

2006(平成18)年3月期 第3四半期及び9ヶ月累計 連結決算参考資料

Fact Book 2006 – Consolidated – 3rd Quarter :

Three months & Nine months ended December 31, 2005

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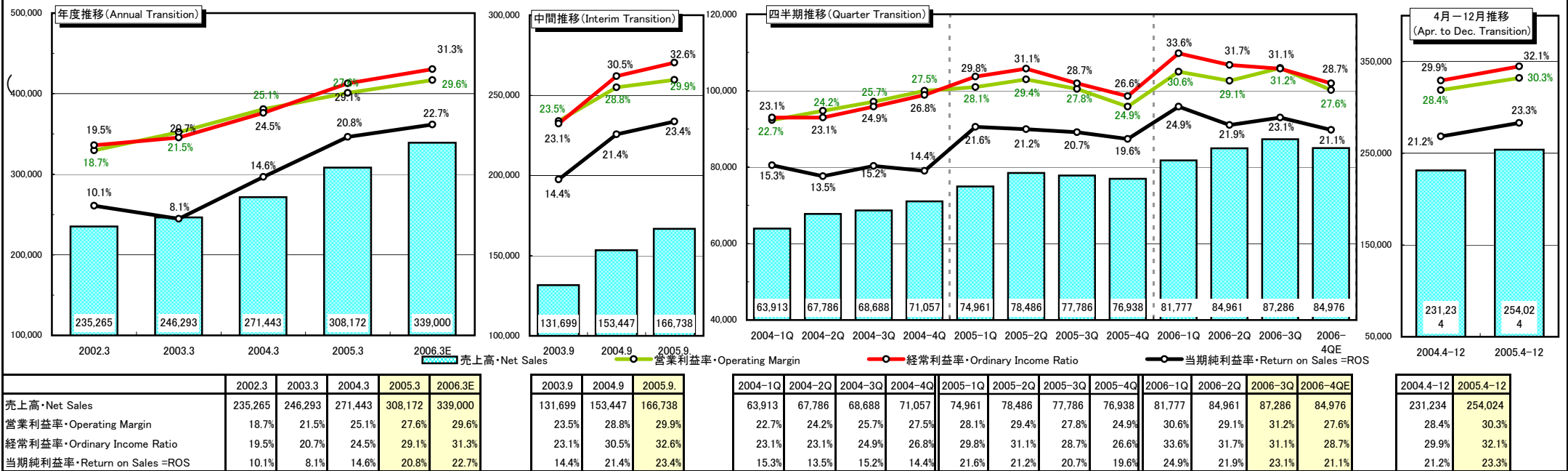
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※ 本資料は、当社の評価を行うための参考となる情報提供のみを目的としたものです。将来の業績の見通しについては、現在入手可能な情報から得られたHOYAの経営者の判断に基づいています。従ってこれらの業績見通しに全面的に依存することは控えるようお願いいたします。実際の業績は、さまざまな重要な要素により、これら業績見通しとは大きく異なる結果となりうることをご承知おきください。予想数字等は今後の経済情勢・社内事情により修正を行うことがあります。投資等の最終決定は、ご自身の判断でなさるようお願いいたします。投資の結果等に対する責任は負いかねますのでご了承下さい。

This report is provided solely for the purpose of reference to those investors making their own evaluation of the company at their own risks. This report contains estimates that are forward-looking statements based on management's assumptions and beliefs in light of the information currently available to it and therefore you should not place undue reliance on them in making investment decisions. HOYA cautions you that actual results may differ substantially from those discussed in the estimates and forecasts due to various factors. We do not guarantee the accuracy or completeness of the information herein. Unless otherwise stated estimates or forecasts are solely those of our company and subject to change without notice. We accept no liability whatsoever for any direct or consequential loss arising from any use of this report.

※ 本資料に含まれる1株当たりデータについては、平成17年9月30日を基準日とした1対4の株式分割(平成17年11月15日効力発生)を反映し、遡及修正しております。ただし、配当金に関しては実績数値をそのまま記載しております。Per share data shown in this report has been retroactively adjusted reflecting four for one stock split implemented for the shareholders registered as of September 30, 2005 (effective date was November 15, 2005). Dividend per share in this material, however, shows actual amount paid.

1. 経営成績・Results of Operations (百万円・¥ Million)



※表中の「Q」は四半期を示し、1Q(第1四半期)4~6月、2Q(第2四半期)7~9月、3Q(第3四半期)10~12月、4Q(第4四半期)翌年1~3月を意味しています。
 ※四半期表示のグラフにある年号は、当該決算期の終了する年を表示しています。例えば、「2006-3Q」は、2006年(平成18年)3月期の第3四半期(2005年10月1日から2005年12月31日まで)の3ヶ月間の経営成績あるいは2005年12月31日現在の財政状態を表示しています。

Notes:

- 1Q: From April 1 to June 30, 2Q: July 1- Sep.30, 3Q: Oct.1 - Dec.31 and 4Q: Jan.1 - Mar. 31 of the following year.
- HOYA's fiscal year is from April 1 to March 31 of the following year. Years shown in this report represent 12-month period ended March 31 of given year. For example, you can find the result of operations during the three months ended Dec. 31, 2005 or condition of finance as of Dec. 31, 2005 in 2006-3Q scale.

(1) 連結範囲及び持分法の適用に関する事項

- ①連結子会社数…63社
 主要会社名:
 (海外) HOYA HOLDINGS, INC., HOYA HOLDINGS N.V., HOYA HOLDINGS ASIA PACIFIC PTE LTD, HOYA PHOTONICS, INC.
 (国内) HOYA CANDEO OPTRONICS株式会社, HOYAヘルスケア株式会社
- ②関連会社数…6社(うち持分法適用会社数…1社、NHテクノグラス株式会社)
- (2) 会計処理の方法等の変更
 - ①連結範囲及び持分法の適用の異動状況
 連結範囲:前期末(平成17年3月末)との比較…5社増
 ・新規設立により5社増加
 HOYA MEDICAL EUROPE GMBH. (ドイツ)
 HOYA HEALTHCARE (SHANGHAI) (中国)
 HOYA CANDEO OPTRONICS KOREA CO., LTD (韓国)
 VISION MEMBRANE TECHNOLOGIES, INC (米国) その他1社(海外)
 - ②会計処理の方法: 変更はありません。

Scope of Consolidation and Application of the Equity Method

- 1. Number of consolidated subsidiaries: 63 companies
 Major consolidated subsidiaries:
 <overseas> HOYA HOLDINGS, INC., HOYA HOLDINGS N.V., HOYA HOLDINGS ASIA PACIFIC PTE LTD., HOYA PHOTONICS, INC.
 <Japan>HOYA CANDEO OPTRONICS CORP., HOYA HEALTHCARE CORP.
- 2. Number of affiliates: 6 companies
 (Number of affiliated accounted for by the equity method: 1 company; NH TECHNO GLASS CORP.)

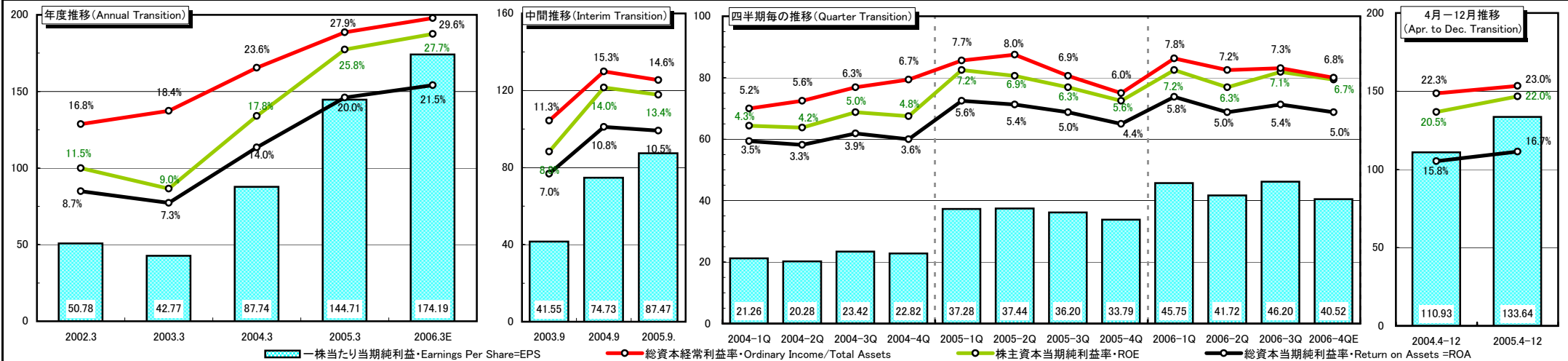
Changes in Accounting Policies and others in comparison to the end of March 31, 2005

1. Changes in scope of consolidation and application of the equity method
 Scope of consolidation: 5 companies increased
 5 companies increased due to the establishment: HOYA MEDICAL EUROPE GMBH. (Germany)
 HOYA HEALTHCARE (SHANGHAI) (CHINA)
 HOYA CANDEO OPTRONICS KOREA CO., LTD (KOREA)
 VISION MEMBRANE TECHNOLOGIES, INC (USA)
 Other 1 company (overseas)
2. Changes in accounting policy: None

