –

1st Quarter of the fiscal year ending March 31, 2007

Three months ended June 30, 2006

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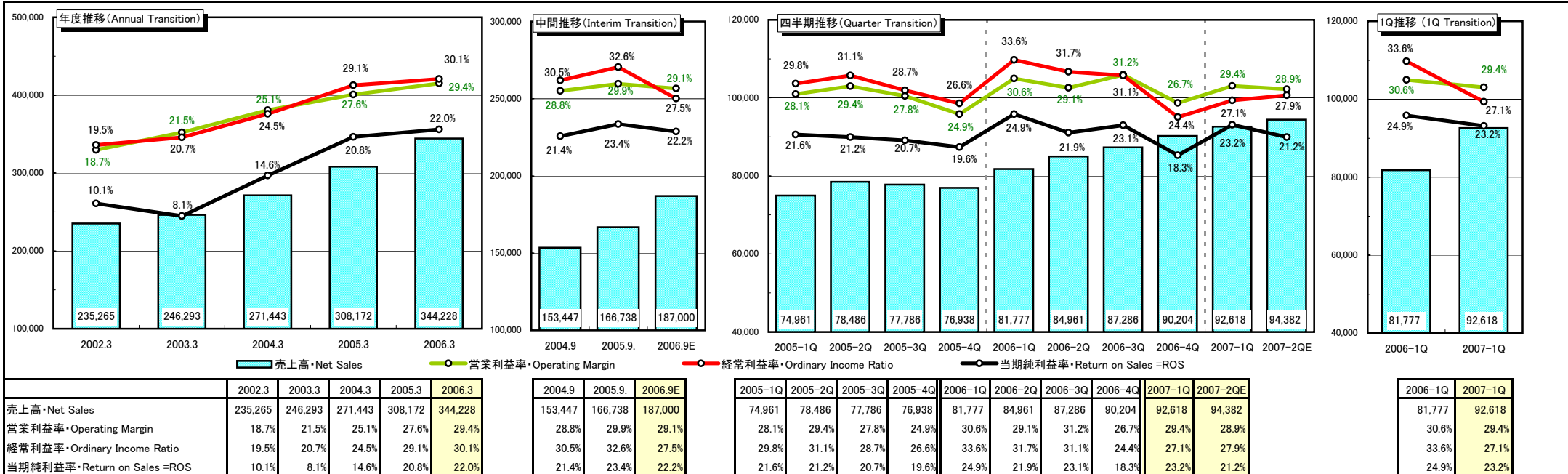
※ 本資料は、当社の評価を行うための参考となる情報提供のみを目的としたものです。将来の業績の見通しについては、現在入手可能な情報から得られたHOYAの経営者の判断に基づいています。従ってこれらの業績見通しに全面的に依存することはお控えくださるようお願いいたします。実際の業績は、さまざまな重要な要素により、これら業績見通しとは大きく異なる結果となりうることをご承知おきください。予想数字等は今後の経済情勢・社内事情により修正を行うことがあります。投資等の最終決定は、ご自身の判断でなさるようお願いいたします。投資の結果等に対する責任は負いかねますのでご了承下さい。

This report is provided solely for the purpose of reference to those investors making their own evaluation of the company at their own risks. This report contains estimates that are forward-looking statements based on management's assumptions and beliefs in light of the information currently available to it and therefore you should not place undue reliance on them in making investment decisions. HOYA cautions you that actual results may differ substantially from those discussed in the estimates and forecasts due to various factors. We do not guarantee the accuracy or completeness of the information herein. Unless otherwise stated estimates or forecasts are solely those of our company and subject to change without notice. We accept no liability whatsoever for any direct or consequential loss arising from any use of this report.

※ 本資料に含まれる1株当たりデータおよび株価につきましては、平成17年9月30日を基準日とした1対4の株式分割(平成17年11月15日効力発生)を反映し、遡及修正して表示しております。

Per share data and stock price shown in this report have been retroactively adjusted reflecting four for one stock split implemented for the shareholders registered as of September 30, 2005, effective from November 15, 2005.

1. 経営成績・Results of Operations (百万円・¥ Million)



Notes:

※表中の「Q」は四半期を示し、1Q(第1四半期)4~6月、2Q(第2四半期)7~9月、3Q(第3四半期)10~12月、4Q(第4四半期)翌年1~3月を意味します。
 ※四半期表示のグラフにある年号は、当該決算期の終了する年を表示しています。例えば、「2007-1Q」は、2007年(平成19年)3月期の第1四半期(2006年4月1日から2006年6月30日まで)の3ヶ月間の経営成績あるいは2006年6月30日現在の財政状態を表示しています。

- 1Q : From April 1 to June 30, 2Q : July 1 - Sep.30, 3Q : Oct.1 - Dec.31 and 4Q : Jan.1 - Mar. 31 of the following year.
- HOYA's fiscal year is from April 1 to March 31 of the following year. Years shown in this report represent 12-month period ended March 31 of given year. For example, you can find the result of operations during the three months ended June 30, 2006 or condition of finance as of June 30, 2006 in 2007-1Q scale.

(1) 連結範囲及び持分法の適用に関する事項

①連結子会社数…63社

主要会社名:

(海外) HOYA HOLDINGS, INC., HOYA HOLDINGS N.V., HOYA HOLDINGS ASIA PACIFIC PTE LTD, HOYA PHOTONICS, INC.
 (国内) HOYA CANDEO OPTRONICS株式会社, HOYAヘルスケア株式会社

②関連会社数…4社(うち持分法適用会社数…1社、NHテクノグラス株式会社)

(2) 会計処理の方法等の変更

①連結範囲及び持分法の適用の異動状況

連結範囲:前期末(平成18年3月末)との比較…1社増

・買収により1社増加 HOYA HILL OPTICS SA (PTY) LTD (南アフリカ)

②会計処理の方法: 事業の種類別瀬部面と情報における事業区分を変更しております。

Scope of Consolidation and Application of the Equity Method

1. Number of consolidated subsidiaries : 63 companies

Major consolidated subsidiaries :

<overseas> HOYA HOLDINGS, INC., HOYA HOLDINGS N.V., HOYA HOLDINGS ASIA PACIFIC PTE LTD., HOYA PHOTONICS, INC.
 <Japan>HOYA CANDEO OPTRONICS CORP., HOYA HEALTHCARE CORP.

2. Number of affiliates : 4 companies

(Number of affiliated accounted for by the equity method : 1 company; NH TECHNO GLASS CORP.)

Changes in Accounting Policies and others in comparison to the end of March 31, 2006

1. Changes in scope of consolidation and application of the equity method

Scope of consolidation : 1 company increased

1 company increased due to acquisition: HOYA HILL OPTICS SA (PTY) LTD (South Africa)

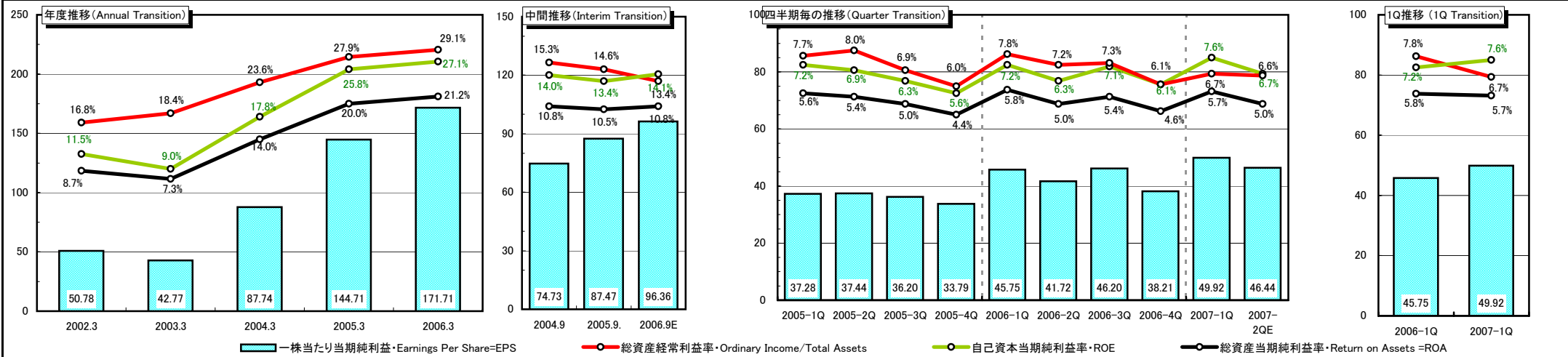
2. Changes in accounting policy :

The company has changed its classification of industry segments.

