



2007(平成19)年3月期 第3四半期及び9ヶ月累計 連結決算参考資料

Fact Book 2007 – Consolidated – 3rd Quarter:

Three months & Nine months ended December 31, 2006

目次・Table of contents

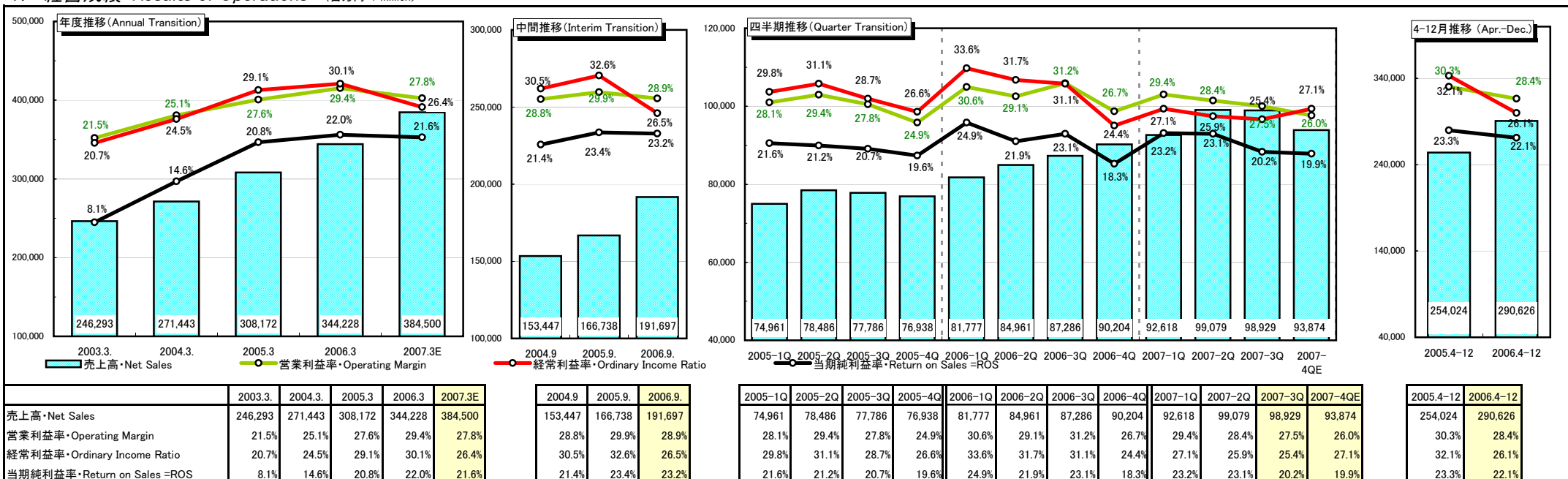
1. 経営成績・Results of Operations	1	12. 1株当たり収益性および配当金	
2. 収益性・Profitability	2	・ Profitability per Share & Cash Dividends	
3. 利益状況・Profits		13. 株価収益率、株価キャッシュフロー倍率、株価純資産倍率	
4. 事業の種類別セグメント情報[売上高構成比率]		・ PER, PCFR, PBR	8
・ Business Segment Information (Share of net sales)	3	14. 株価・出来高の推移	
5. 所在地別セグメント情報[売上高構成比率]		・ Common Stock Price Range and Trading Volume	
・ Geographical Segment Information (Share of net sales)		15. 設備投資・Capital Expenditure	9
6. 第3四半期 事業の種類別セグメント情報[成長性と収益性]		16. 研究開発費・Research and Development Expenses	
・ 3Q Sales Growth and Profitability by Business Segment	4	17. 手元流動性・Liquidity	10
7. 第3四半期 所在地別セグメント情報[成長性と収益性]		18. 有利子負債・Interest-bearing Debt	
・ 3Q Sales Growth and Profitability by Geographical Segment		19. 棚卸資産・Inventories	11
8. 事業の種類別営業利益率		20. 人員・Number of Employees	
・ Business Segment Information (Operating margin)	5	21. 9ヶ月 事業の種類別セグメント情報[成長性と収益性]	
9. 顧客所在地別売上高構成比率		・ 9 months Sales Growth and Profitability by Business Segment	12
・ Sales to Domestic and Foreign Customers	6	22. 9ヶ月 所在地別セグメント情報[成長性と収益性]	
10. 財政状態・Condition of Assets		・ 9 months Sales Growth and Profitability by Geographical Segment	
11. 株主状況・Shareholders	7	23. [参考]グループ連結経営・HOYA's Global Group Management	13

※ 本資料は、当社の評価を行うための参考となる情報提供のみを目的としたものです。将来の業績の見通しについては、現在入手可能な情報から得られたHOYAの経営者の判断に基づいています。従ってこれらの業績見通しに全面的に依存することはお控えくださるようお願いいたします。実際の業績は、さまざまな重要な要素により、これら業績見通しとは大きく異なる結果となりうることをご承知おきください。予想数字等は今後の経済情勢・社内事情により修正を行うことがあります。投資等の最終決定は、ご自身の判断でなさるようお願いいたします。投資の結果等に対する責任は負いかねますのでご了承下さい。

This report is provided solely for the purpose of reference to those investors making their own evaluation of the company at their own risks. This report contains estimates that are forward-looking statements based on management's assumptions and beliefs in light of the information currently available to it and therefore you should not place undue reliance on them in making investment decisions. HOYA cautions you that actual results may differ substantially from those discussed in the estimates and forecasts due to various factors. We do not guarantee the accuracy or completeness of the information herein. Unless otherwise stated estimates or forecasts are solely those of our company and subject to change without notice. We accept no liability whatsoever for any direct or consequential loss arising from any use of this report.

※ 本資料に含まれる1株当たりデータおよび株価につきましては、平成17年11月15日付けで行なった1対4の株式分割を反映し、遡及修正して表示しております。

Per share data and stock price shown in this report have been retroactively adjusted reflecting four for one stock split effective on November 15, 2005.



※表中の「Q」は四半期を示し、1Q(第1四半期)4~6月、2Q(第2四半期)7~9月、3Q(第3四半期)10~12月、4Q(第4四半期)翌年1~3月を意味します。
 ※四半期表示のグラフにある年号は、当該決算期の終了する年を表示します。例えば、「2007-3Q」は、2007年(平成19年)3月期の第3四半期(2006年10月1日から2006年12月31日まで)の3ヶ月間の経営成績あるいは2006年12月31日現在の財政状態を表示します。

Notes:

- 1Q: From April 1 to June 30, 2Q: July 1 - Sep.30, 3Q: Oct.1 - Dec.31 and 4Q: Jan.1 - Mar. 31 of the following year.
- HOYA's fiscal year is from April 1 to March 31 of the following year. Years shown in this report represent 12-month period ended March 31 of given year. For example, you can find the result of operations during the three months ended Dec. 31, 2006 or condition of finance as of Dec. 31, 2006 in 2007-3Q scale.

(1) 連結範囲及び持分法の適用に関する事項

① 連結子会社数...63社

主要会社名:

(海外) HOYA HOLDINGS, INC., HOYA HOLDINGS N.V., HOYA HOLDINGS ASIA PACIFIC PTE LTD., HOYA PHOTONICS, INC.

(国内) HOYA CANDEO OPTRONICS株式会社, HOYAヘルスケア株式会社

② 関連会社数...4社(うち持分法適用会社数...1社、NHテクノグラス株式会社)

(2) 会計処理の方法等の変更

① 連結範囲及び持分法の適用の異動状況

連結範囲: 前期末(平成18年3月末)との比較...1社増

- ・買収により1社増加 HOYA HILL OPTICS SA (PTY) LTD (南アフリカ)
- ・設立により1社増加 HOYA LENS INDIA PRIVATE LIMITED (インド)
- ・合併により1社減少 HOYA CRYSTAL, INC (米国)

② 会計処理の方法: 事業の種類別セグメントと情報における事業区分を変更しております。

Scope of Consolidation and Application of the Equity Method

1. Number of consolidated subsidiaries: 63 companies

Major consolidated subsidiaries:

<overseas> HOYA HOLDINGS, INC., HOYA HOLDINGS N.V., HOYA HOLDINGS ASIA PACIFIC PTE LTD., HOYA PHOTONICS, INC.

<Japan>HOYA CANDEO OPTRONICS CORP., HOYA HEALTHCARE CORP.

2. Number of affiliates: 4 companies

(Number of affiliated accounted for by the equity method: 1 company; NH TECHNO GLASS CORP.)