参考	当第3四半期(平成18年3月期) as of Dec 31, 2005	前 期(平成17年3月期) as of March 31, 2005	前期末との増減 Increase/Decrease
連結子会社数 Consolidated Subsidiaries	63 (do 6 , os 57)	58 (do 6 , os 52)	+5 (do - , os +5)
非連結子会社数 Unconsolidated Subsidiaries	- (do - , os -)	- (do - , os -)	- (do - , os -)
関連会社数 Affiliates	6 (do 5 , os 1)	5 (do 5 , os -)	+1 (do - , os +1)
うち持分法適用会社数 Affiliates accounted for by the equity method	(1) (do 1 , os -)	(1) (do 1 , os -)	- (do - , os -)
合計・Total	69	63	+6

※. do : 国内・domestic , os : 海外・overseas

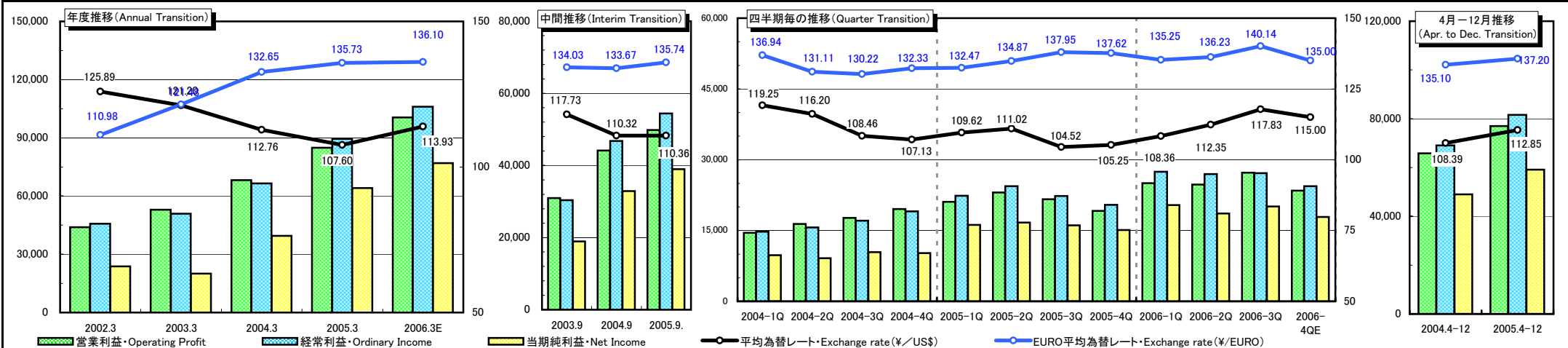
2. 収益性・Profitability (円・%)



※1株当たりデータについては、2005年11月に行った1対4の株式分割を反映し、遡及修正して表示しております。・Per share data was retroactively adjusted according to the stock split conducted in Nov. 2005.

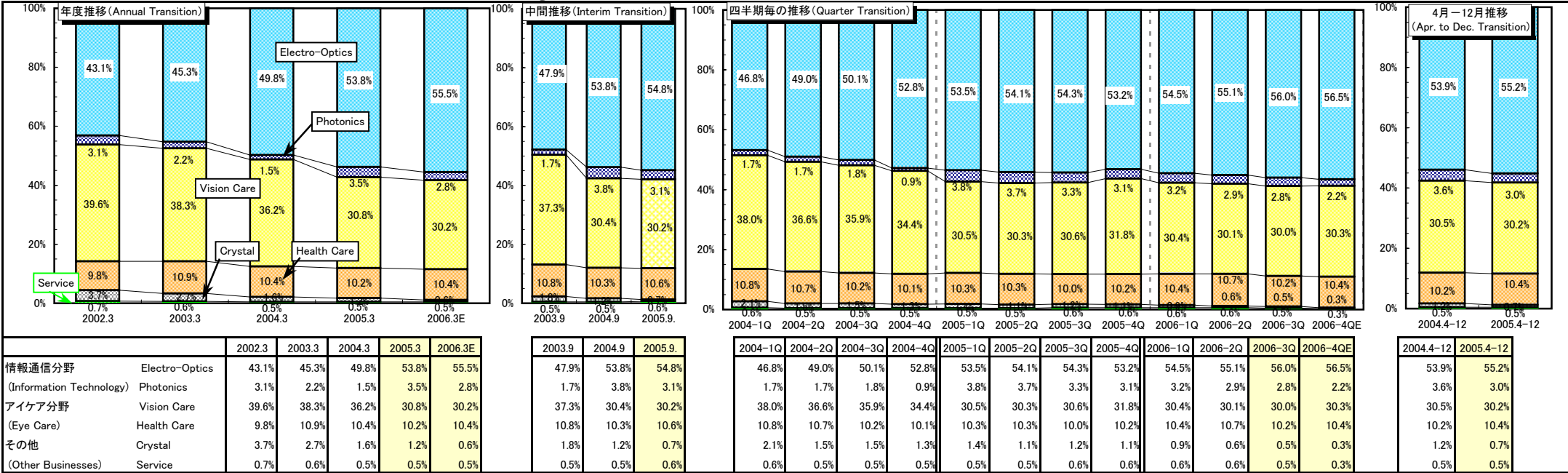
	2002.3	2003.3	2004.3	2005.3	2006.3E	2003.9	2004.9	2005.9	2004-1Q	2004-2Q	2004-3Q	2004-4Q	2005-1Q	2005-2Q	2005-3Q	2005-4Q	2006-1Q	2006-2Q	2006-3Q	2006-4QE	2004.4-12	2005.4-12
一株当たり当期純利益・EPS	50.78	42.77	87.74	144.71	174.19	41.55	74.73	87.47	21.26	20.28	23.42	22.82	37.28	37.44	36.20	33.79	45.75	41.72	46.20	40.52	110.93	133.64
株主資本当期純利益率・ROE	11.5%	9.0%	17.8%	25.8%	27.7%	8.8%	14.0%	13.4%	4.3%	4.2%	5.0%	4.8%	7.2%	6.9%	6.3%	5.6%	7.2%	6.3%	7.1%	6.7%	20.5%	22.0%
総資本経常利益率・Ordinary Income/Total Asset	16.8%	18.4%	23.6%	27.9%	29.6%	11.3%	15.3%	14.6%	5.2%	5.6%	6.3%	6.7%	7.7%	8.0%	6.9%	6.0%	7.8%	7.2%	7.3%	6.8%	22.3%	23.0%
総資本当期純利益率・Return on Assets=ROA	8.7%	7.3%	14.0%	20.0%	21.5%	7.0%	10.8%	10.5%	3.5%	3.3%	3.9%	3.6%	5.6%	5.4%	5.0%	4.4%	5.8%	5.0%	5.4%	5.0%	15.8%	16.7%

3. 利益状況・Profits (百万円・Million)

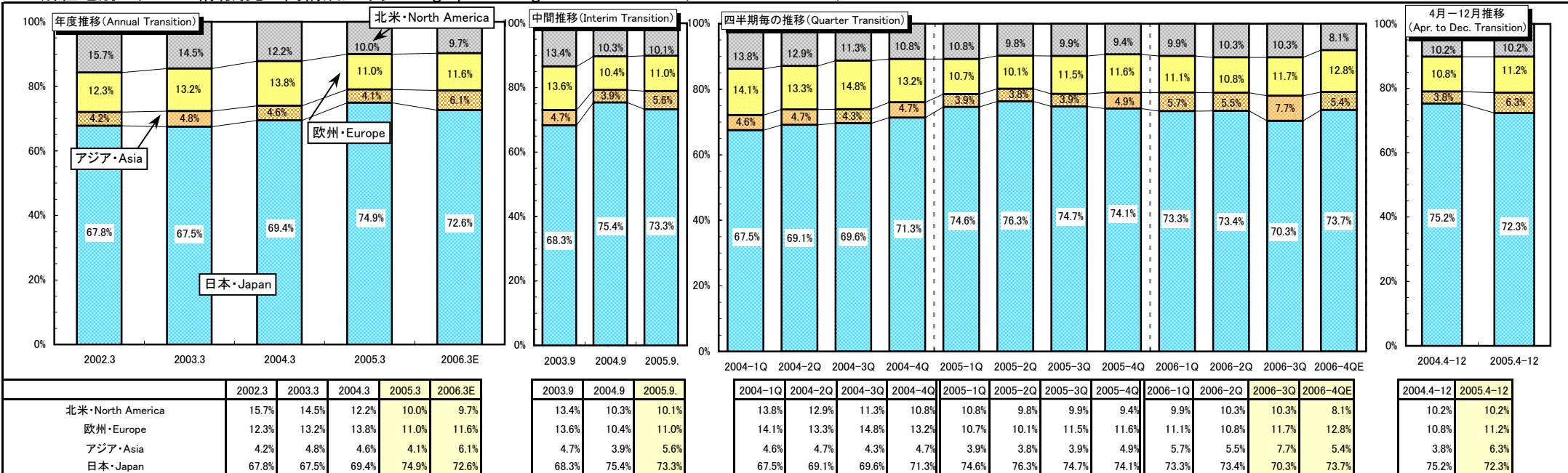


	2002.3	2003.3	2004.3	2005.3	2006.3E	2003.9	2004.9	2005.9	2004-1Q	2004-2Q	2004-3Q	2004-4Q	2005-1Q	2005-2Q	2005-3Q	2005-4Q	2006-1Q	2006-2Q	2006-3Q	2006-4QE	2004.4-12	2005.4-12
営業利益・Operating Profit	43,897	52,982	68,166	84,920	100,500	30,936	44,128	49,795	14,536	16,400	17,679	19,551	21,081	23,047	21,652	19,138	25,055	24,740	27,257	23,448	65,781	77,052
経常利益・Ordinary Income	45,774	50,874	66,554	89,525	106,000	30,395	46,771	54,439	14,757	15,638	17,091	19,068	22,366	24,404	22,314	20,440	27,465	26,974	27,162	24,399	69,085	81,601
当期純利益・Net Income	23,740	20,037	39,548	64,135	77,000	18,924	32,894	38,885	9,795	9,129	10,419	10,205	16,222	16,671	16,123	15,118	20,389	18,596	20,120	17,895	49,017	59,105
平均為替レート・Exchange rate (¥/US\$)	125.89	121.20	112.76	107.60	113.93	117.73	110.32	110.36	119.25	116.20	108.46	107.13	109.62	111.02	104.52	105.25	108.36	112.35	117.83	115.00	108.39	112.85
EURO平均為替レート・Exchange rate (¥/EURO)	110.98	121.48	132.65	135.73	136.10	134.03	133.67	135.74	136.94	131.11	130.22	132.33	132.47	134.87	137.95	137.62	135.25	136.23	140.14	135.00	135.10	137.20