参考	当第1四半期(平成19年3月期) as of June 30, 2006	前 期(平成18年3月期) as of March 31, 2006	前期末との増減 Increase/Decrease
連結子会社数 Consolidated Subsidiaries	63 (do 5 , os 58)	62 (do 5 , os 57)	+1 (do - , os +1)
非連結子会社数 Unconsolidated Subsidiaries	- (do - , os -)	- (do - , os -)	- (do - , os -)
関連会社数 Affiliates	4 (do 4 , os -)	5 (do 5 , os -)	-1 (do -1 , os -)
(うち持分法適用会社数) Affiliates accounted for by the equity method	(1) (do 1 , os -)	(1) (do 1 , os -)	- (do - , os -)
合計・Total	67	67	-

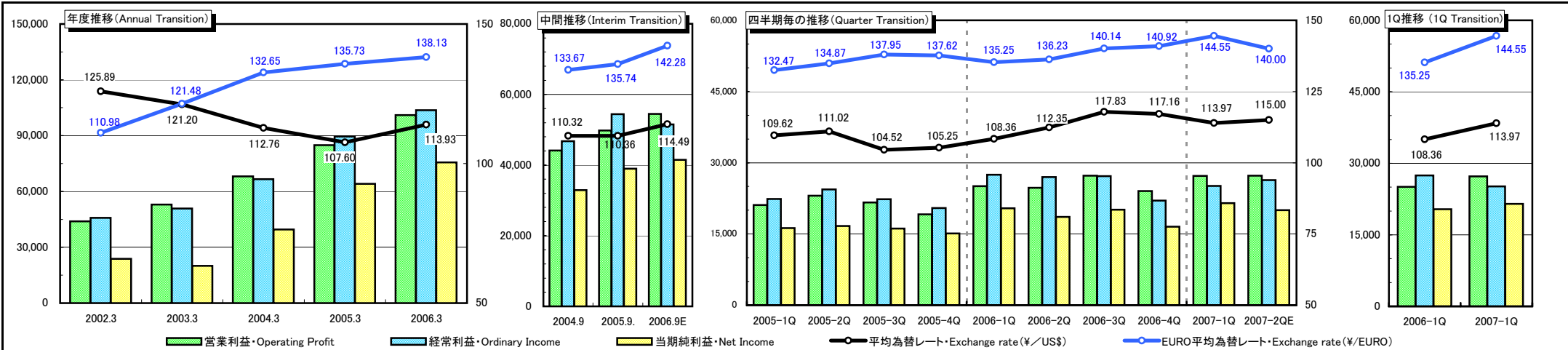
※ do : 国内・domestic os : 海外・overseas

2. 収益性・Profitability (円・%)



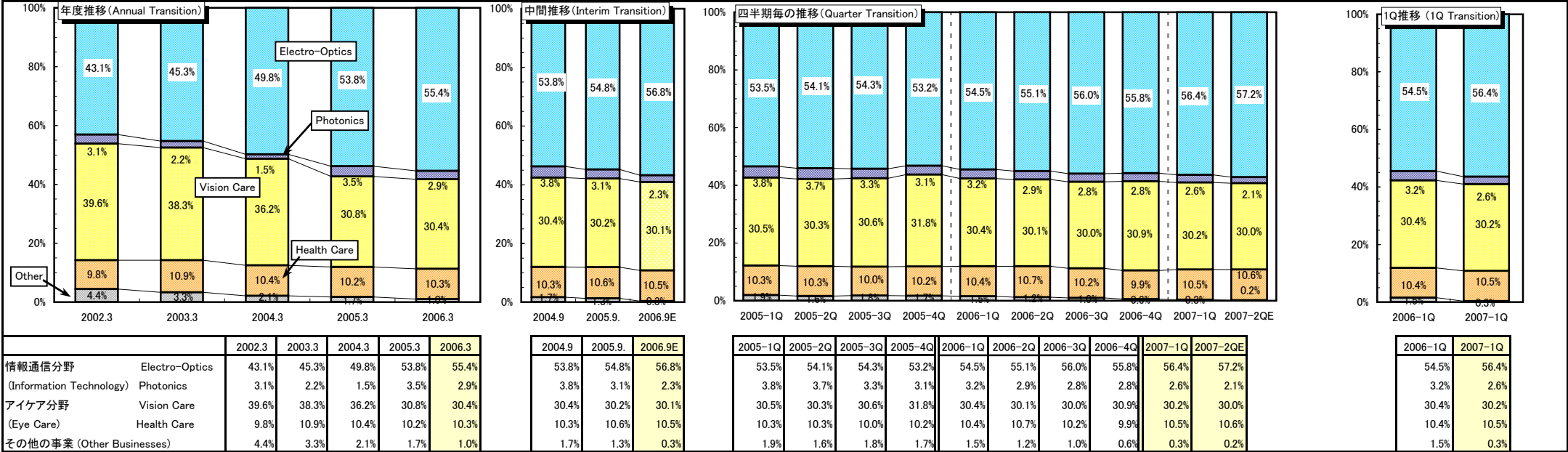
	2002.3	2003.3	2004.3	2005.3	2006.3	2004.9	2005.9	2006.9E	2005-1Q	2005-2Q	2005-3Q	2005-4Q	2006-1Q	2006-2Q	2006-3Q	2006-4Q	2007-1Q	2007-2QE	2006-1Q	2007-1Q
一株当たり当期純利益・EPS	50.78	42.77	87.74	144.71	171.71	74.73	87.47	96.36	37.28	37.44	36.20	33.79	45.75	41.72	46.20	38.21	49.92	46.44	45.75	49.92
自己資本当期純利益率・ROE	11.5%	9.0%	17.8%	25.8%	27.1%	14.0%	13.4%	14.1%	7.2%	6.9%	6.3%	5.6%	7.2%	6.3%	7.1%	6.1%	7.6%	6.7%	7.2%	7.6%
総資産経常利益率・Ordinary Income/Total Asset	16.8%	18.4%	23.6%	27.9%	29.1%	15.3%	14.6%	13.4%	7.7%	8.0%	6.9%	6.0%	7.8%	7.2%	7.3%	6.1%	6.7%	6.6%	7.8%	6.7%
総資産当期純利益率・Return on Assets =ROA	8.7%	7.3%	14.0%	20.0%	21.2%	10.8%	10.5%	10.8%	5.6%	5.4%	5.0%	4.4%	5.8%	5.0%	5.4%	4.6%	5.7%	5.0%	5.8%	5.7%

3. 利益状況・Profits (百万円・Million)