Changes in Accounting Policies and others in comparison to the end of March 31, 2006

1. Changes in scope of consolidation and application of the equity method

Scope of consolidation: 1 company increased

1 company increased due to acquisition: HOYA HILL OPTICS SA (PTY) LTD (South Africa)

1 company increased due to establishment: HOYA LENS INDIA PRIVATE LIMITED (India)

1 company decreased due to the merger to the other subsidiaries: HOYA CRYSTAL, INC (USA)

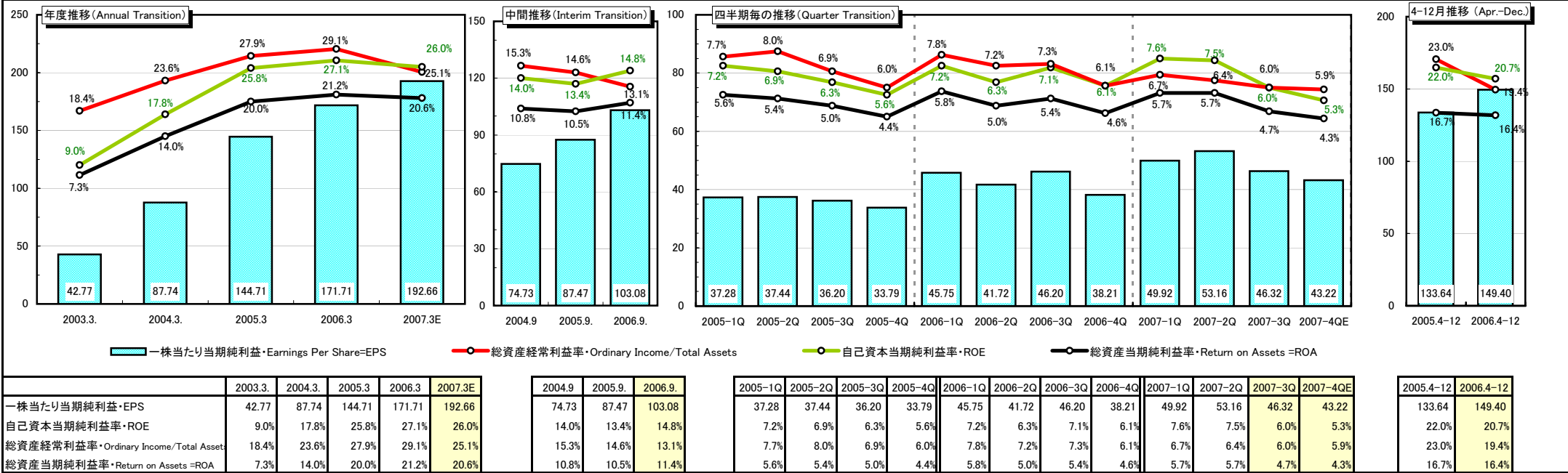
2. Changes in accounting policy:

The company has changed its classification of industry segments.

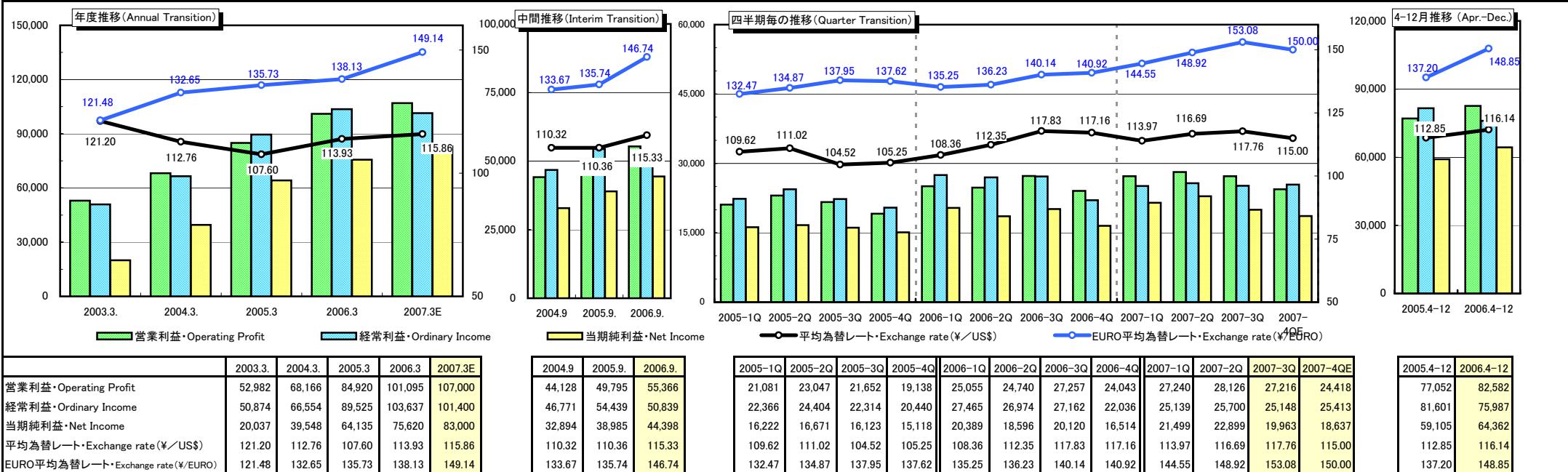
参考	当第3四半期(平成19年3月期) as of December 31, 2006	前 期(平成18年3月期) as of March 31, 2006	前期末との増減 Increase/Decrease
連結子会社数 Consolidated Subsidiaries	63 (do 5 , os 58)	62 (do 5 , os 57)	+1 (do - , os +1)
非連結子会社数 Unconsolidated Subsidiaries	- (do - , os -)	- (do - , os -)	- (do - , os -)
関連会社数 Affiliates	4 (do 4 , os -)	5 (do 5 , os -)	-1 (do -1 , os -)
(うち持分法適用会社数 Affiliates accounted for by the equity method)	(1) (do 1 , os -)	(1) (do 1 , os -)	- (do - , os -)
合計・Total	67	67	-

※. do : 国内・domestic . os : 海外・overseas

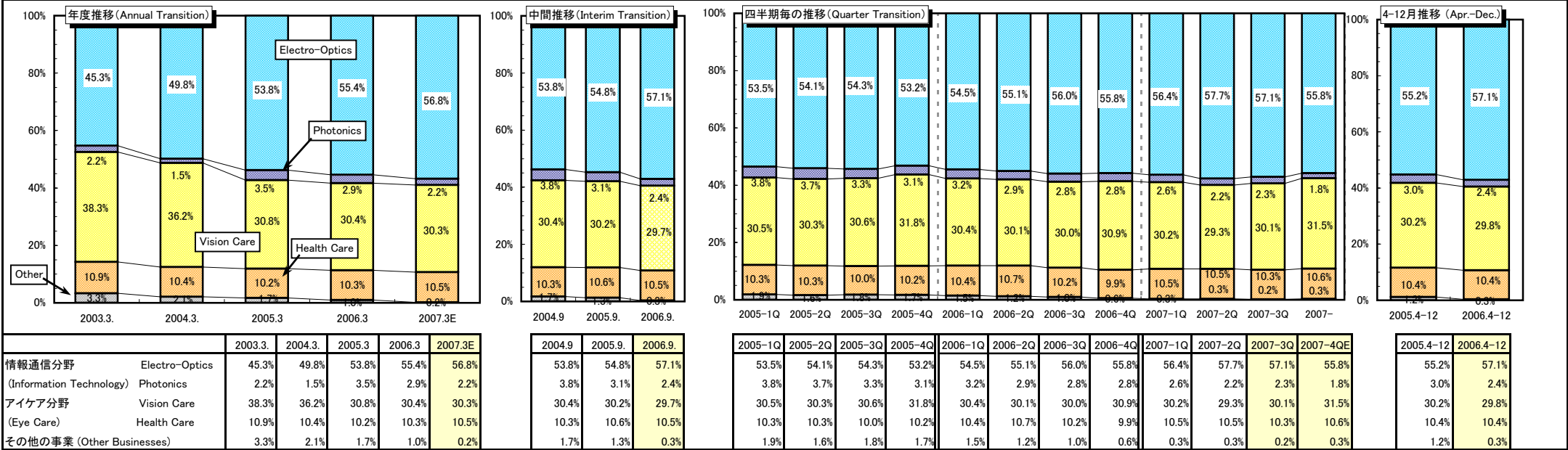
2. 収益性・Profitability (円・%)



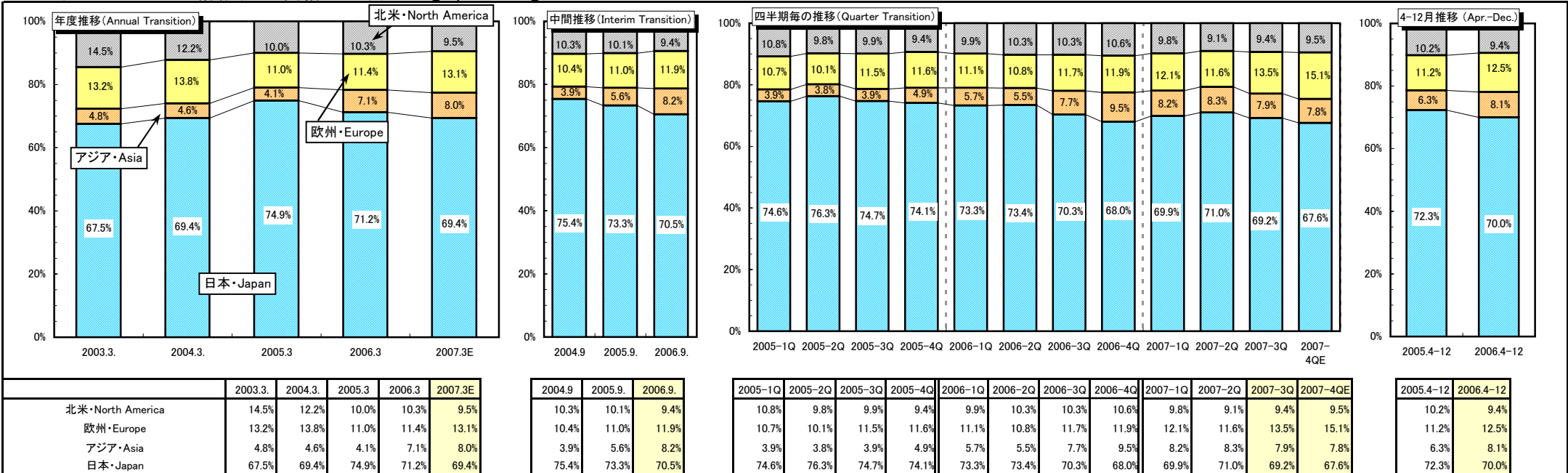
3. 利益状況・Profits (百万円・¥/Million)