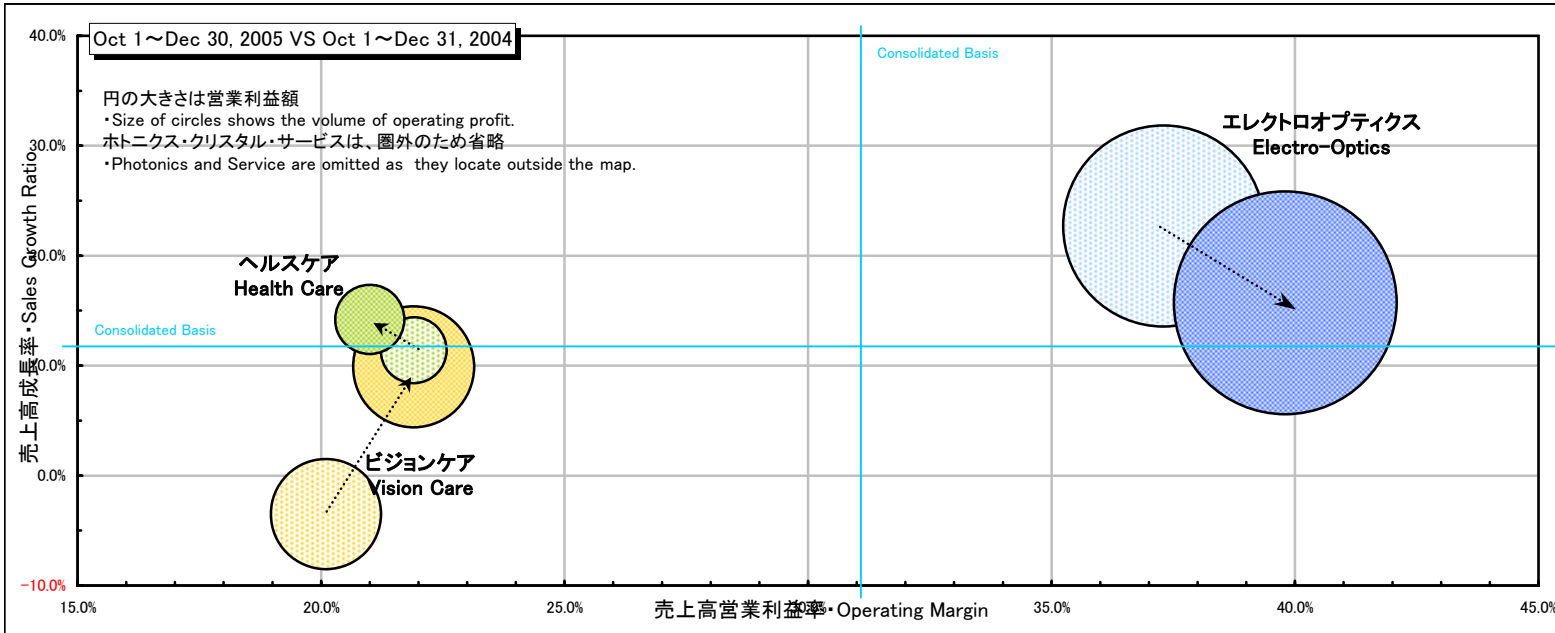
4. 事業の種類別セグメント情報(売上高構成比率)・Business Segment Information (Share of net sales)



5. 所在地別セグメント情報(売上高構成比率)・Geographical Segment Information (Share of net sales)



6. 第3四半期 事業の種類別セグメント情報〔成長性と収益性〕・3Q Sales Growth and Profitability by Business Segment



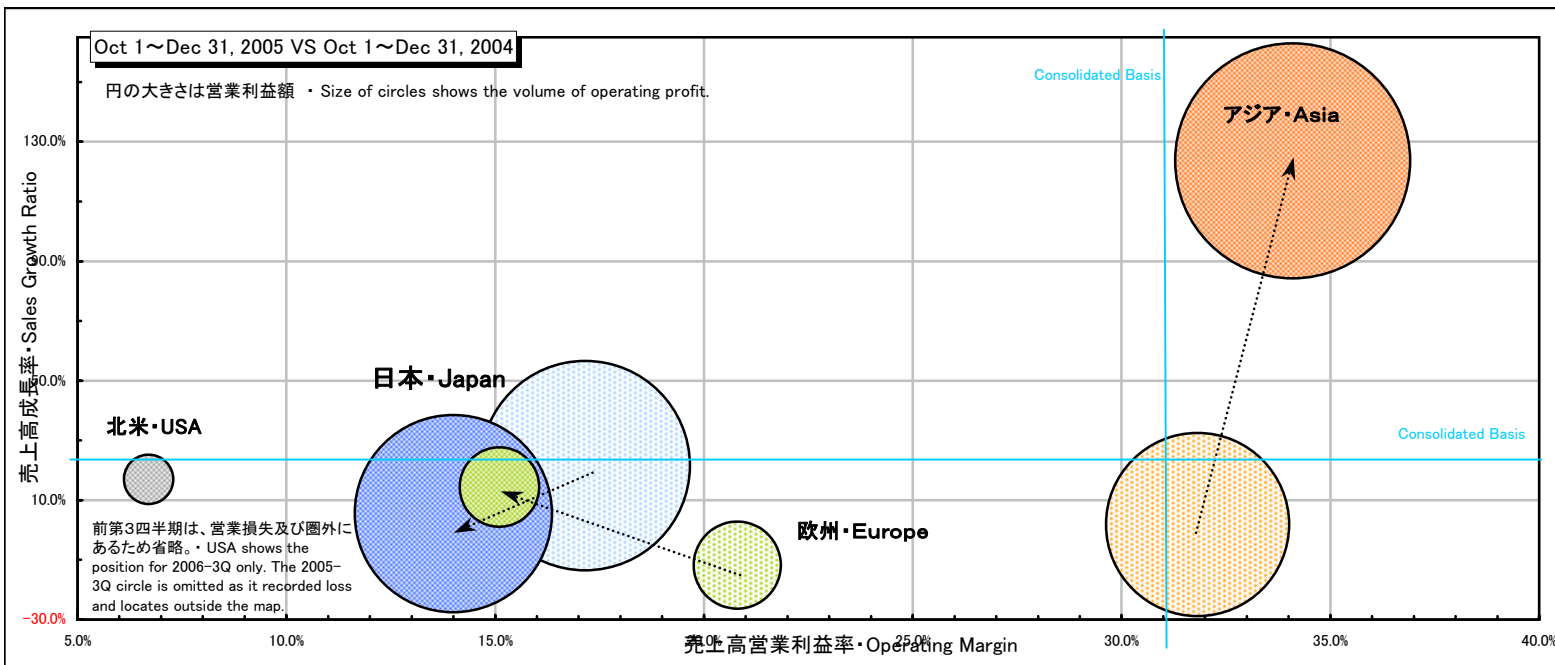
Oct 1, 2005 - Dec 31, 2005

	売上高営業利益率 Operating Margin	売上高成長率 Sales Growth ratio
Electro-Optics	39.8%	15.7%
Photonics	12.0%	-4.2%
Vision Care	21.9%	9.9%
Health Care	21.0%	14.2%
Crystal	61.2%	-53.4%
Service	11.6%	6.9%
CONSOLIDATED	31.2%	12.2%

Oct 1, 2004 - Dec 31, 2004

	売上高営業利益率 Operating Margin	売上高成長率 Sales Growth ratio
Electro-Optics	37.3%	22.7%
Photonics	6.4%	106.1%
Vision Care	20.1%	-3.5%
Health Care	21.9%	11.4%
Crystal	-13.4%	-8.6%
Service	11.4%	30.9%
CONSOLIDATED	27.8%	13.2%

7. 第3四半期 所在地別セグメント情報〔成長性と収益性〕・3Q Sales Growth and Profitability by Geographical Segment



