

February 8, 2008

Company Name: HOYA CORPORATION

Representative: Hiroshi Suzuki

President and CEO

(Code: 7741, the First Section of  
the Tokyo Stock Exchange)

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### **Announcement of Modification of Date of Distribution of Merger Consideration**

HOYA CORPORATION, which announced “Public Notice of Execution of Merger Agreement” with PENTAX Corporation on October 29, 2007, announces today that it has modified a part of schedule of merger mentioned in the documents aforesaid as follows.

Meanwhile, effective date of the merger (March 31, 2008 (scheduled)) remains the same.

1. Content of modification

Date of Distribution of Merger Consideration

Before modification	After modification
Tuesday, May 20, 2008 (scheduled)	Friday, June 20, 2008 (scheduled)

2. Reason for modification

It turns out it requires longer time for the share administration relating distribution of merger consideration than originally scheduled.