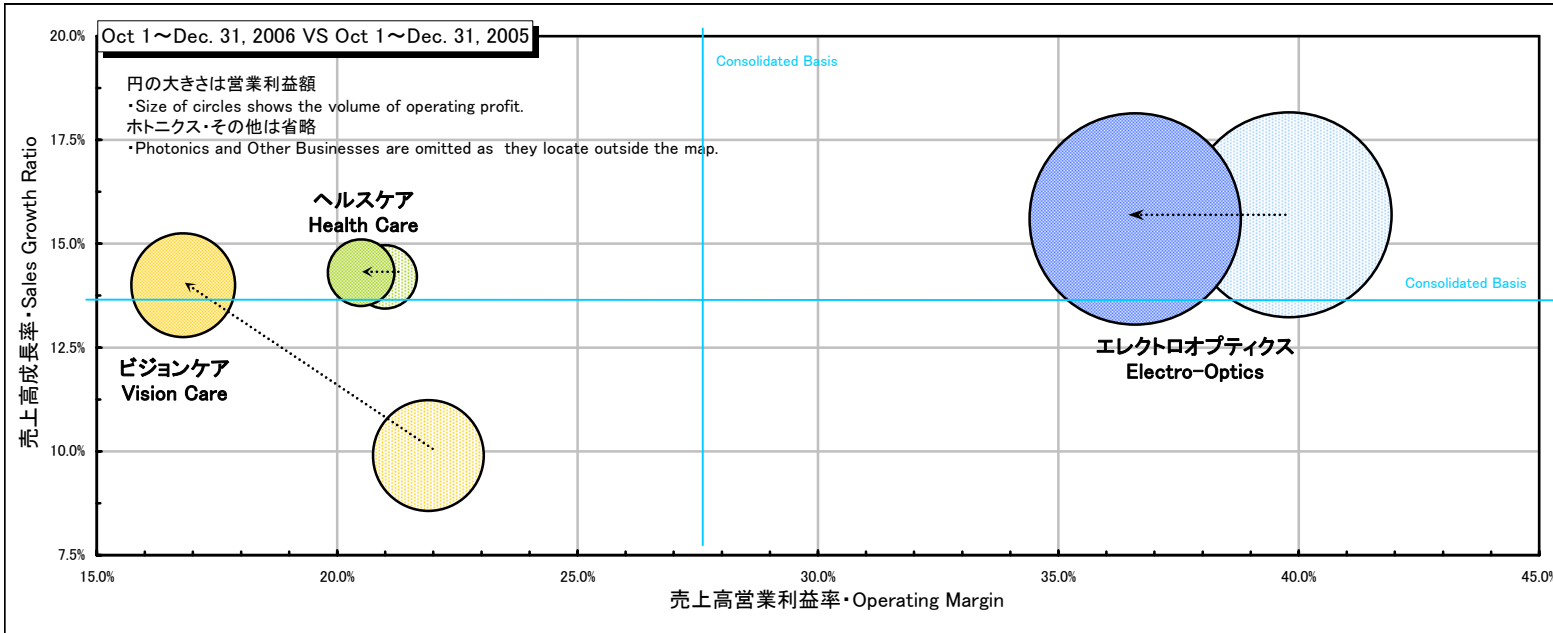
4. 事業の種類別セグメント情報(売上高構成比率)・Business Segment Information (Share of net sales)



5. 所在地別セグメント情報(売上高構成比率)・Geographical Segment Information (Share of net sales)



6. 第3四半期 事業の種類別セグメント情報[成長性と収益性]・3Q Sales Growth and Profitability by Business Segment



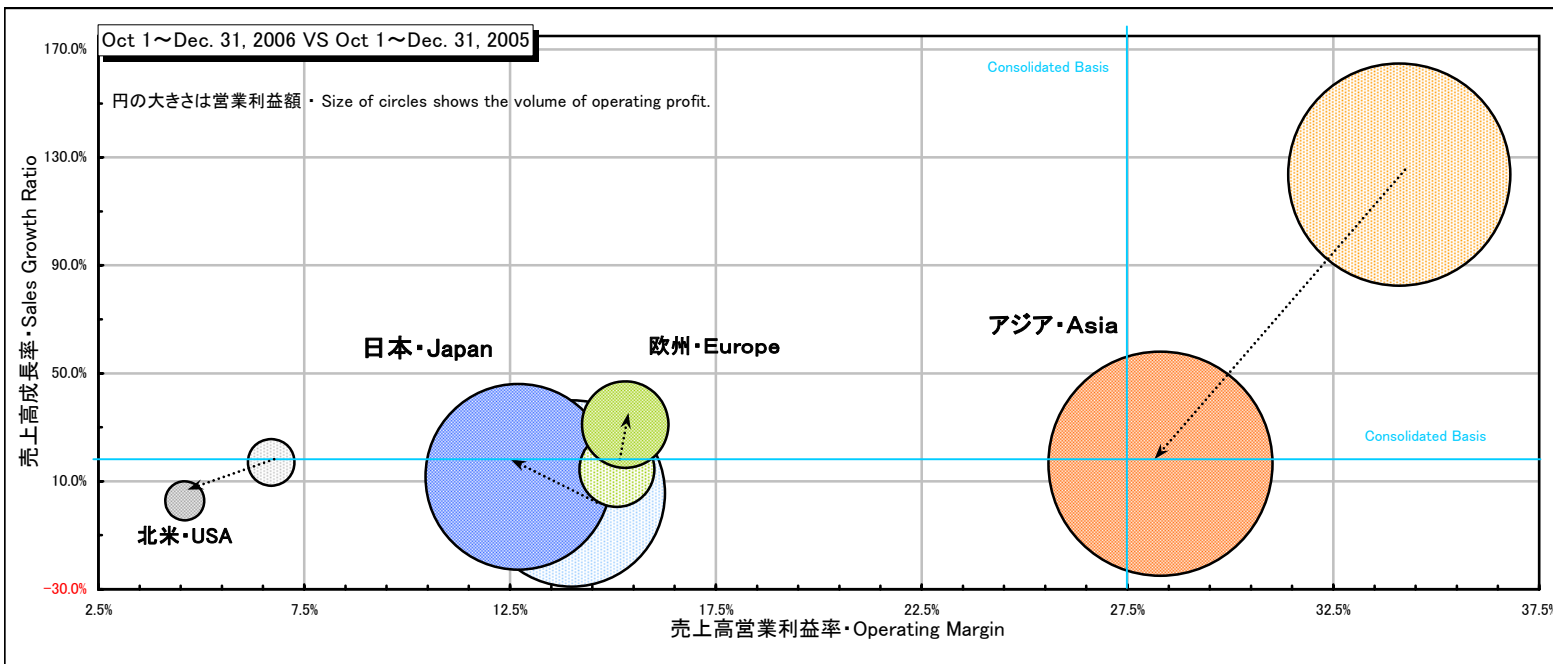
Oct 1, 2006 - Dec. 31, 2006

	売上高営業利益率 Operating Margin	売上高成長率 Sales Growth ratio
Electro-Optics	36.6%	15.6%
Photonics	5.1%	-8.4%
Vision Care	16.8%	14.0%
Health Care	20.5%	14.3%
Other Businesses	-21.0%	-77.0%
CONSOLIDATED	27.5%	13.3%

Oct 1, 2005 - Dec. 31, 2005

	売上高営業利益率 Operating Margin	売上高成長率 Sales Growth ratio
Electro-Optics	39.8%	15.7%
Photonics	12.0%	-4.2%
Vision Care	21.9%	9.9%
Health Care	21.0%	14.2%
Other Businesses	23.0%	-34.0%
CONSOLIDATED	31.2%	12.2%

7. 第3四半期 所在地別セグメント情報[成長性と収益性]・3Q Sales Growth and Profitability by Geographical Segment