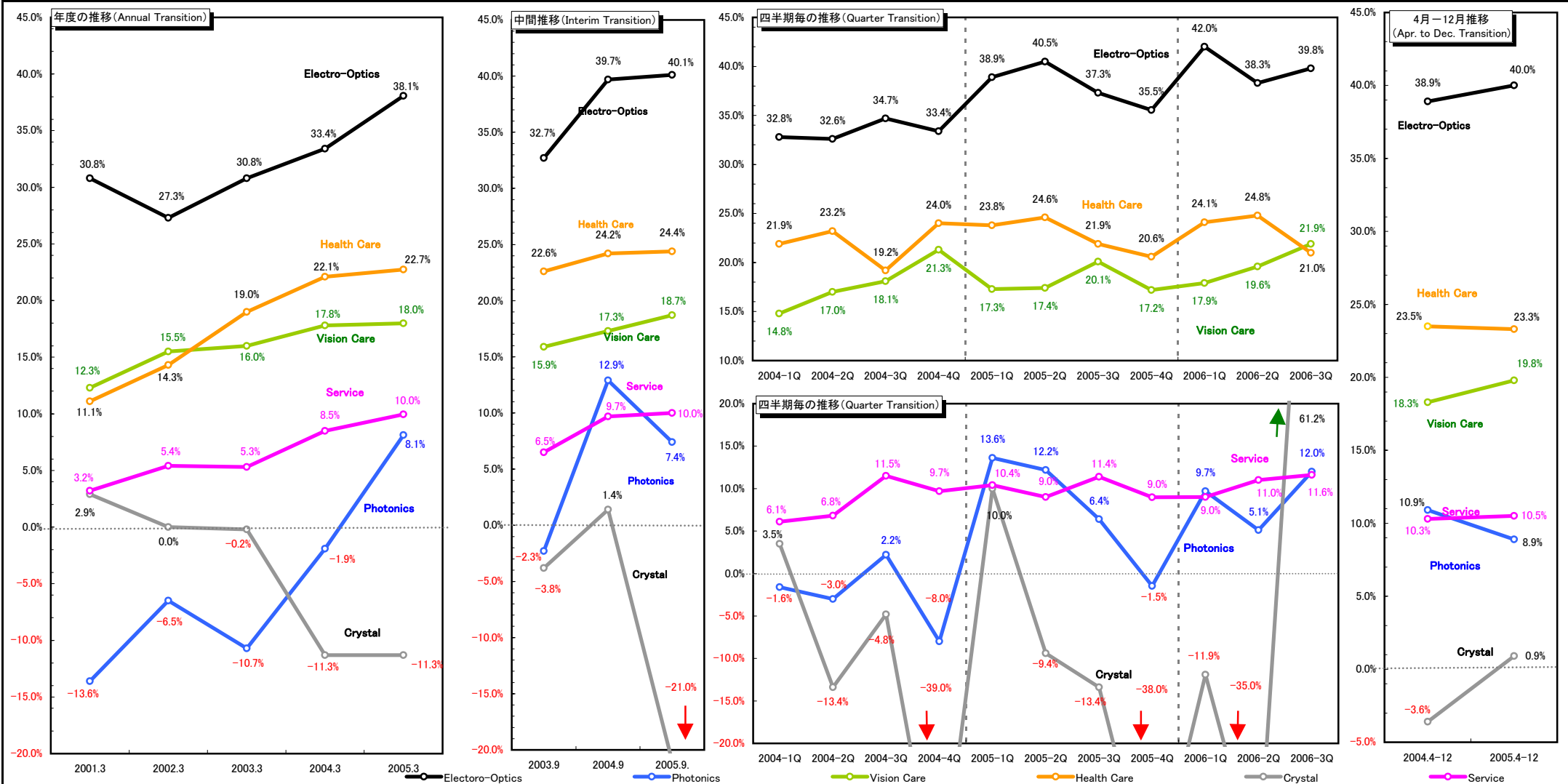
Oct 1, 2005 - Dec 31, 2005

	売上高営業利益率 Operating Margin	売上高成長率 Sales Growth ratio
日本・Japan	14.0%	5.5%
北米・North America	6.7%	17.0%
欧州・Europe	15.1%	14.4%
アジア・Asia	34.1%	123.6%
CONSOLIDATED	31.2%	12.2%

Oct 1, 2004 - Dec 31, 2004

	売上高営業利益率 Operating Margin	売上高成長率 Sales Growth ratio
日本・Japan	17.2%	21.6%
北米・North America	-1.8%	-1.0%
欧州・Europe	20.8%	-11.8%
アジア・Asia	31.8%	1.8%
CONSOLIDATED	27.8%	13.2%

8. 事業の種類別営業利益率・Business Segment Information (Operating Margin)



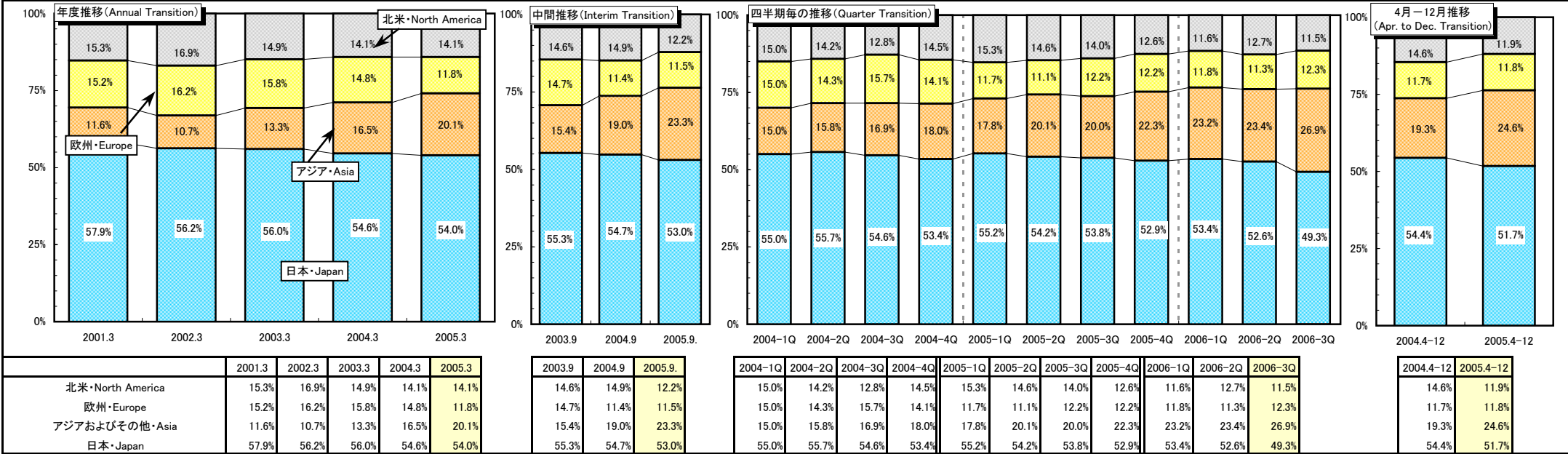
		2001.3	2002.3	2003.3	2004.3	2005.3
情報通信分野	Electro-Optics	30.8%	27.3%	30.8%	33.4%	38.1%
(Information Technology)	Photonics	-13.6%	-6.5%	-10.7%	-1.9%	8.1%
アイケア分野	Vision Care	12.3%	15.5%	16.0%	17.8%	18.0%
(Eye Care)	Health Care	11.1%	14.3%	19.0%	22.1%	22.7%
その他	Crystal	2.9%	0.0%	-0.2%	-11.3%	-11.3%
(Other Businesses)	Service	3.2%	5.4%	5.3%	8.5%	10.0%

		2003.9	2004.9	2005.9
	Electro-Optics	32.7%	39.7%	40.1%
	Photonics	-2.3%	12.9%	7.4%
	Vision Care	15.9%	17.3%	18.7%
	Health Care	22.6%	24.2%	24.4%
	Crystal	-3.8%	1.4%	-21.0%
	Service	6.5%	9.7%	10.0%

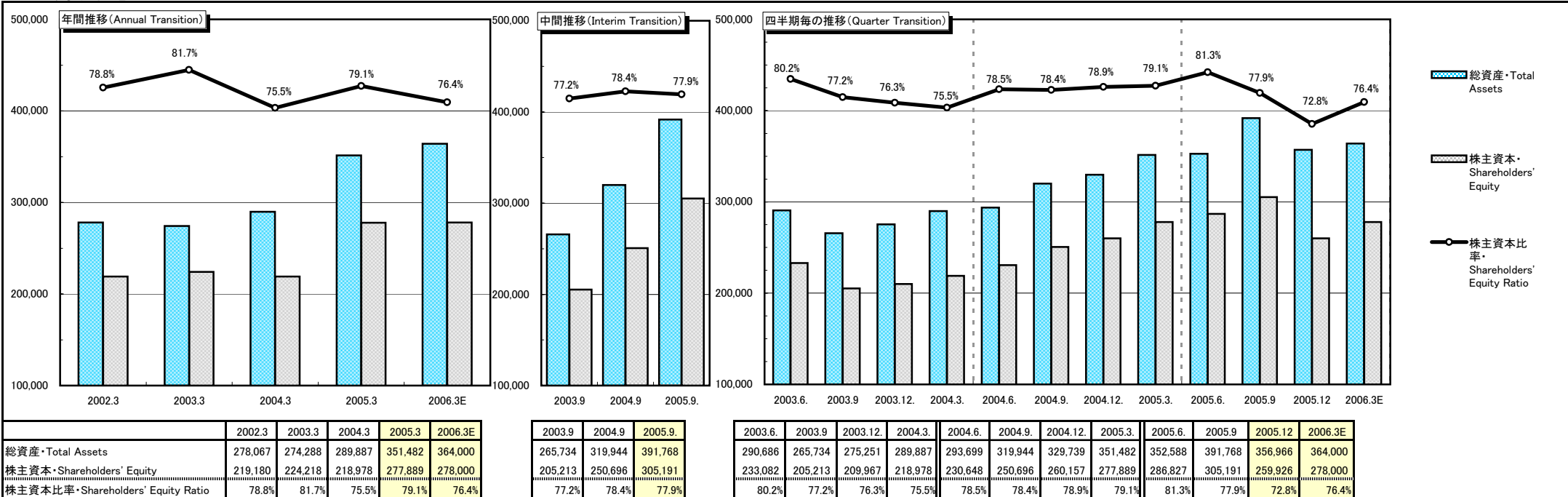
		2004-1Q	2004-2Q	2004-3Q	2004-4Q	2005-1Q	2005-2Q	2005-3Q	2005-4Q	2006-1Q	2006-2Q	2006-3Q
	Electro-Optics	32.8%	32.6%	34.7%	33.4%	38.9%	40.5%	37.3%	35.5%	42.0%	38.3%	39.8%
	Photonics	-1.6%	-3.0%	2.2%	-8.0%	13.6%	12.2%	6.4%	-1.5%	9.7%	5.1%	12.0%
	Vision Care	14.8%	17.0%	18.1%	21.3%	17.3%	17.4%	20.1%	17.2%	17.9%	19.6%	21.9%
	Health Care	21.9%	23.2%	19.2%	24.0%	23.8%	24.6%	21.9%	20.6%	24.1%	24.8%	21.0%
	Crystal	3.5%	-13.4%	-4.8%	-39.0%	10.4%	-9.4%	-13.4%	-38.0%	-11.9%	-35.0%	61.2%
	Service	6.1%	6.8%	11.5%	9.7%	10.4%	9.0%	11.4%	9.0%	9.7%	11.0%	11.6%