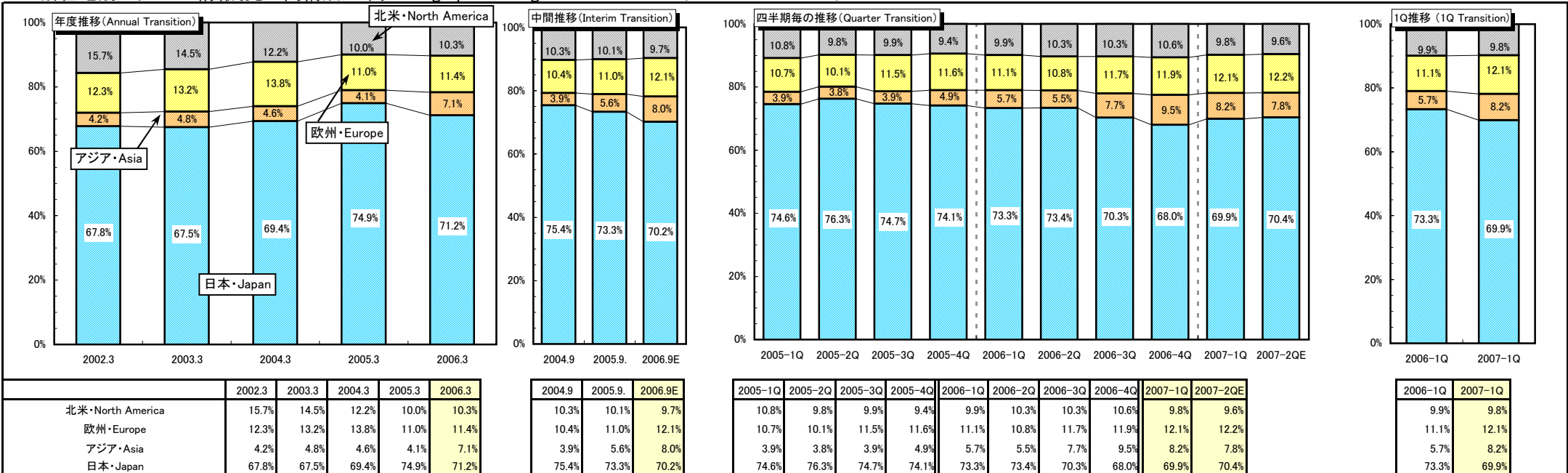


	2002.3	2003.3	2004.3	2005.3	2006.3	2004.9	2005.9	2006.9E	2005-1Q	2005-2Q	2005-3Q	2005-4Q	2006-1Q	2006-2Q	2006-3Q	2006-4Q	2007-1Q	2007-2QE	2006-1Q	2007-1Q
営業利益・Operating Profit	43,897	52,982	68,166	84,920	101,095	44,128	49,795	54,500	21,081	23,047	21,652	19,138	25,055	24,740	27,257	24,043	27,240	27,260	25,055	27,240
経常利益・Ordinary Income	45,774	50,874	66,554	89,525	103,637	46,771	54,439	51,500	22,366	24,404	22,314	20,440	27,465	26,974	27,162	22,036	25,139	26,361	27,465	25,139
当期純利益・Net Income	23,740	20,037	39,548	64,135	75,620	32,894	38,985	41,500	16,222	16,671	16,123	15,118	20,389	18,596	20,120	16,514	21,499	20,001	20,389	21,499
平均為替レート・Exchange rate (¥/US\$)	125.89	121.20	112.76	107.60	113.93	110.32	110.36	114.49	109.62	111.02	104.52	105.25	108.36	112.35	117.83	117.16	113.97	115.00	108.36	113.97
EURO平均為替レート・Exchange rate (¥/EURO)	110.98	121.48	132.65	135.73	138.13	133.67	135.74	142.28	132.47	134.87	137.95	137.62	135.25	136.23	140.14	140.92	144.55	140.00	135.25	144.55

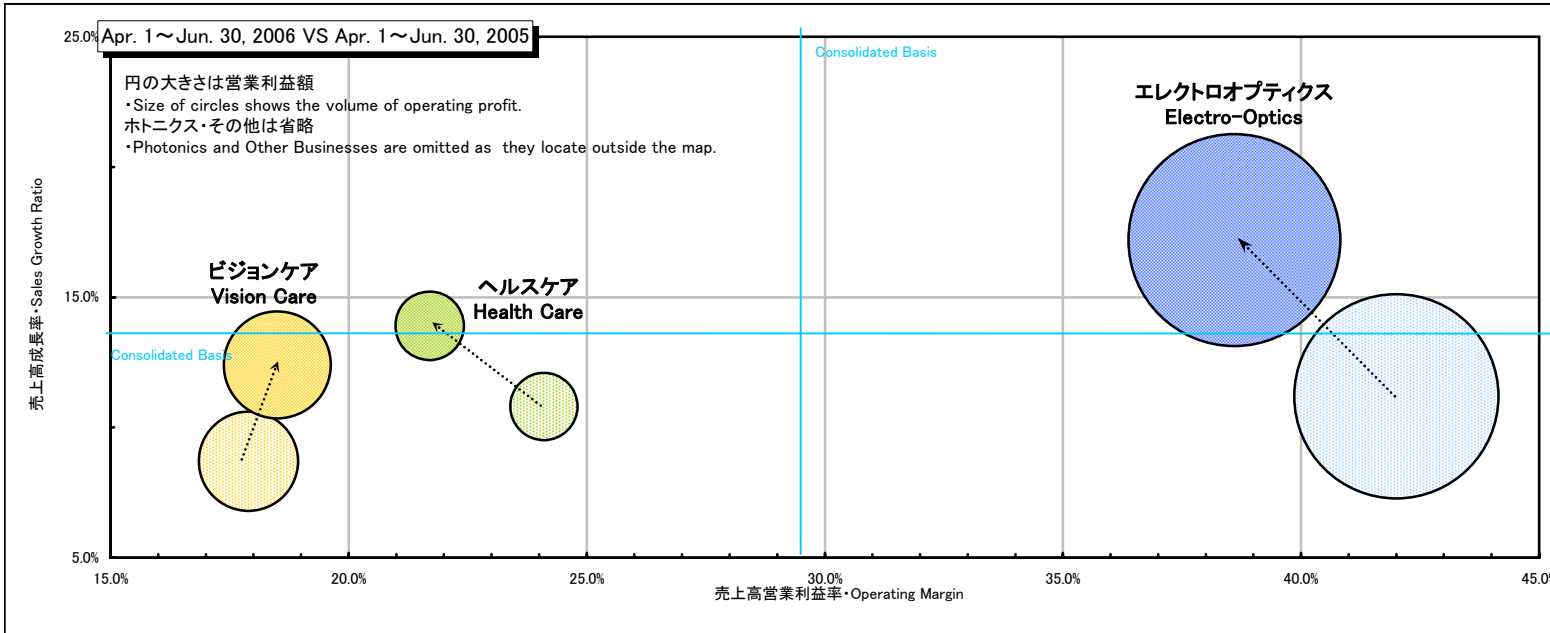
4. 事業の種類別セグメント情報(売上高構成比率)・Business Segment Information (Share of net sales)



5. 所在地別セグメント情報(売上高構成比率)・Geographical Segment Information (Share of net sales)



6. 第1四半期 事業の種類別セグメント情報〔成長性と収益性〕・1Q Sales Growth and Profitability by Business Segment