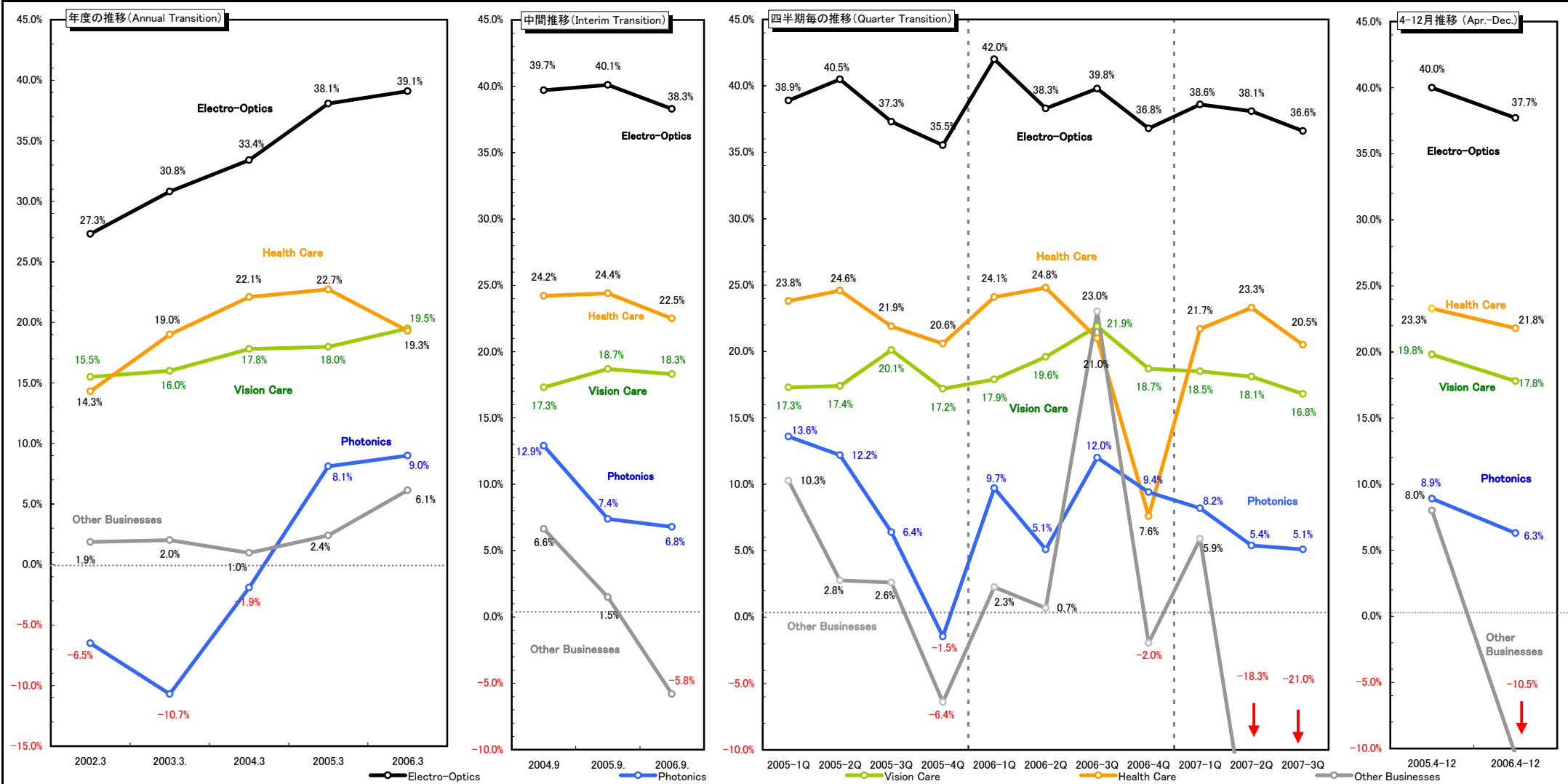
Oct 1, 2006 - Dec. 31, 2006

	売上高営業利益率 Operating Margin	売上高成長率 Sales Growth ratio
日本・Japan	12.7%	11.6%
北米・North America	4.6%	2.8%
欧州・Europe	15.3%	31.0%
アジア・Asia	28.3%	16.5%
CONSOLIDATED	27.5%	13.3%

Oct 1, 2005 - Dec. 31, 2005

	売上高営業利益率 Operating Margin	売上高成長率 Sales Growth ratio
日本・Japan	14.0%	5.5%
北米・North America	6.7%	17.0%
欧州・Europe	15.1%	14.4%
アジア・Asia	34.1%	123.6%
CONSOLIDATED	31.2%	12.2%

8. 事業の種類別営業利益率・Business Segment Information (Operating Margin)



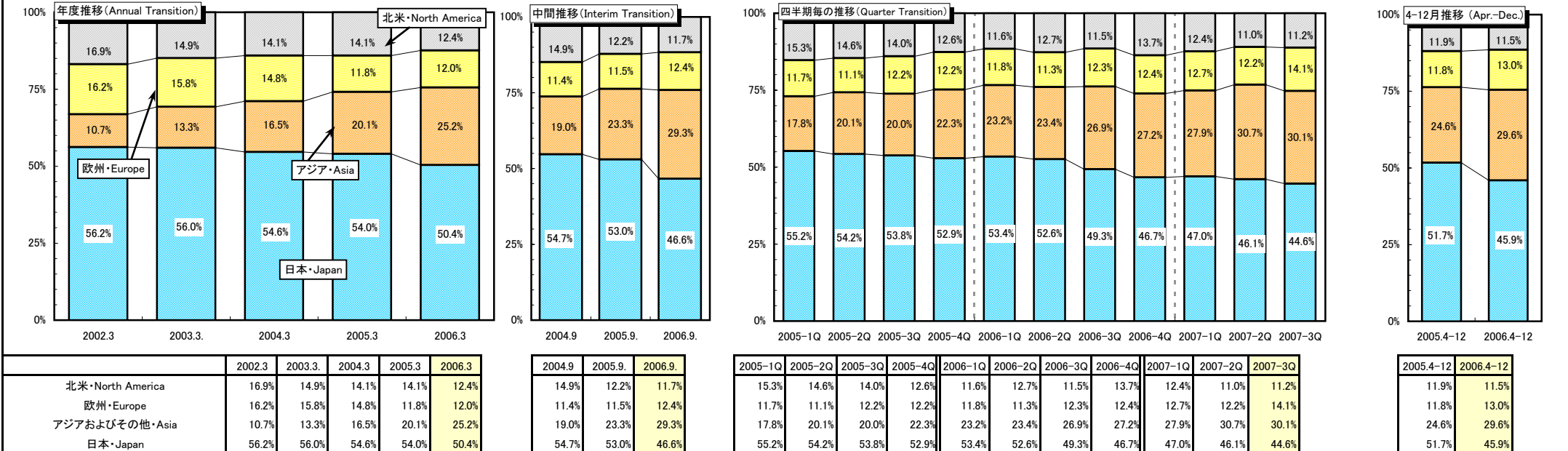
		2002.3	2003.3	2004.3	2005.3	2006.3
情報通信分野 (Information Technology)	Electro-Optics	27.3%	30.8%	33.4%	38.1%	39.1%
	Photonics	-6.5%	-10.7%	-1.9%	8.1%	9.0%
アイケア分野 (Eye Care)	Vision Care	15.5%	16.0%	17.8%	18.0%	19.5%
	Health Care	14.3%	19.0%	22.1%	22.7%	19.3%
その他の事業 (Other Businesses)		1.9%	2.0%	1.0%	2.4%	6.1%

	2004.9	2005.9	2006.9
Electro-Optics	39.7%	40.1%	38.3%
Photonics	12.9%	7.4%	6.8%
Vision Care	17.3%	18.7%	18.3%
Health Care	24.2%	24.4%	22.5%
Other Businesses	6.6%	1.5%	-5.8%

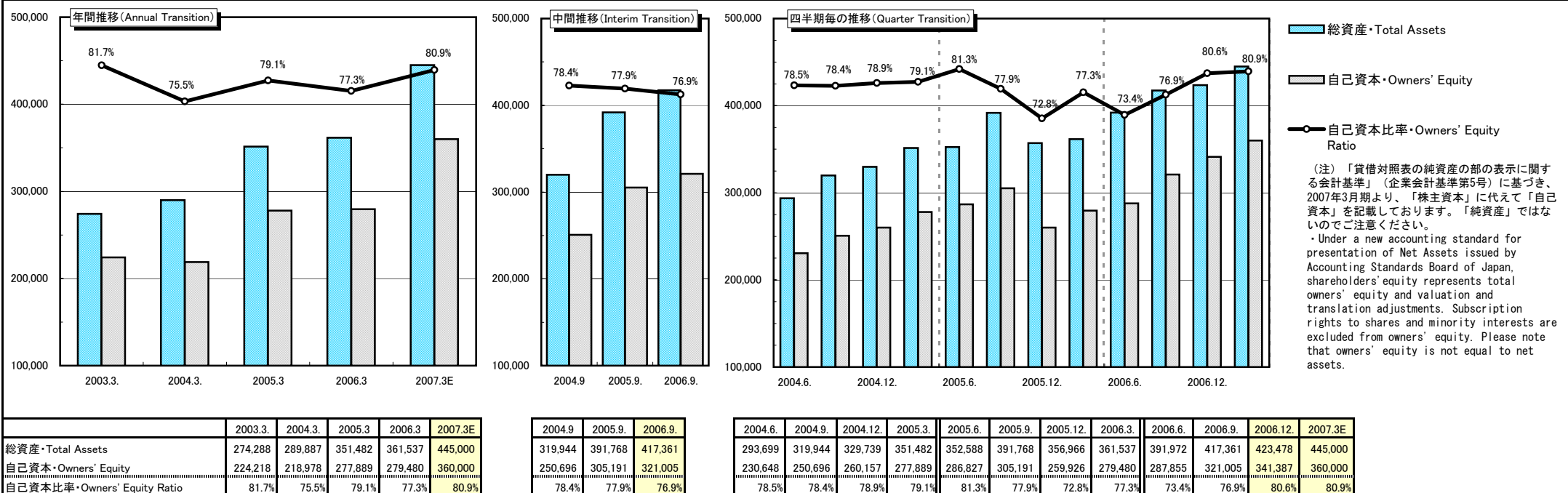
	2005-1Q	2005-2Q	2005-3Q	2005-4Q	2006-1Q	2006-2Q	2006-3Q	2006-4Q	2007-1Q	2007-2Q	2007-3Q
Electro-Optics	38.9%	40.5%	37.3%	35.5%	42.0%	38.3%	39.8%	36.8%	38.6%	38.1%	36.6%
Photonics	13.6%	12.2%	6.4%	-1.5%	9.7%	5.1%	12.0%	9.4%	8.2%	5.4%	5.1%
Vision Care	17.3%	17.4%	20.1%	17.2%	17.9%	19.6%	21.9%	18.7%	18.5%	18.1%	16.8%
Health Care	23.8%	24.6%	21.9%	20.6%	24.1%	24.8%	21.0%	7.6%	21.7%	23.3%	20.5%
Other Businesses	10.3%	2.8%	2.6%	-6.4%	2.3%	0.7%	23.0%	-2.0%	5.9%	-18.3%	-21.0%

	2005.4-12	2006.4-12
Electro-Optics	40.0%	37.7%
Health Care	23.3%	21.8%
Vision Care	19.8%	17.8%
Photonics	8.9%	6.3%
Other Businesses	8.0%	-10.5%