		2004.4-12	2005.4-12
	Electro-Optics	38.9%	40.0%
	Photonics	10.9%	8.9%
	Vision Care	18.3%	19.8%
	Health Care	23.5%	23.3%
	Crystal	-3.6%	0.9%
	Service	10.3%	10.5%

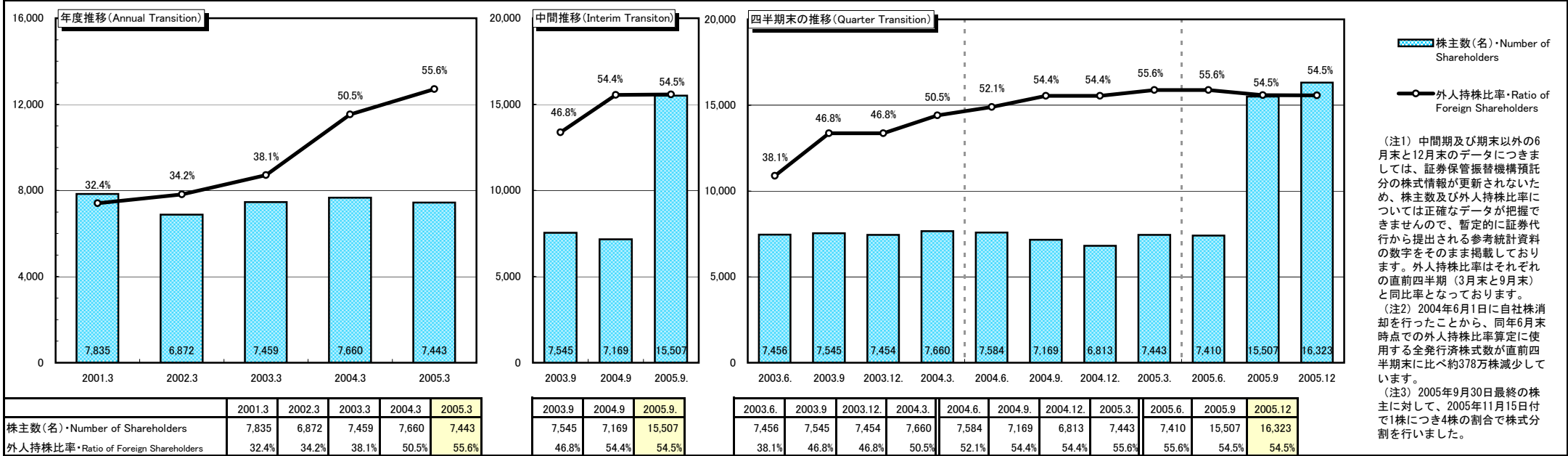
9. 顧客所在地別売上高構成比率・Sales to Domestic and Foreign Customers



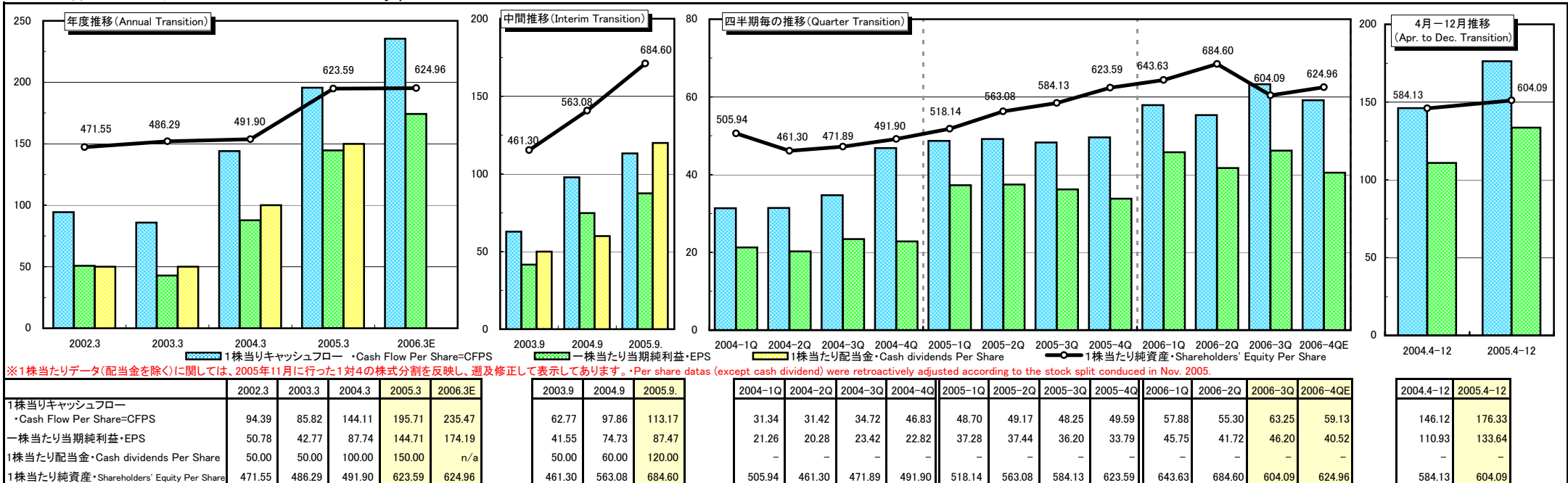
10. 財政状態・Condition of Assets (百万円・Million)



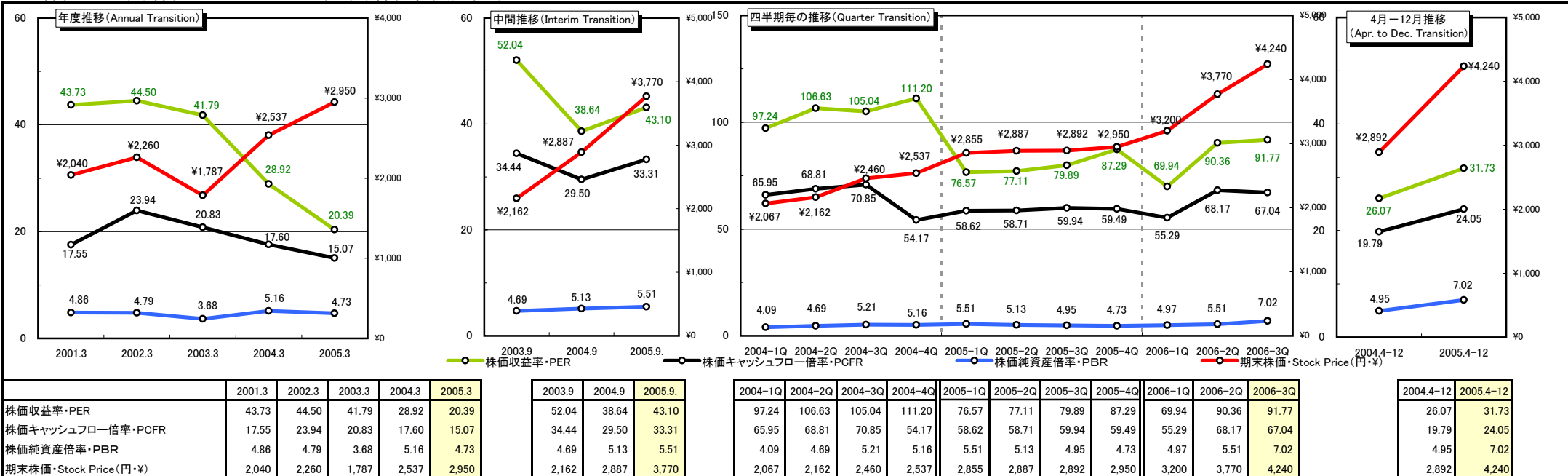
11. 株主状況・Shareholders



12. 1株当たり収益性および配当金・Profitability per Share & Cash Dividends (円・¥)



13. 株価収益率、株価キャッシュフロー倍率、株価純資産倍率・PER・PCFR・PBR (倍・Times)



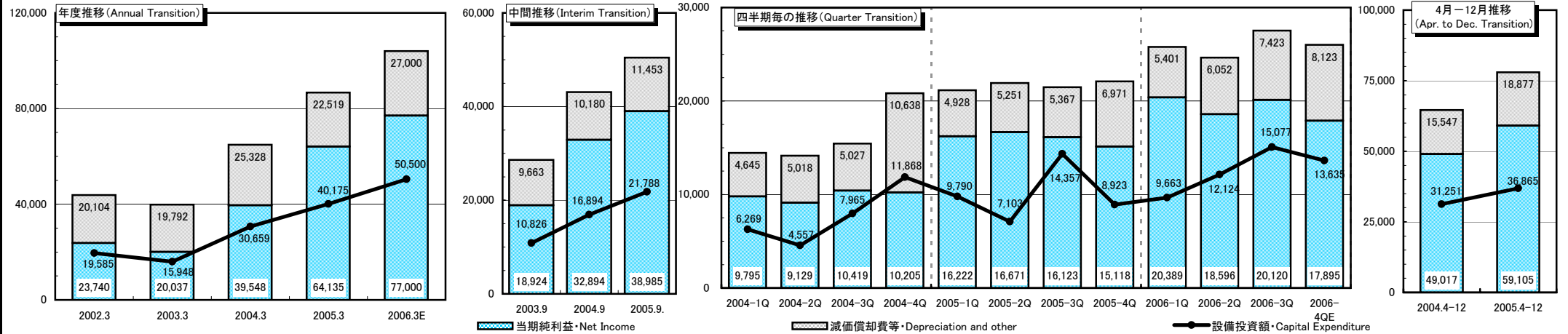
※上記グラフの期末株価は、2005年11月15日効力発生 of 株式分割(1株につき4株の割合)を反映し、分割前の株価を遡及修正して表示しています。

Stock price shown above has been retroactively revised reflecting the one-to four stock split implemented for the shareholder registered on September 30, 2005 and effective on November 15, 2005.