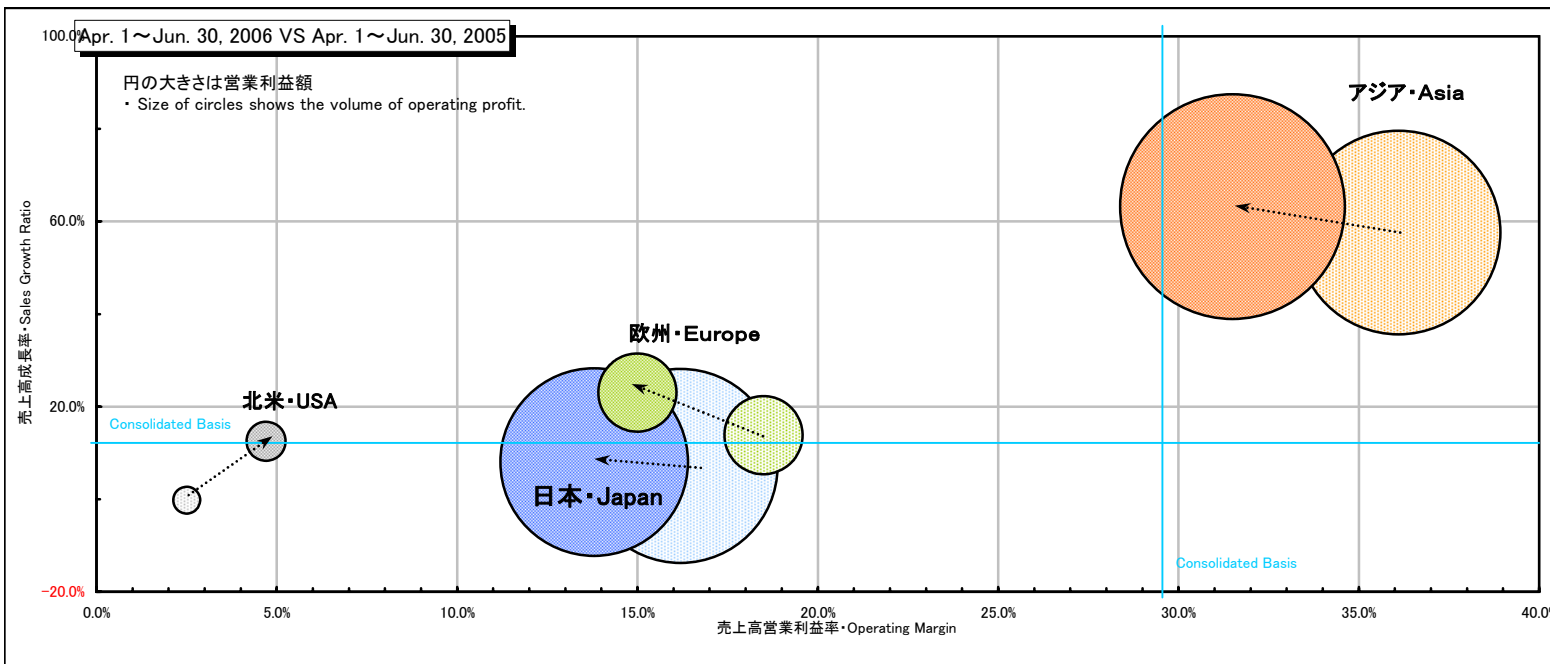
Apr. 1, 2006 – Jun. 30, 2006

	売上高営業利益率 Operating Margin	売上高成長率 Sales Growth ratio
Electro-Optics	38.6%	17.2%
Photonics	8.2%	-7.8%
Vision Care	18.5%	12.4%
Health Care	21.7%	13.9%
Other Businesses	5.9%	-73.8%
CONSOLIDATED	29.4%	13.3%

Apr. 1, 2005 – Jun. 30, 2005

	売上高営業利益率 Operating Margin	売上高成長率 Sales Growth ratio
Electro-Optics	42.0%	11.2%
Photonics	9.7%	-9.8%
Vision Care	17.9%	8.7%
Health Care	24.1%	10.8%
Other Businesses	2.3%	-14.5%
CONSOLIDATED	30.6%	9.1%

7. 第1四半期 所在地別セグメント情報〔成長性と収益性〕・1Q Sales Growth and Profitability by Geographical Segment



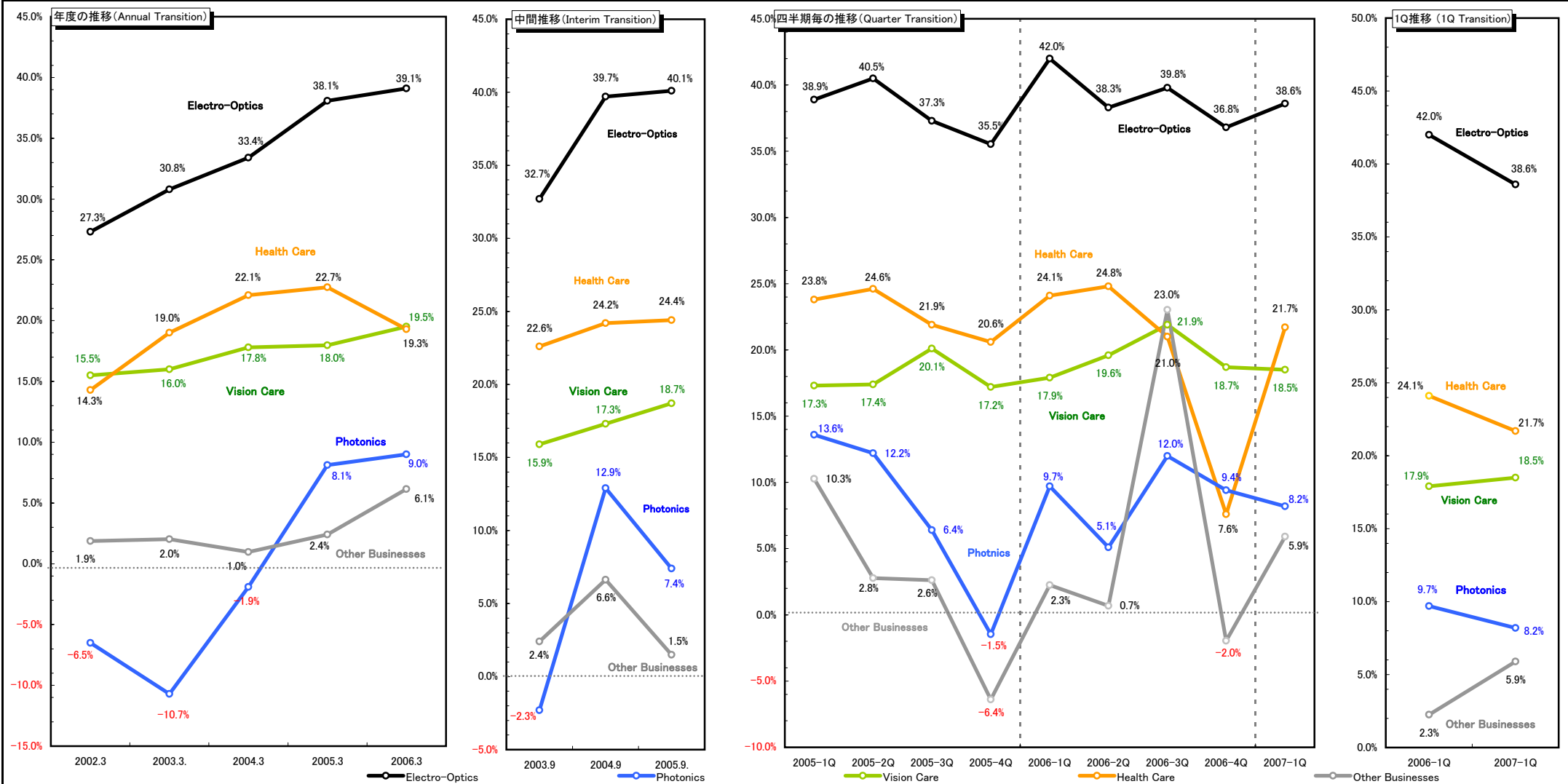
Apr. 1, 2006 – Jun. 30, 2006

	売上高営業利益率 Operating Margin	売上高成長率 Sales Growth ratio
日本・Japan	13.8%	8.0%
北米・North America	4.7%	12.5%
欧州・Europe	15.0%	23.0%
アジア・Asia	31.5%	63.2%
CONSOLIDATED	29.4%	13.3%

Apr. 1, 2005 – Jun. 30, 2005

	売上高営業利益率 Operating Margin	売上高成長率 Sales Growth ratio
日本・Japan	16.2%	7.2%
北米・North America	2.5%	-0.2%
欧州・Europe	18.5%	13.8%
アジア・Asia	36.1%	57.6%
CONSOLIDATED	30.6%	9.1%

8. 事業の種類別営業利益率・Business Segment Information (Operating Margin)



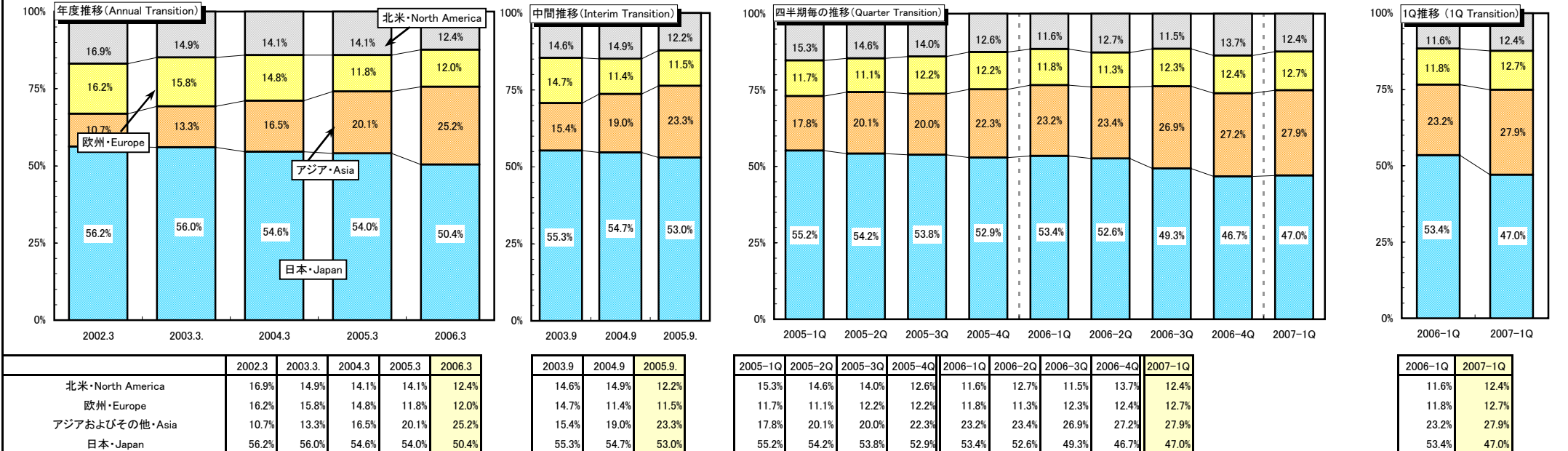
		2002.3	2003.3	2004.3	2005.3	2006.3
情報通信分野 (Information Technology)	Electro-Optics	27.3%	30.8%	33.4%	38.1%	39.1%
	Photonics	-6.5%	-10.7%	-1.9%	8.1%	9.0%
アイケア分野 (Eye Care)	Vision Care	15.5%	16.0%	17.8%	18.0%	19.5%
	Health Care	14.3%	19.0%	22.1%	22.7%	19.3%
その他の事業 (Other Businesses)		1.9%	2.0%	1.0%	2.4%	6.1%