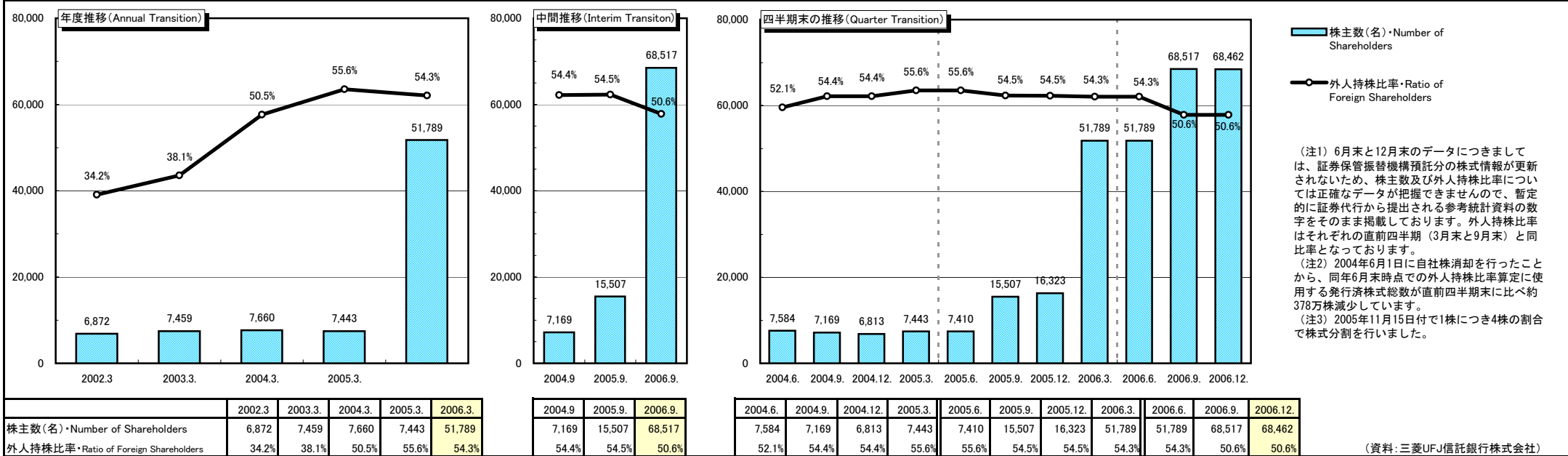
9. 顧客所在地別売上高構成比率・Sales to Domestic and Foreign Customers



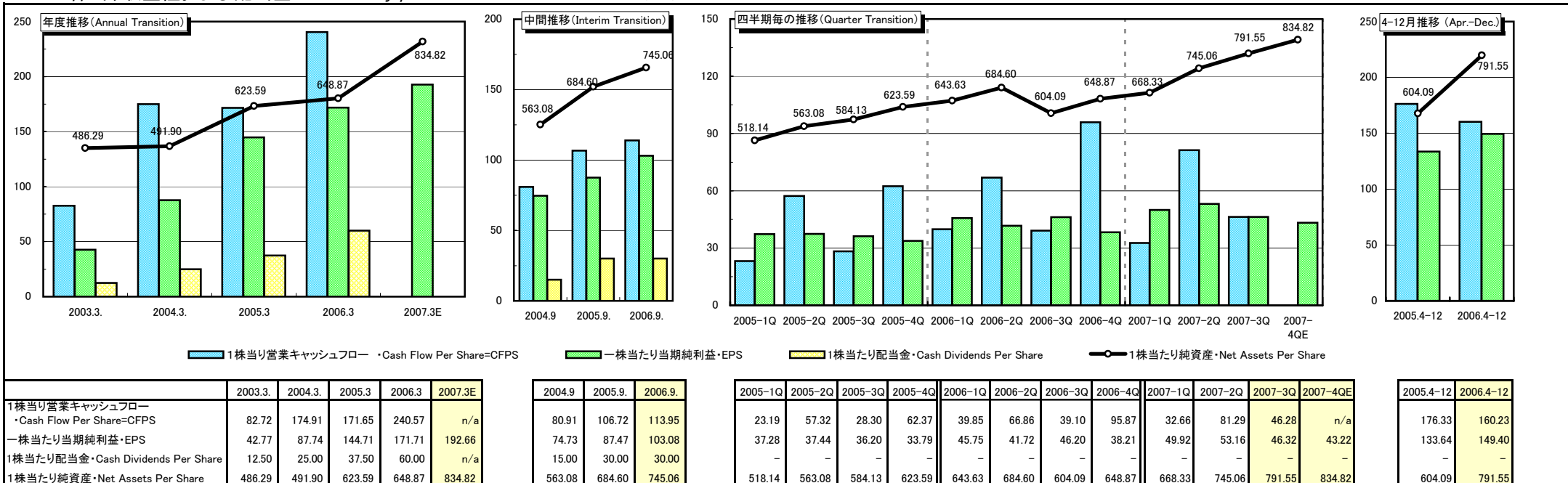
10. 財政状態・Condition of Assets (百万円・¥Million)



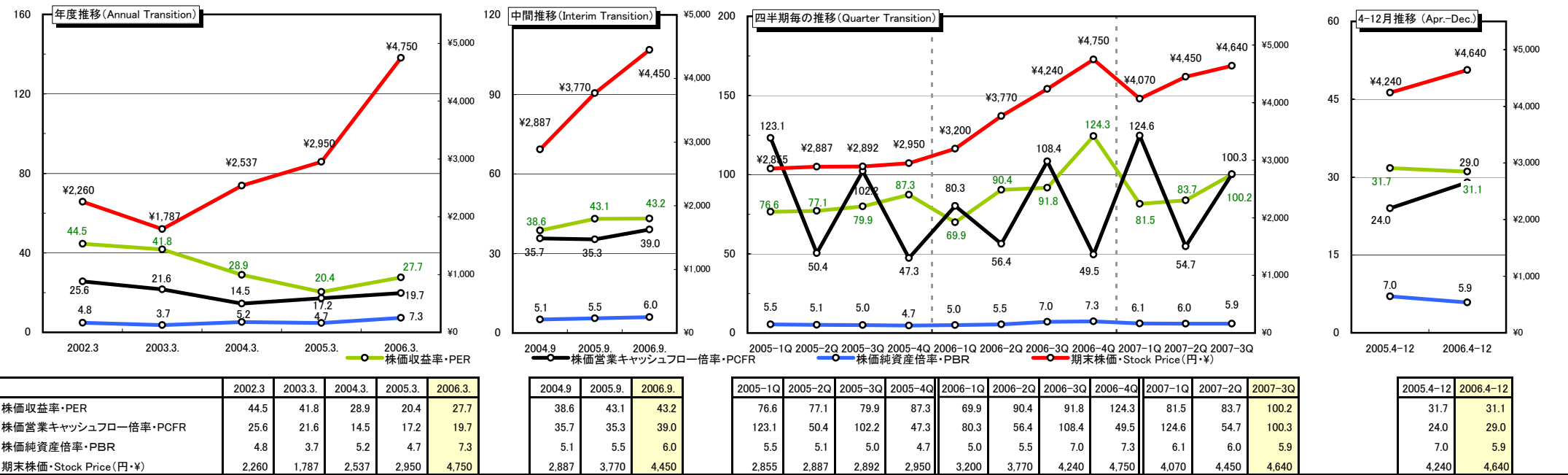
11. 株主状況・Shareholders



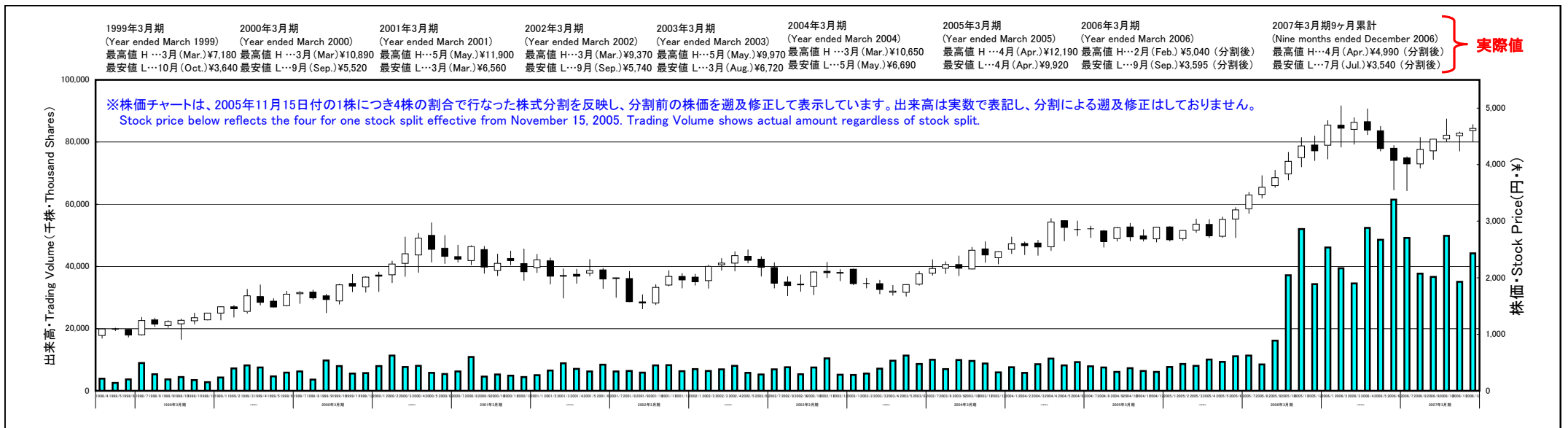
12. 1株当たり収益性および配当金・Profitability per Share & Cash Dividends (円・¥)