14. 株価・出来高の推移・Common Stock Price Range and Trading Volume



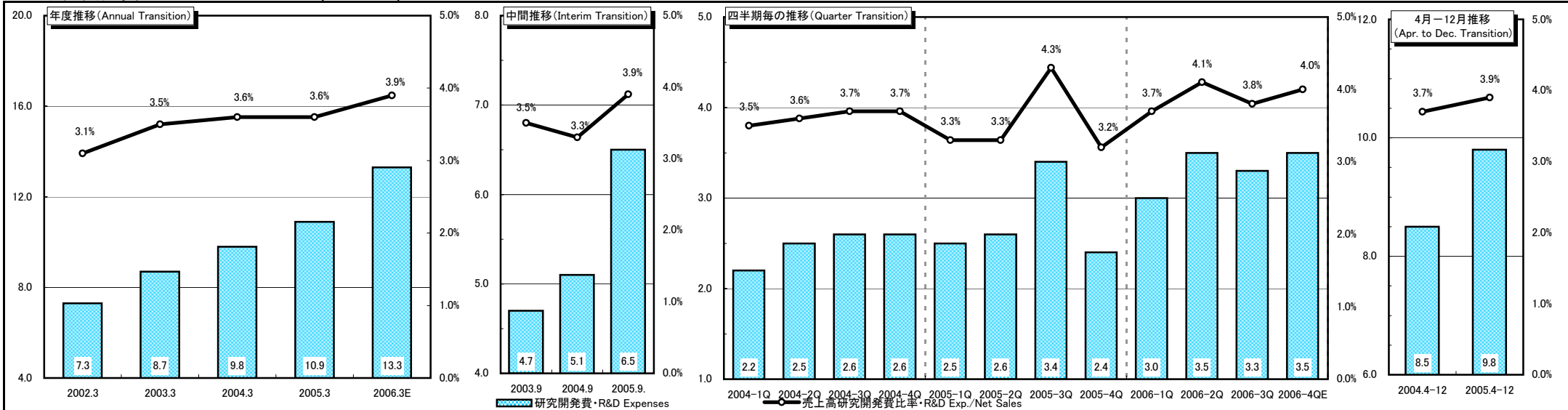
15. 設備投資・Capital Expenditure (百万円・¥Million)



※2004.3期以降、減価償却費等には営業権償却および減損損失が含まれております。/ Amortization of goodwill and Loss on impairment of long-lived assets are included in Depreciation and other in 2004.3 and thereafter.

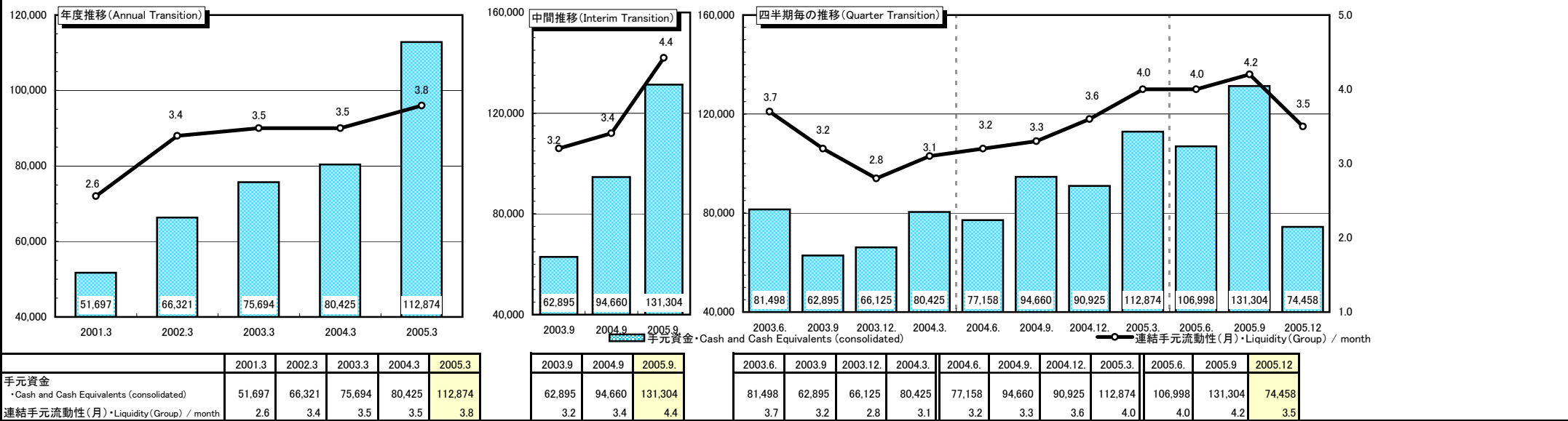
	2002.3	2003.3	2004.3	2005.3	2006.3E	2003.9	2004.9	2005.9	2004-1Q	2004-2Q	2004-3Q	2004-4Q	2005-1Q	2005-2Q	2005-3Q	2005-4Q	2006-1Q	2006-2Q	2006-3Q	2006-4QE	2004.4-12	2005.4-12
減価償却費等・Depreciation and other	20,104	19,792	25,328	22,519	27,000	9,663	10,180	11,453	4,645	5,018	5,027	10,638	4,928	5,251	5,367	6,971	5,401	6,052	7,423	8,123	15,547	18,877
当期純利益・Net Income	23,740	20,037	39,548	64,135	77,000	18,924	32,894	38,985	9,795	9,129	10,419	10,205	16,222	16,671	16,123	15,118	20,389	18,596	20,120	17,895	49,017	59,105
キャッシュフロー・Cash Flow Total	43,844	39,829	64,876	86,654	104,000	28,587	43,074	50,438	14,147	14,147	15,446	20,843	21,150	21,922	21,490	22,089	25,790	24,648	27,543	26,018	64,564	77,982
設備投資額・Capital Expenditure	19,585	15,948	30,659	40,175	50,500	10,826	16,894	21,788	6,269	4,557	7,965	11,868	9,790	7,103	14,357	8,923	9,663	12,124	15,077	13,635	31,251	36,865

16. 研究開発費・Research and Development Expenses (単位:10億円・Unit:¥Billion)