		2003.9	2004.9	2005.9
	Electro-Optics	32.7%	39.7%	40.1%
	Photonics	-2.3%	12.9%	7.4%
	Vision Care	15.9%	17.3%	18.7%
	Health Care	22.6%	24.2%	24.4%
	Other Businesses	2.4%	6.6%	1.5%

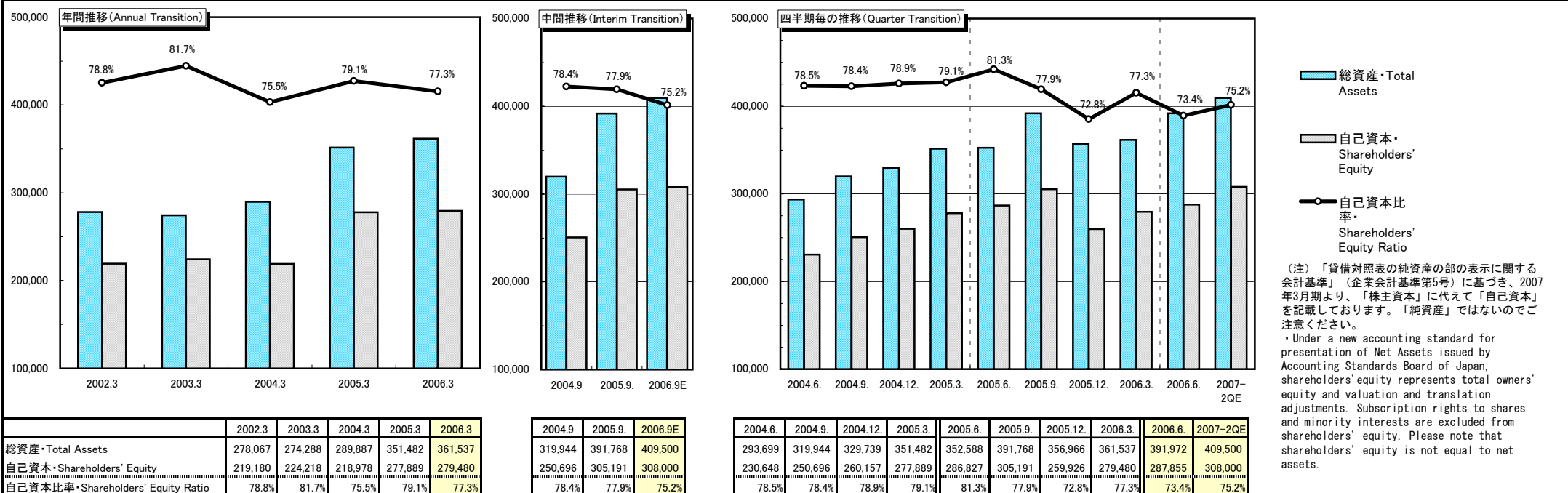
		2005-1Q	2005-2Q	2005-3Q	2005-4Q	2006-1Q	2006-2Q	2006-3Q	2006-4Q	2007-1Q
	Electro-Optics	38.9%	40.5%	37.3%	35.5%	42.0%	38.3%	39.8%	36.8%	38.6%
	Photonics	13.6%	12.2%	6.4%	-1.5%	9.7%	5.1%	12.0%	9.4%	8.2%
	Vision Care	17.3%	17.4%	20.1%	17.2%	17.9%	19.6%	21.9%	18.7%	18.5%
	Health Care	23.8%	24.6%	21.9%	20.6%	24.1%	24.8%	21.0%	7.6%	21.7%
	Other Businesses	10.3%	2.8%	2.6%	-6.4%	2.3%	0.7%	23.0%	-2.0%	5.9%

		2006-1Q	2007-1Q
	Electro-Optics	42.0%	38.6%
	Health Care	24.1%	21.7%
	Vision Care	17.9%	18.5%
	Photonics	9.7%	8.2%
	Other Businesses	2.3%	5.9%

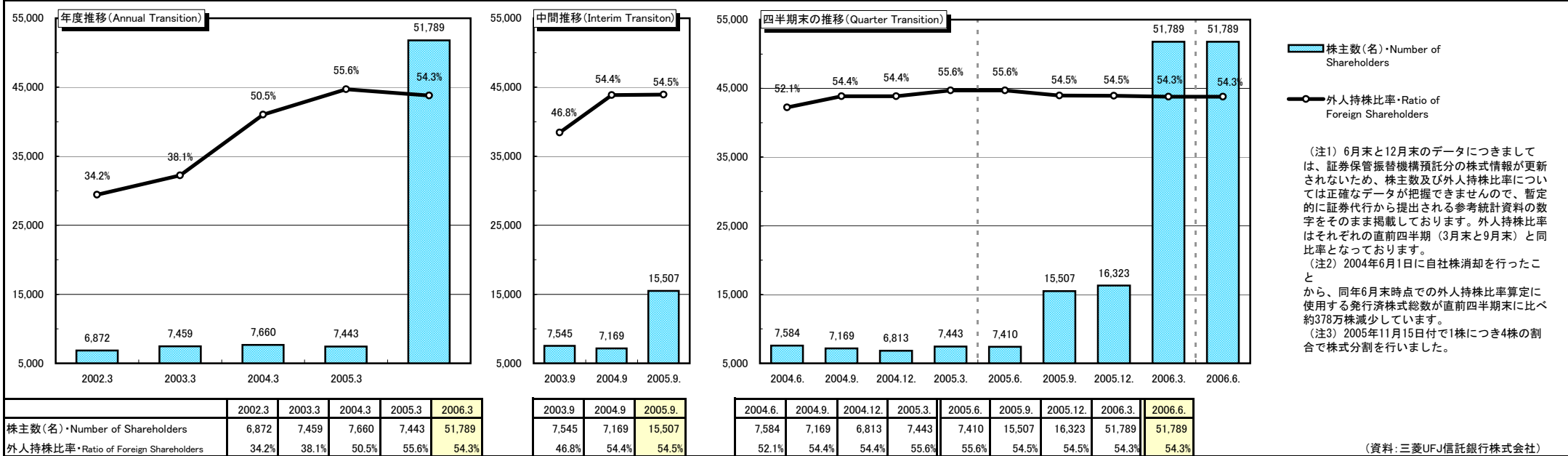
9. 顧客所在地別売上高構成比率・Sales to Domestic and Foreign Customers