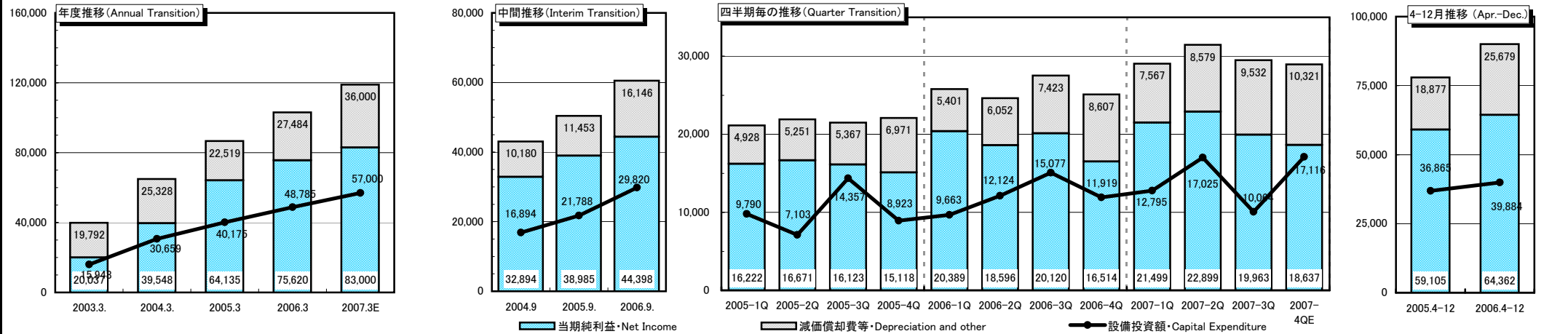
13. 株価収益率、株価キャッシュフロー倍率、株価純資産倍率・PER・PCFR・PBR (倍・Times)



14. 株価・出来高の推移・Common Stock Price Range and Trading Volume



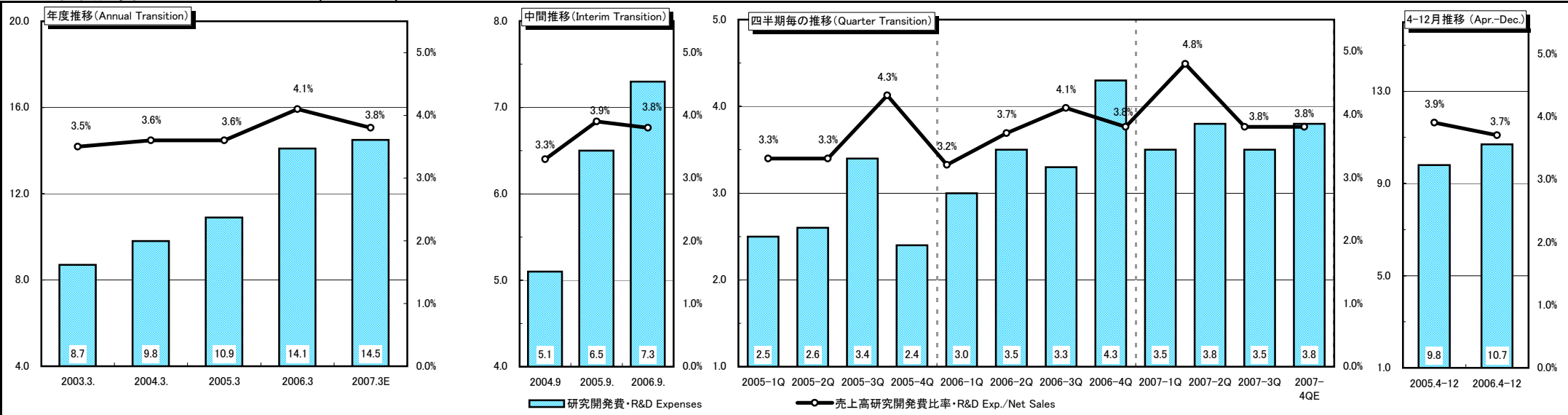
15. 設備投資・Capital Expenditure (百万円・¥Million)



※2004.3期以降、減価償却費等には営業権償却および減損損失が含まれております。 / Amortization of goodwill and Loss on impairment of long-lived assets are included in Depreciation and other in 2004.3 and thereafter.

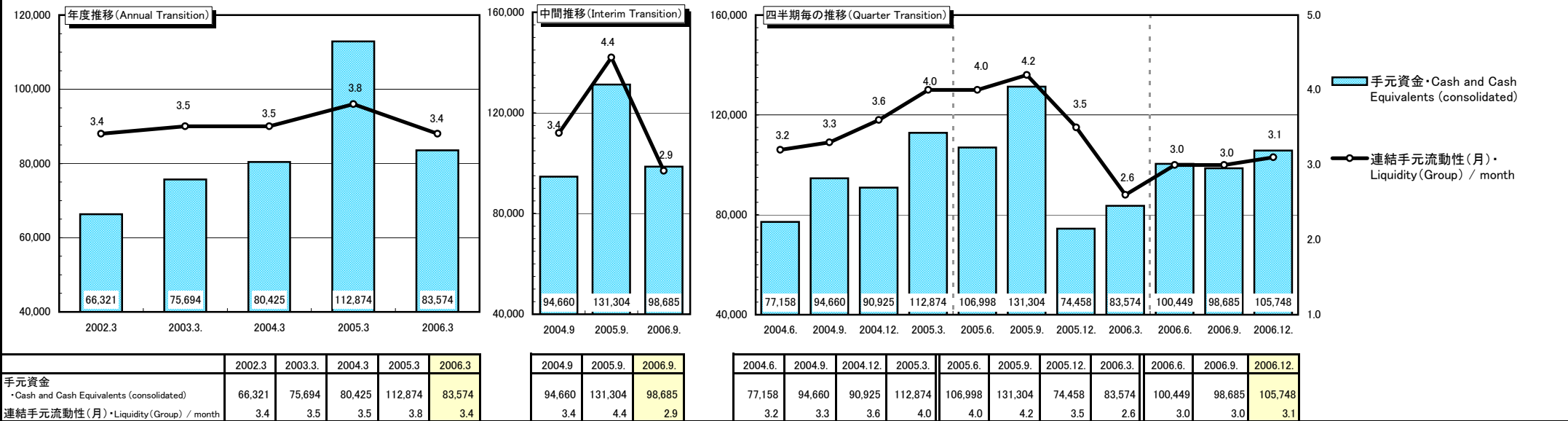
	2003.3	2004.3	2005.3	2006.3	2007.3E	2004.9	2005.9	2006.9	2005-1Q	2005-2Q	2005-3Q	2005-4Q	2006-1Q	2006-2Q	2006-3Q	2006-4Q	2007-1Q	2007-2Q	2007-3Q	2007-4QE	2005.4-12	2006.4-12
減価償却費等・Depreciation and other	19,792	25,328	22,519	27,484	36,000	10,180	11,453	16,146	4,928	5,251	5,367	6,971	5,401	6,052	7,423	8,607	7,567	8,579	9,532	10,321	18,877	25,679
当期純利益・Net Income	20,037	39,548	64,135	75,620	83,000	32,894	38,985	44,398	16,222	16,671	16,123	15,118	20,389	18,596	20,120	16,514	21,499	22,899	19,963	18,637	59,105	64,362
合計	39,829	64,876	86,654	103,104	119,000	43,074	50,438	60,544	21,150	21,922	21,490	22,089	25,790	24,648	27,543	25,121	29,066	31,478	29,495	28,958	77,982	90,041
設備投資額・Capital Expenditure	15,948	30,659	40,175	48,785	57,000	16,894	21,788	29,820	9,790	7,103	14,357	8,923	9,663	12,124	15,077	11,919	12,795	17,025	10,064	17,116	36,865	39,884

16. 研究開発費・Research and Development Expenses (単位:10億円・Unit:¥ Billion)