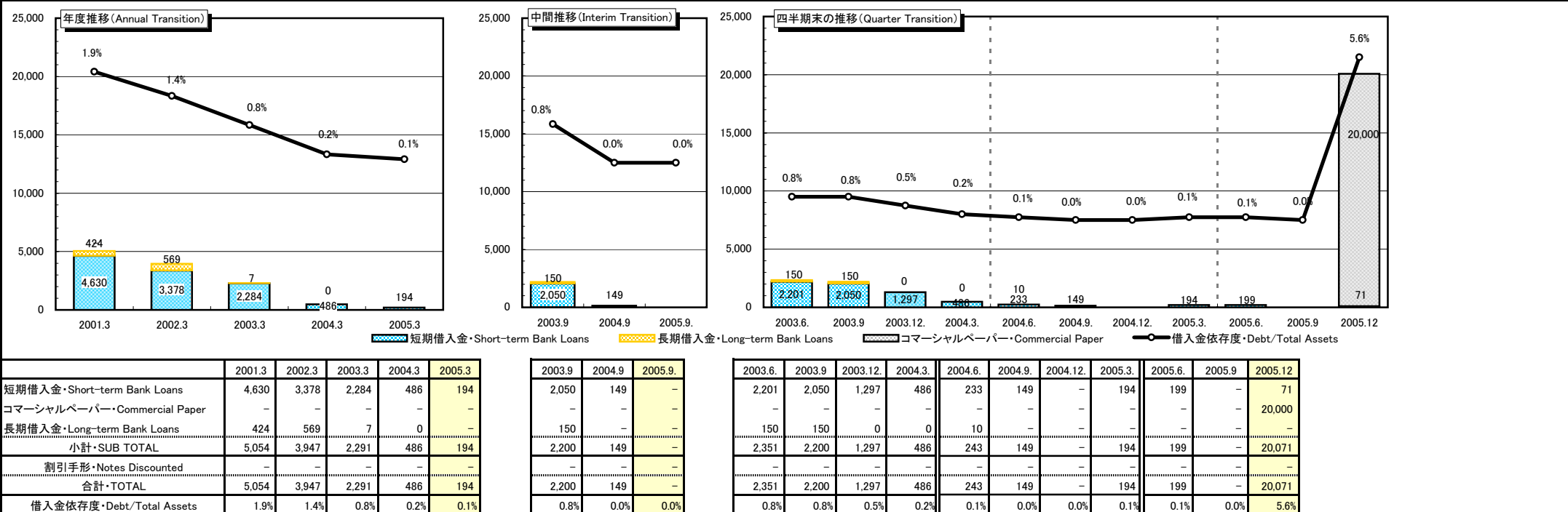


	2002.3	2003.3	2004.3	2005.3	2006.3E	2003.9	2004.9	2005.9	2004-1Q	2004-2Q	2004-3Q	2004-4Q	2005-1Q	2005-2Q	2005-3Q	2005-4Q	2006-1Q	2006-2Q	2006-3Q	2006-4QE	2004.4-12	2005.4-12
研究開発費・R&D Expenses	7.3	8.7	9.8	10.9	13.3	4.7	5.1	6.5	2.2	2.5	2.6	2.6	2.5	2.6	3.4	2.4	3.0	3.5	3.3	3.5	8.5	9.8
売上高研究開発費比率・R&D Exp./Net Sales	3.1%	3.5%	3.6%	3.6%	3.9%	3.5%	3.3%	3.9%	3.5%	3.6%	3.7%	3.7%	3.3%	3.3%	4.3%	3.2%	3.7%	4.1%	3.8%	4.0%	3.7%	3.9%

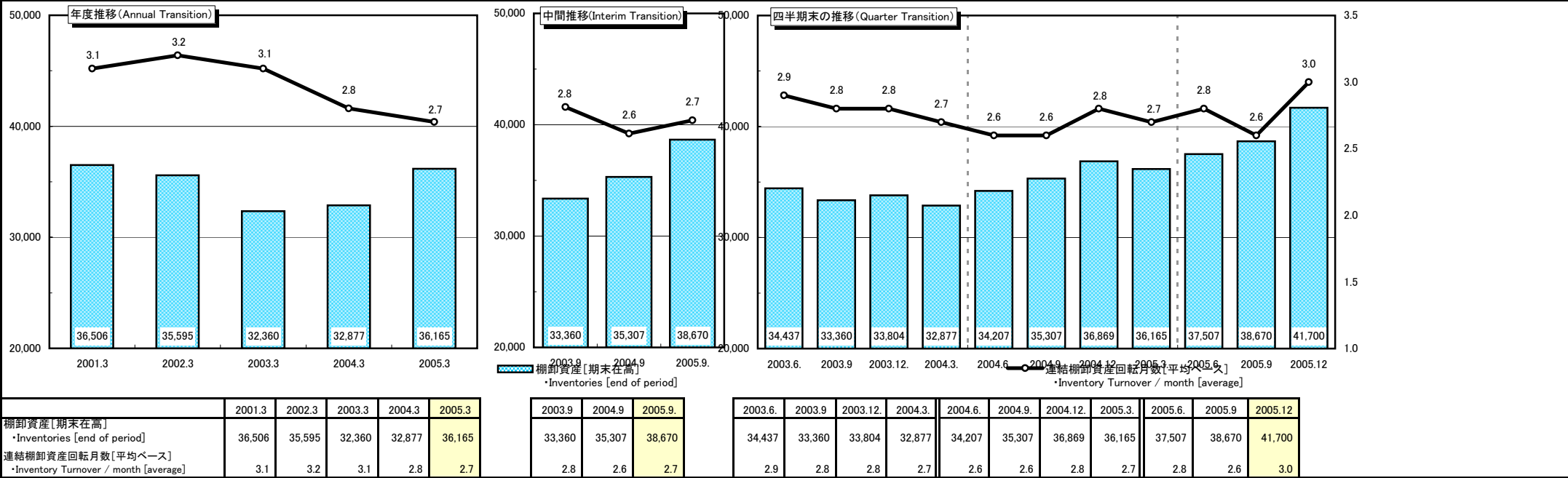
17. 手元流動性・Liquidity (百万円・¥Million)



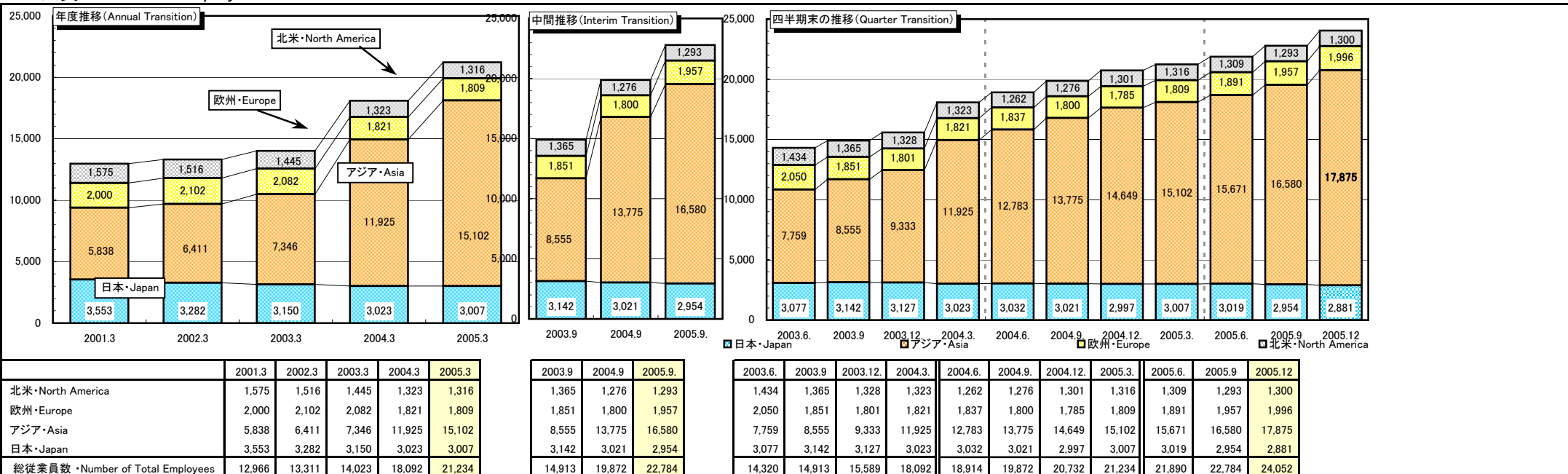
18. 有利子負債・Interest-bearing Debt (百万円・¥Million)



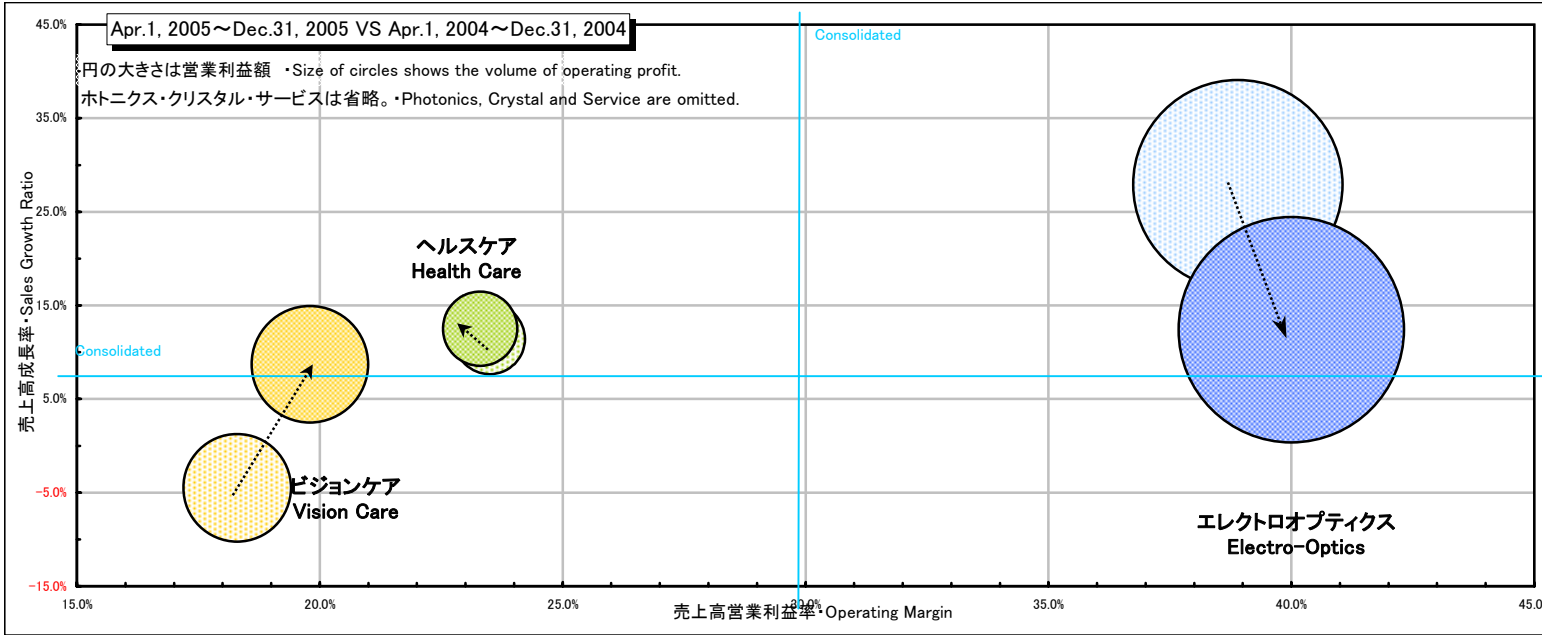
19. 棚卸資産・Inventories (百万円・¥Million)



