

Public Notice of Merger

August 21, 2009

To our Shareholders and Creditors

2-7-5 Nakaochiai, Shinjuku-ku, Tokyo
HOYA CORPORATION
President and CEO Hiroshi Suzuki

HOYA Corporation ("The Company") hereby announces that the Company will merge with HOYA Healthcare Corporation ("HHC"; whose address is 1-29-9, Takadanobaba, Shinjuku-ku, Tokyo.) effective January 1, 2010, and will survive after assuming all the rights and obligations of HHC and that HHC will be dissolved.

The Company owns 100% of the issued shares of HHC so that there will be no issuance of new shares or increase in capital.

This merger will take place without an approval by the General Shareholders' meetings in accordance with the Company Law Article 796 Clause 3, therefore, shareholders who object to this merger are hereby requested to submit their objections within 2weeks period beginning on the date on which this public notice is posted.

Creditors who object to this merger are hereby requested to submit their objections within one month period beginning on the date on which this public notice is posted.

The final balance sheets have been disclosed as follows:

(The Company)

Disclosed in the Company's Annual Securities Report (*Yukashoken Hokokusho*)
filed pursuant to the Financial Instruments and Exchange Act.

(HHC)

Disclosure medium: the Official Gazette (*Kanpou*).

Disclosure date: June 15, 2009

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