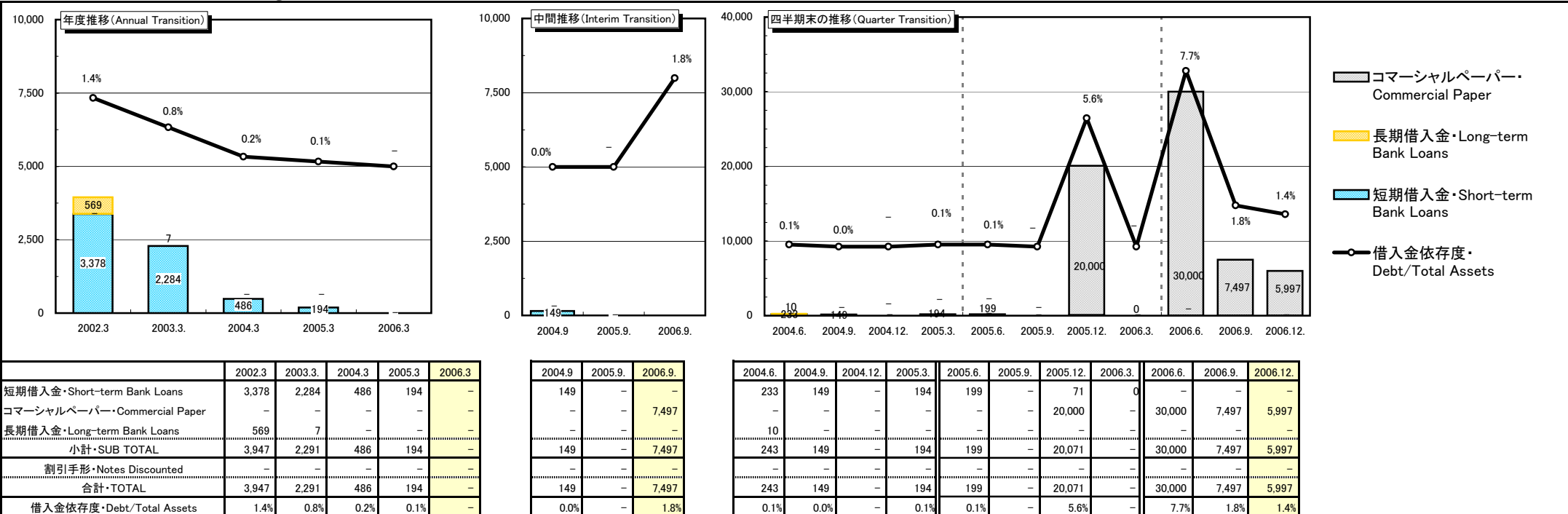


	2003.3	2004.3	2005.3	2006.3	2007.3E	2004.9	2005.9	2006.9	2005-1Q	2005-2Q	2005-3Q	2005-4Q	2006-1Q	2006-2Q	2006-3Q	2006-4Q	2007-1Q	2007-2Q	2007-3Q	2007-4QE	2005.4-12	2006.4-12
研究開発費・R&D Expenses	8.7	9.8	10.9	14.1	14.5	5.1	6.5	7.3	2.5	2.6	3.4	2.4	3.0	3.5	3.3	4.3	3.5	3.8	3.5	3.8	9.8	10.7
売上高研究開発費比率・R&D Exp./Net Sales	3.5%	3.6%	3.6%	4.1%	3.8%	3.3%	3.9%	3.8%	3.3%	3.3%	4.3%	3.2%	3.7%	4.1%	3.8%	4.8%	3.8%	3.8%	3.5%	4.0%	3.9%	3.7%

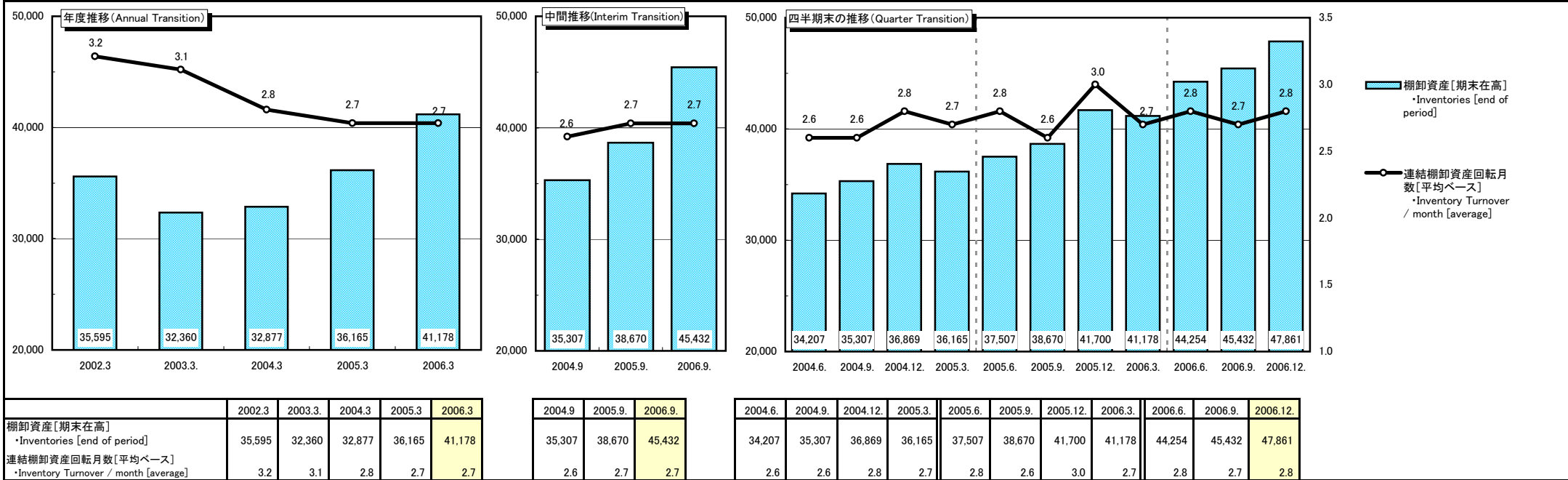
17. 手元流動性・Liquidity (百万円・¥Million)



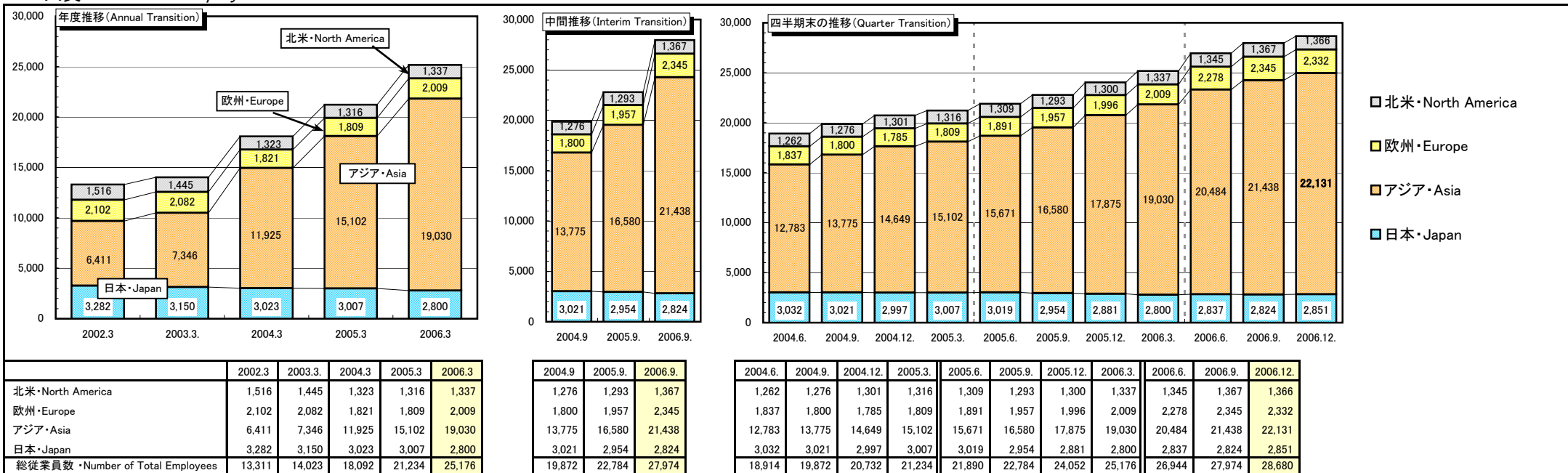
18. 有利子負債・Interest-bearing Debt (百万円・¥Million)



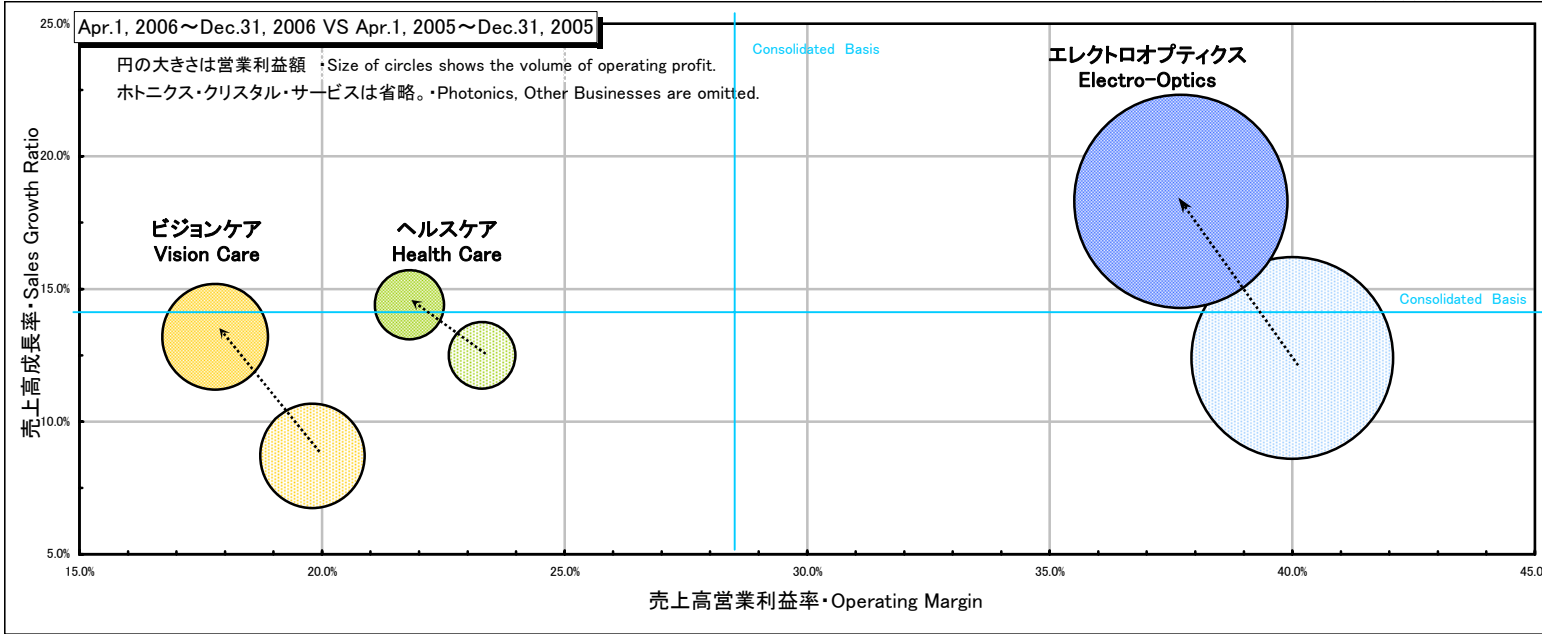
19. 棚卸資産・Inventories (百万円・¥Million)