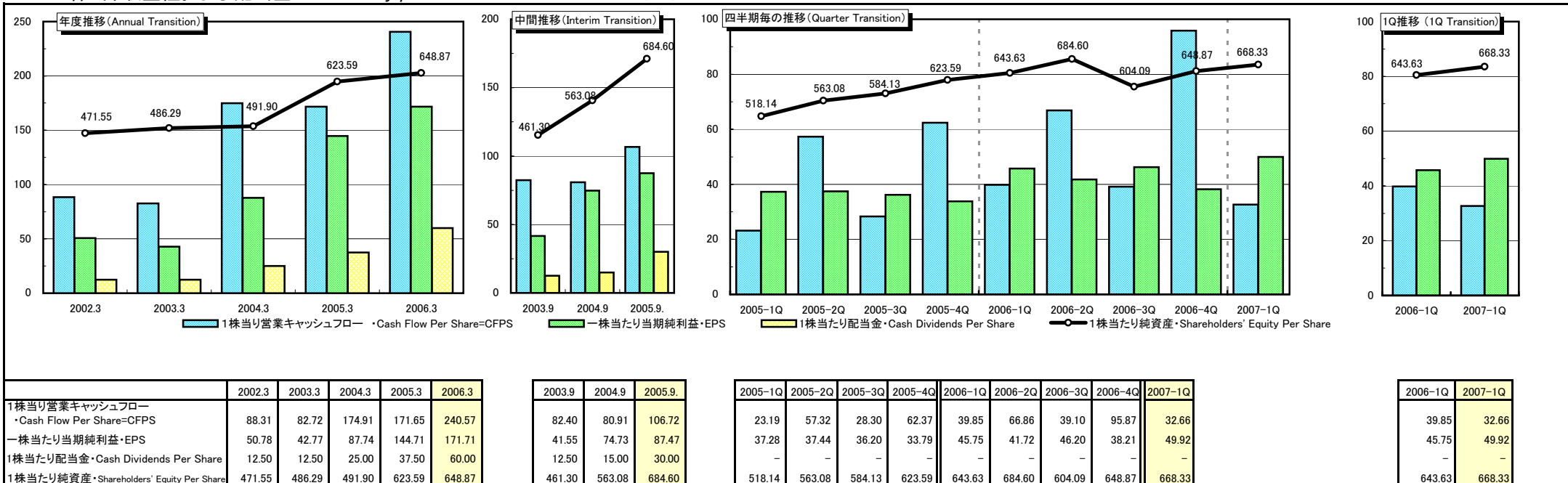
10. 財政状態・Condition of Assets (百万円・*Million)



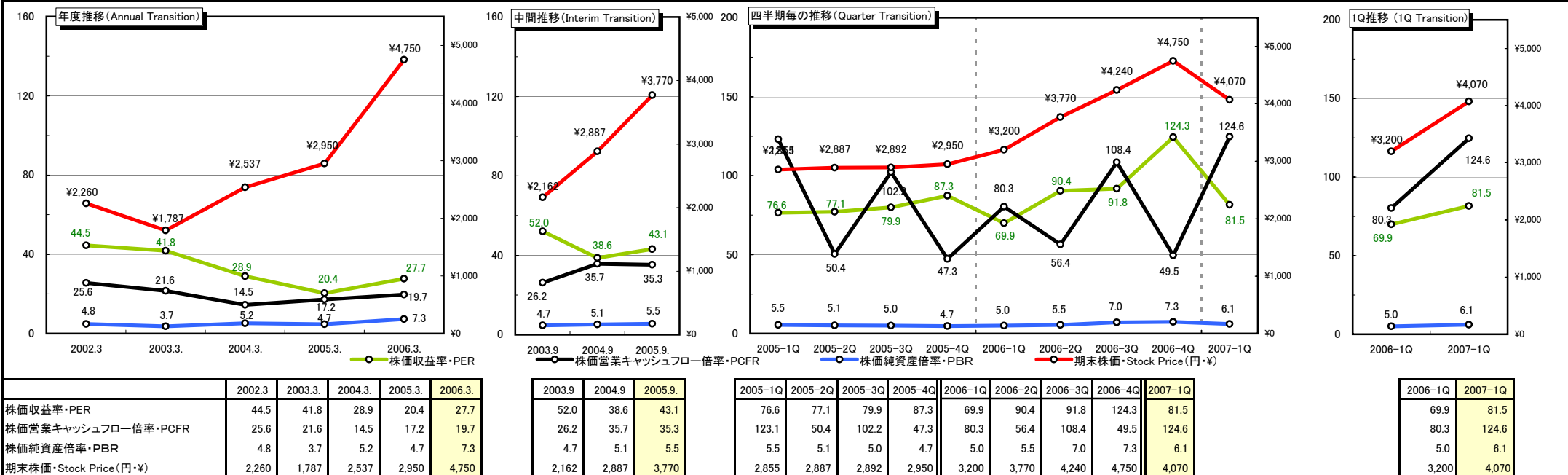
11. 株主状況・Shareholders



12. 1株当たり収益性および配当金・Profitability per Share & Cash Dividends (円・¥)



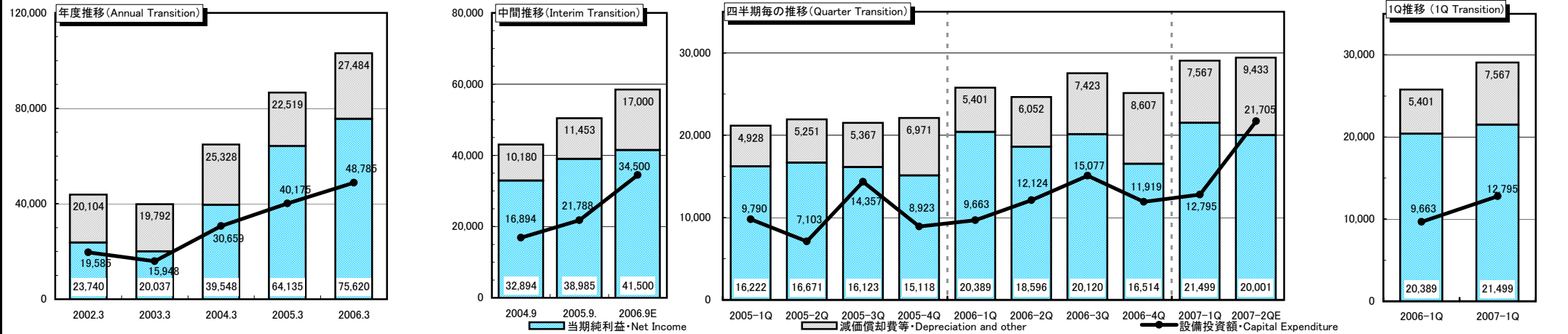
13. 株価収益率、株価キャッシュフロー倍率、株価純資産倍率・PER・PCFR・PBR (倍・Times)



14. 株価・出来高の推移・Common Stock Price Range and Trading Volume



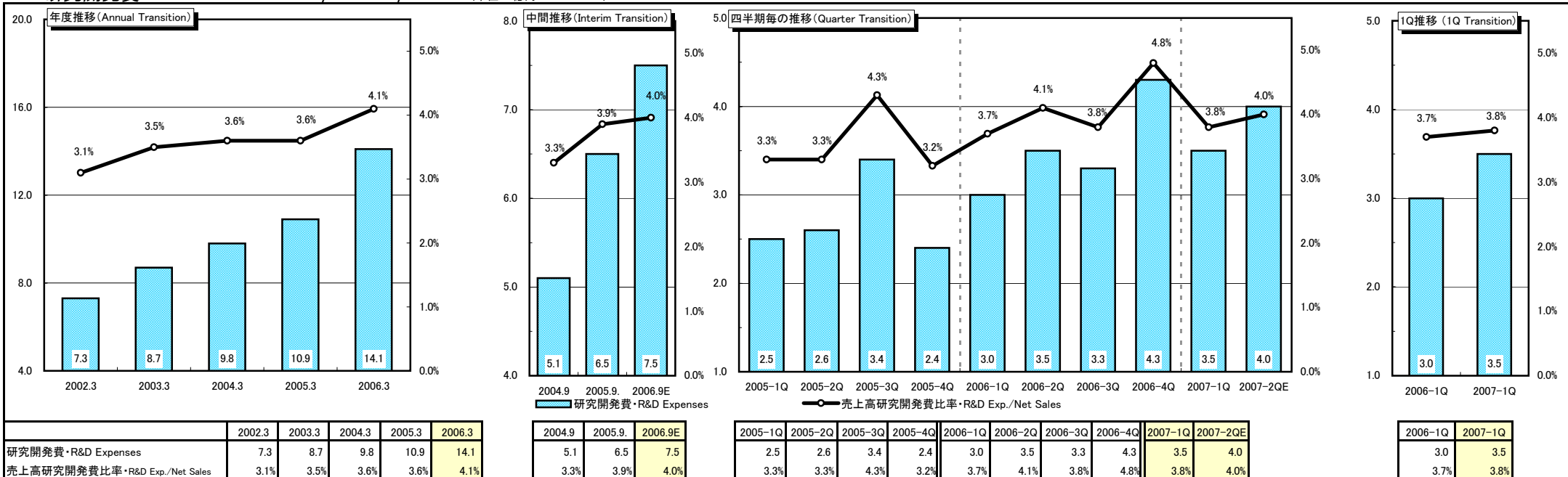
15. 設備投資・Capital Expenditure (百万円・¥Million)