20. 人員・Number of Employees



21. 9ヶ月 事業の種類別セグメント情報[成長性と収益性]・9 months Sales Growth and Profitability by Business Segment



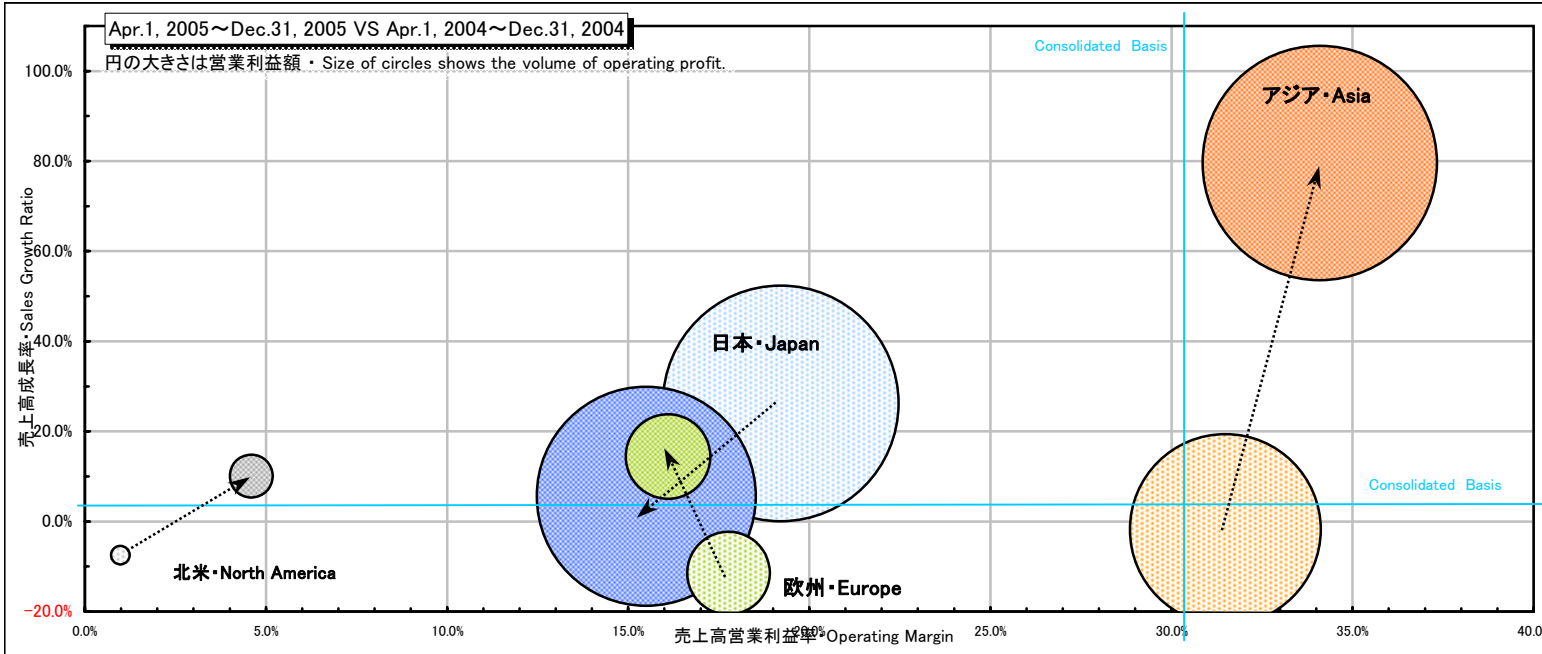
Apr. 1, 2005 - Dec. 31, 2005

	売上高営業利益率 Operating Margin	売上高成長率 Sales Growth ratio
Electro-Optics	40.0%	12.4%
Photonics	8.9%	-9.6%
Vision Care	19.8%	8.7%
Health Care	23.3%	12.5%
Crystal	0.9%	-40.8%
Service	10.5%	16.5%
CONSOLIDATED	30.3%	9.9%

Apr. 1, 2004 - Dec. 31, 2004

	売上高営業利益率 Operating Margin	売上高成長率 Sales Growth ratio
Electro-Optics	38.9%	27.9%
Photonics	10.9%	139.9%
Vision Care	18.3%	-4.5%
Health Care	23.5%	11.4%
Crystal	-3.6%	-16.9%
Service	10.3%	24.0%
CONSOLIDATED	28.4%	15.4%

22. 9ヶ月 所在地別セグメント情報[成長性と収益性]・9 months Sales Growth and Profitability by Geographical Segment



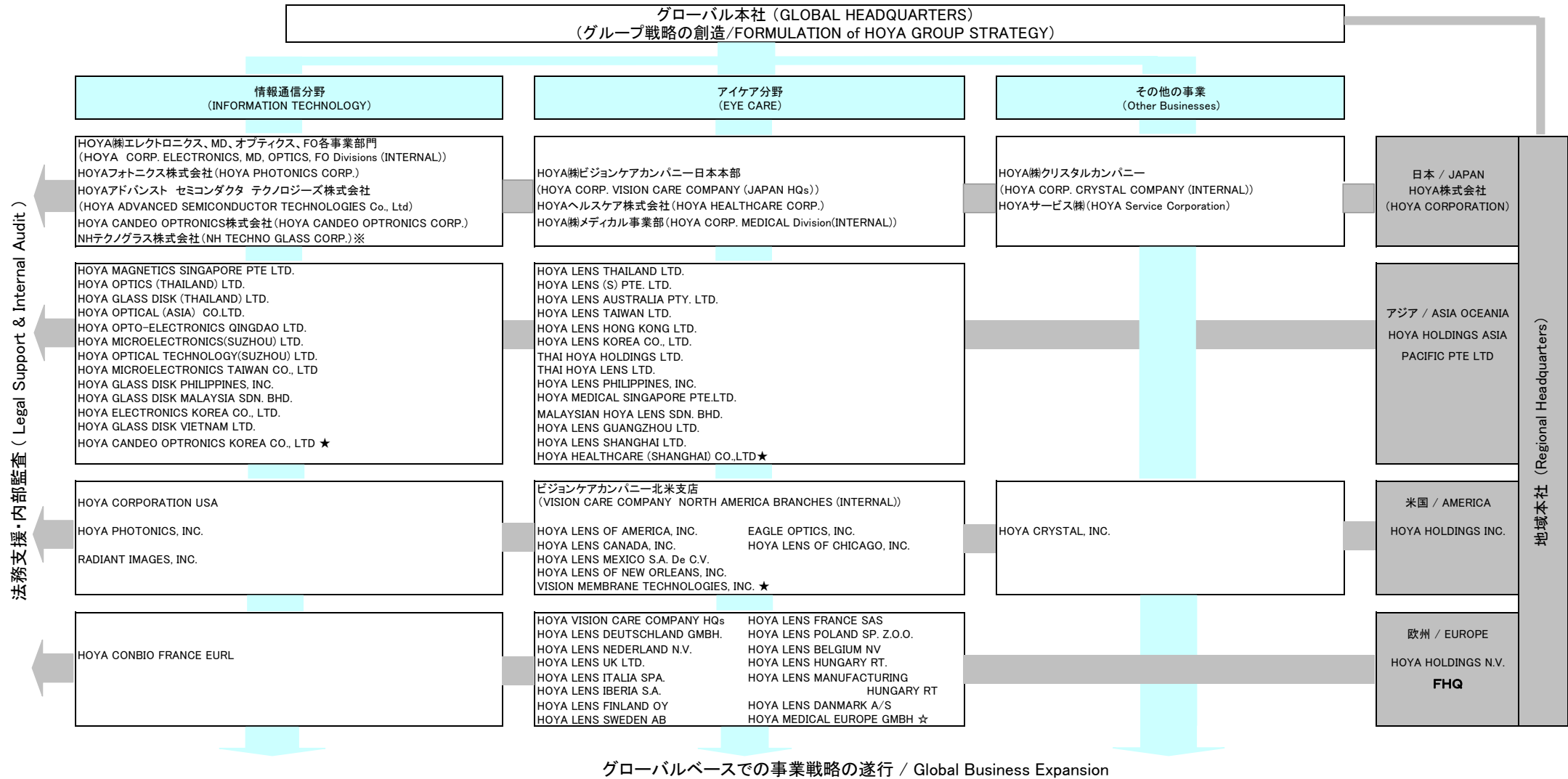
Apr. 1, 2005 - Dec. 31, 2005

	売上高営業利益率 Operating Margin	売上高成長率 Sales Growth ratio
日本・Japan	15.5%	5.6%
北米・North America	4.6%	10.1%
欧州・Europe	16.1%	14.4%
アジア・Asia	34.1%	79.6%
CONSOLIDATED	30.3%	9.9%

Apr. 1, 2004 - Dec. 31, 2004

	売上高営業利益率 Operating Margin	売上高成長率 Sales Growth ratio
日本・Japan	19.2%	26.2%
北米・North America	1.0%	-7.5%
欧州・Europe	17.8%	-11.5%
アジア・Asia	31.5%	-1.8%
CONSOLIDATED	28.4%	15.4%

23. 「参考」グループ連結経営(2005.12.31.現在) / HOYA's Global Group Management (As of Dec. 31, 2005)



注/Notes:
 ※: 持分法適用会社 / Affiliates accounted for by the equity method
 ☆: 2006年3月期第1四半期に設立 / Established in 2006-1Q
 ★: 2006年3月期第3四半期に設立 / Established in 2006-3Q