20. 人員・Number of Employees



21. 9ヶ月 事業の種類別セグメント情報[成長性と収益性]・9 months Sales Growth and Profitability by Business Segment



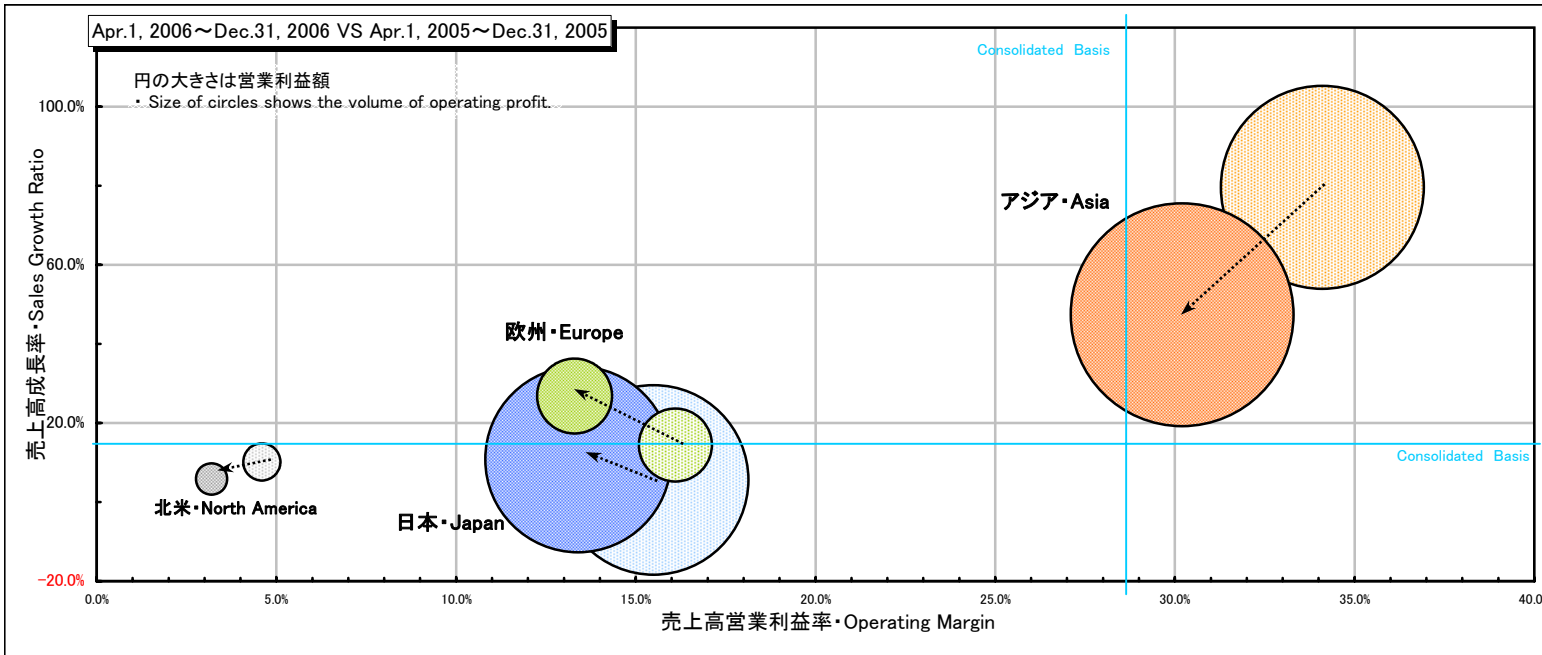
Apr.1, 2006 - Dec.31, 2006

	売上高営業利益率 Operating Margin	売上高成長率 Sales Growth ratio
Electro-Optics	37.7%	18.3%
Photonics	6.3%	-9.2%
Vision Care	17.8%	13.2%
Health Care	21.8%	14.4%
Other Businesses	-10.5%	-72.9%
CONSOLIDATED	28.4%	14.4%

Apr.1, 2005 - Dec.31, 2005

	売上高営業利益率 Operating Margin	売上高成長率 Sales Growth ratio
Electro-Optics	40.0%	12.4%
Photonics	8.9%	-9.6%
Vision Care	19.8%	8.7%
Health Care	23.3%	12.5%
Other Businesses	8.0%	-23.5%
CONSOLIDATED	30.3%	9.9%

22. 9ヶ月 所在地別セグメント情報[成長性と収益性]・9 months Sales Growth and Profitability by Geographical Segment



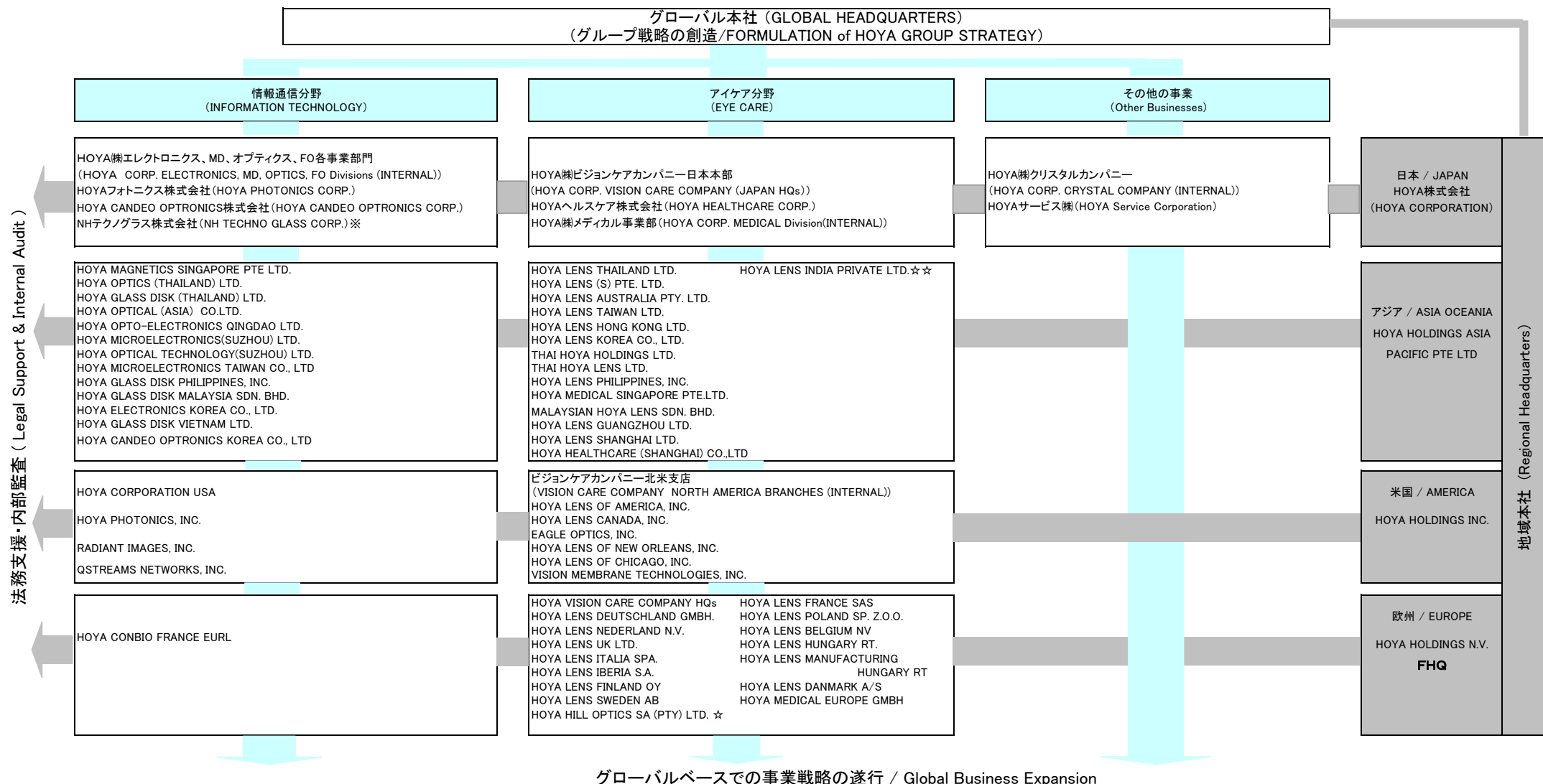
Apr.1, 2006 - Dec.31, 2006

	売上高営業利益率 Operating Margin	売上高成長率 Sales Growth ratio
日本・Japan	13.4%	10.8%
北米・North America	3.2%	5.8%
欧州・Europe	13.3%	26.8%
アジア・Asia	30.2%	47.4%
CONSOLIDATED	28.4%	14.4%

Apr.1, 2005 - Dec.31, 2005

	売上高営業利益率 Operating Margin	売上高成長率 Sales Growth ratio
日本・Japan	15.5%	5.6%
北米・North America	4.6%	10.1%
欧州・Europe	16.1%	14.4%
アジア・Asia	34.1%	79.6%
CONSOLIDATED	30.3%	9.9%

23. 「参考」グループ連結経営(2006.12.31.現在) / HOYA's Global Group Management (As of Dec. 31, 2006)



注/Notes:

※:持分法適用会社 / Affiliates accounted for by the equity method

☆☆:2007年3月期第1四半期に設立 / Established in 2007-1Q

☆☆☆:2007年3月期第2四半期に設立 / Established in 2007-2Q