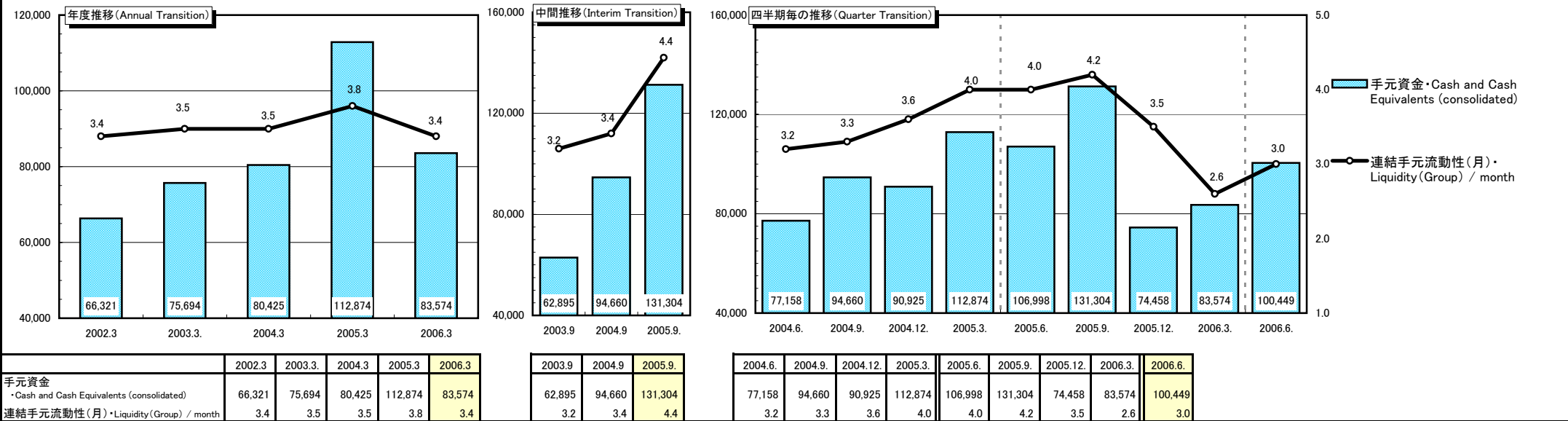
※2004.3期以降、減価償却費等には営業権償却および減損損失が含まれております。 / Amortization of goodwill and Loss on impairment of long-lived assets are included in Depreciation and other in 2004.3 and thereafter.

	2002.3	2003.3	2004.3	2005.3	2006.3	2004.9	2005.9	2006.9E	2005-1Q	2005-2Q	2005-3Q	2005-4Q	2006-1Q	2006-2Q	2006-3Q	2006-4Q	2007-1Q	2007-2QE	2006-1Q	2007-1Q
減価償却費等・Depreciation and other	20,104	19,792	25,328	22,519	27,484	10,180	11,453	17,000	4,928	5,251	5,367	6,971	5,401	6,052	7,423	8,607	7,567	9,433	5,401	7,567
当期純利益・Net Income	23,740	20,037	39,548	64,135	75,620	32,894	38,985	41,500	16,222	16,671	16,123	15,118	20,389	18,596	20,120	16,514	21,499	20,001	20,389	21,499
合計	43,844	39,829	64,876	86,654	103,104	43,074	50,438	58,500	21,150	21,922	21,490	22,089	25,790	24,648	27,543	25,121	29,066	29,434	25,790	29,066
設備投資額・Capital Expenditure	19,585	15,948	30,659	40,175	48,785	16,894	21,788	34,500	9,790	7,103	14,357	8,923	9,663	12,124	15,077	11,919	12,795	21,705	9,663	12,795

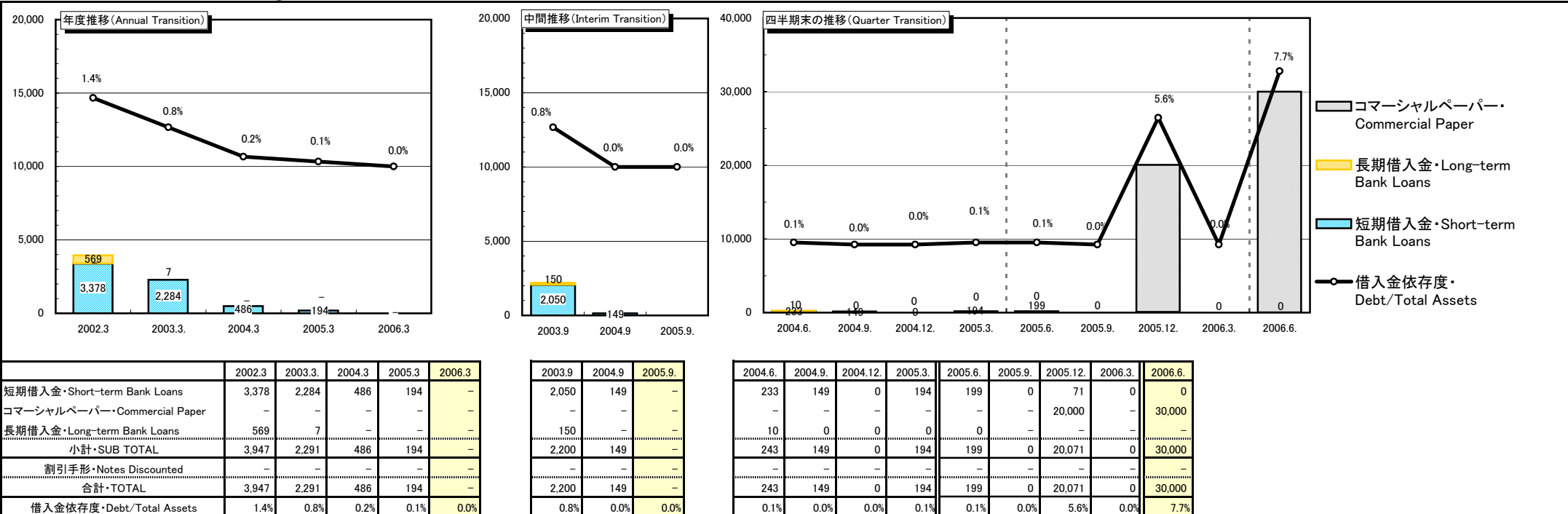
16. 研究開発費・Research and Development Expenses (単位:10億円・Unit:¥Billion)



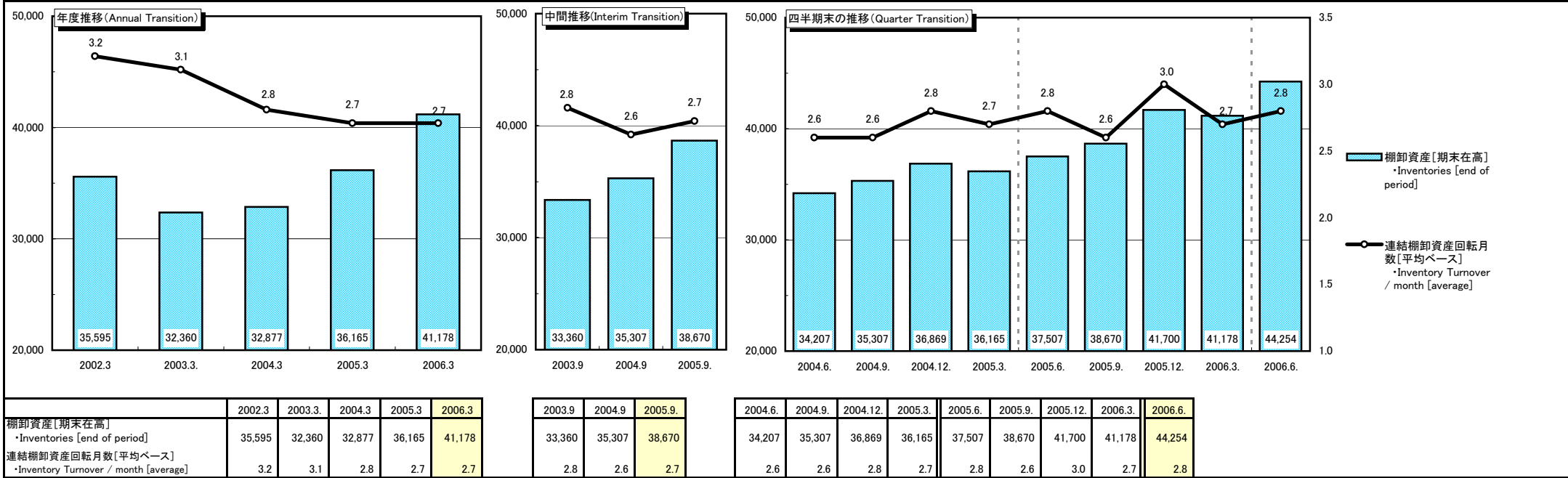
17. 手元流動性・Liquidity (百万円・¥Million)



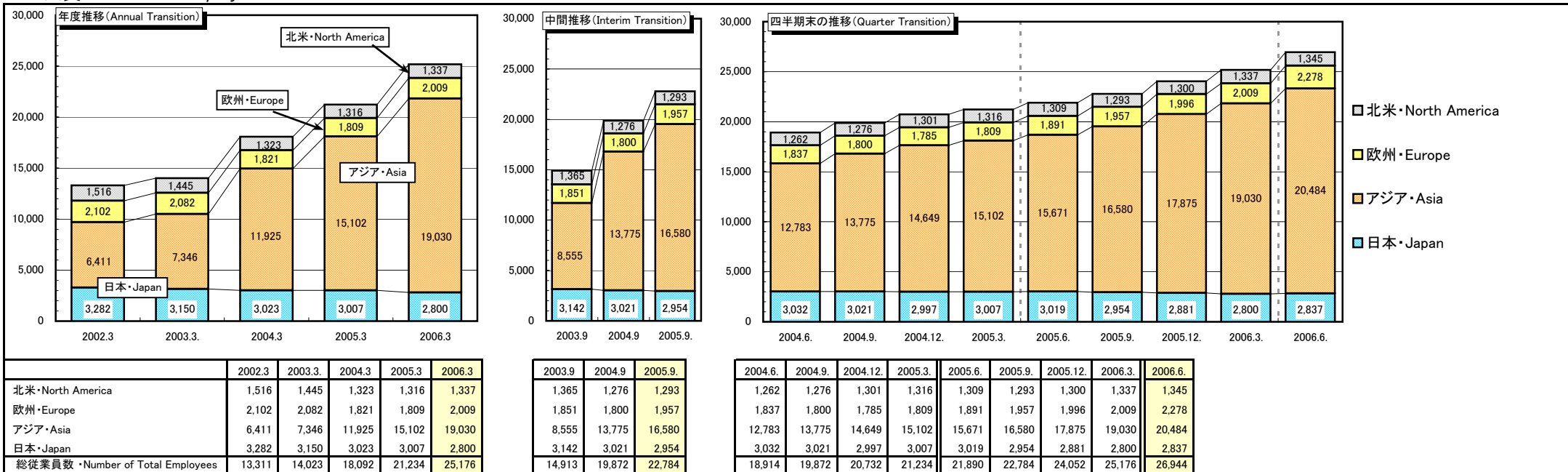
18. 有利子負債・Interest-bearing Debt (百万円・¥Million)



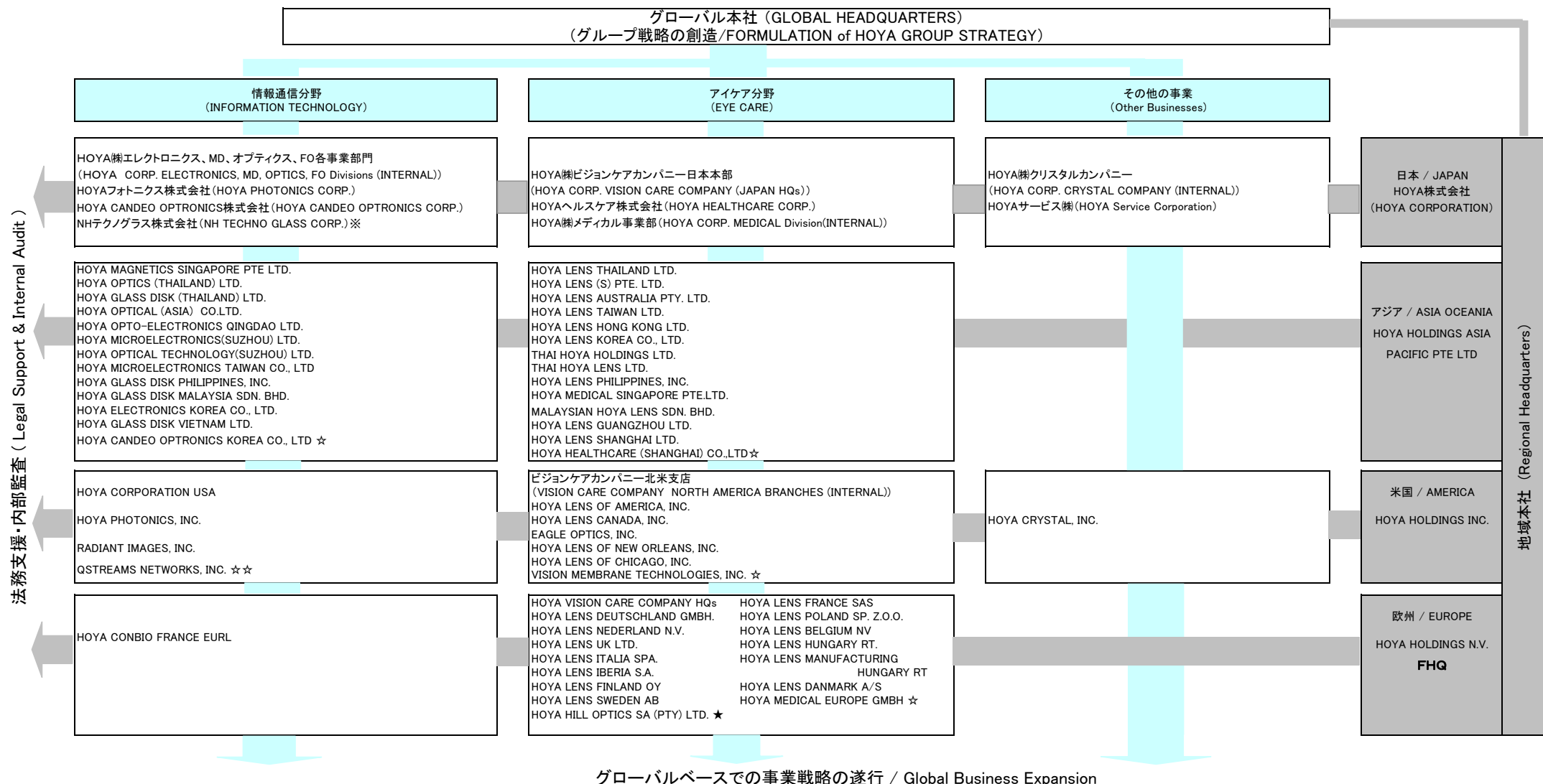
19. 棚卸資産・Inventories (百万円・¥Million)



20. 人員・Number of Employees



21. 「参考」グループ連結経営(2006.6.30.現在) / HOYA's Global Group Management (As of June 30, 2006)



注/Notes:

※:持分法適用会社 / Affiliates accounted for by the equity method

☆:2006年3月期に設立/ Established in FY2006

☆☆:2006年3月期第4四半期に非持分法会社から連結子会社へ/ Changed to consolidated subsidiary in 2006-4Q

★:2007年3月期第1四半期に設立/ Established in 2007-1Q